



Announcement Summary

Entity name

EMU NL

Announcement Type

New announcement

Date of this announcement

Friday October 14, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EMU	ORDINARY FULLY PAID	137,453,621	17/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMU NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

50127291927

1.3 ASX issuer code

EMU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Oct-2022 11:12	New - Proposed issue of securities - EMU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of all options (172,453,621) pending AGM shareholder approval



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EMU : ORDINARY FULLY PAID

Issue date

17/10/2022

Issue details

Number of +securities to be quoted

137,453,621

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00672000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EMU : ORDINARY FULLY PAID	687,268,105
EMUCA : ORDINARY PARTLY PAID TO 3C, 3C UNPAID	40,485,069

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMUAQ : PERFORMANCE RIGHTS	48,571,429
EMUAC : OPTION EXPIRING 15-NOV-2022 EX \$0.0001	35,000,000
EMUAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	33,320,000