



The Manager
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Directors

Gary Lyons, Chairman

Mathew Walker, Director

Teck Siong Wong, Director

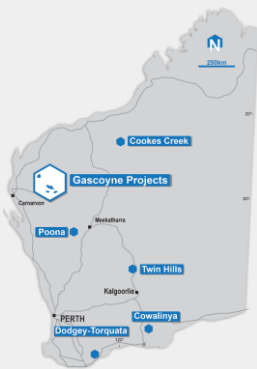
Sonu Cheema, Company
Secretary

Issued Capital (ASX Code: EMT)

790,000,000 Ordinary Shares

35,000,000 Unquoted options
exercisable at \$0.05 on or
before 31 December 2022

350,000,000 Unquoted options
exercisable at \$0.03 on or
before 30 September 2025



13 January 2022

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH)

The Directors of eMetals Limited (**ASX:EMT**) (**eMetals**) (**Company**) advises that, further to its announcement dated 19 November 2021 and following approval at the general meeting of shareholders held on 6 January 2022, it has issued a total of 265,000,000 fully paid ordinary shares:

- 250,000,000 Tranche 2 Placement Shares at an issue price of \$0.0125 per Share to sophisticated and professional investors, approval received at the general meeting of shareholders held on 6 January 2022;
- 15,000,000 Vendor Shares at an issue price of \$0.02 per Share, approval received at the general meeting of shareholders held on 6 January 2022; and
- The Company has also issued 350,000,000 unlisted options exercisable at \$0.03 on or before 30 September 2025 to Placement participants as approved at the general meeting of shareholders held on 6 January 2022.

Details of the Placement are set out in the Company's ASX announcement dated 19 November 2021 and the Appendix 2A released earlier today. The Company gives this Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) for the issue of 265,000,000 fully paid ordinary shares.

The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act. As at the date of this Notice, the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 of the Corporations Act.

As at the date of this Notice, there is no excluded information for the purposes of section 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised by the Board of eMetals Limited. *For, and on behalf of, the Board of the Company*

Mathew Walker

Director

EMETALS Limited

-ENDS-

Shareholders and other interested parties can speak to Mr Sonu Cheema if they have any queries in relation to this announcement: +618 6489 1600.