



23 January 2013

DESPATCH OF RIGHTS ISSUE OFFER PROSPECTUS

Emu Nickel NL
ABN 50 127 291 927

ASX Code: EMU

10 Walker Ave
West Perth, WA 6005

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E info@emunickel.com.au

PO Box 1112
West Perth, WA 6872

Issued Capital:
Shares - Quoted:
34,642,856 fully paid shares

Options – Unquoted:
4,596,438 exercisable at
\$1.0878 by 27.2.2013
841,148 exercisable at
\$0.5874 by 22.12.2014
82,736 exercisable at
\$0.4266 by 21.12.2015

Directors:

Peter Thomas
Chairman

Greg Steemson
Managing Director

George Sakalidis
Non-Executive Director

Gavin Rutherford
Non-Executive Director

Emu Nickel NL (ASX:EMU) (**Company**) is pleased to confirm that the Prospectus and accompanying personalised Entitlement and Application Forms in respect of the non-renounceable rights issue lodged with ASX on 10 January 2013 (**Rights Issue**) were despatched today to Eligible Shareholders.

The Rights Issue is an offer of one Contributing Share for every one Share held at 5.00pm (WST) on 21 January 2013 (**Record Date**). Each Contributing Share is to be partly paid on application as to \$0.03 with the unpaid amount being \$0.03.

Shareholders are advised that the offer under the Rights Issue opens for subscriptions today and will close at 5.00pm (WST) on 8 February 2013.