



Announcement Summary

Entity name

EMETALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 19, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EMT	ORDINARY FULLY PAID	20,000,000	19/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMETALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

142411390

1.3 ASX issuer code

EMT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/1/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Nov-2021 09:34	New - Proposed issue of securities - EMT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Director Participation to be completed.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EMT : ORDINARY FULLY PAID

Issue date

19/1/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	4	100.00 %



Issue details

Number of +securities to be quoted

20,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued a total of 20,000,000 fully paid ordinary shares to RM Corporate Finance Pty Ltd (Lead Manager).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.012500

Any other information the entity wishes to provide about the +securities to be quoted

This is the share based fee component with the remaining fee being cash settled at the election of the Lead Manager.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EMT : ORDINARY FULLY PAID	800,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMTAA : ORDINARY FULLY PAID RESTRICTED	10,000,000
EMTAB : OPTION EXPIRING 31-DEC-2022 EX \$0.05	35,000,000
EMTAF : OPTION EXPIRING 30-SEP-2025 EX \$0.03	350,000,000