



Announcement Summary

Entity name
ENLITIC INC.

Date of this announcement
Friday April 12, 2024

The +securities the subject of this notification are:
Unquoted options that have been exercised or other unquoted +convertible securities that have been converted
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ENL	CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	24,978	13/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENLITIC INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

672254027

1.3 ASX issuer code

ENL

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
A transfer of existing +securities

The underlying securities being received by the holder are:
Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

ENLAI : OPTION EXPIRING VARIOUS DATES RESTRICTED

TO (Existing Class)
ASX +Security code and description
 ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

**Please state the number of options
that were exercised or other
+convertible securities that were
converted**

The first date the options were exercised or other +convertible securities were converted

1/1/2024

The last date the options were exercised or other +convertible securities were converted

5/2/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

13/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

24,978



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	78,223,958

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENLAI : OPTION EXPIRING VARIOUS DATES RESTRICTED	10,615,838
ENLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,698,516
ENLAL : WARRANT EXPIRING 04-OCT-2028 EX USD 1.16	86,216
ENLAK : WARRANT EXPIRING 31-DEC-2024 EX USD 1.04555	3,925,401
ENLAB : RESTRICTED COMMON STOCK	395,490
ENLAD : RESTRICTED COMMON STOCK	7,558,404
ENLAC : RESTRICTED COMMON STOCK	95,180
ENLAF : WARRANT EXPIRING 31-DEC-2024 RESTRICTED	7,148,807
ENLAH : WARRANT EXPIRING 13-JUL-2030 RESTRICTED	55,000
ENLAG : WARRANT EXPIRING 04-OCT-2028 RESTRICTED	21,551