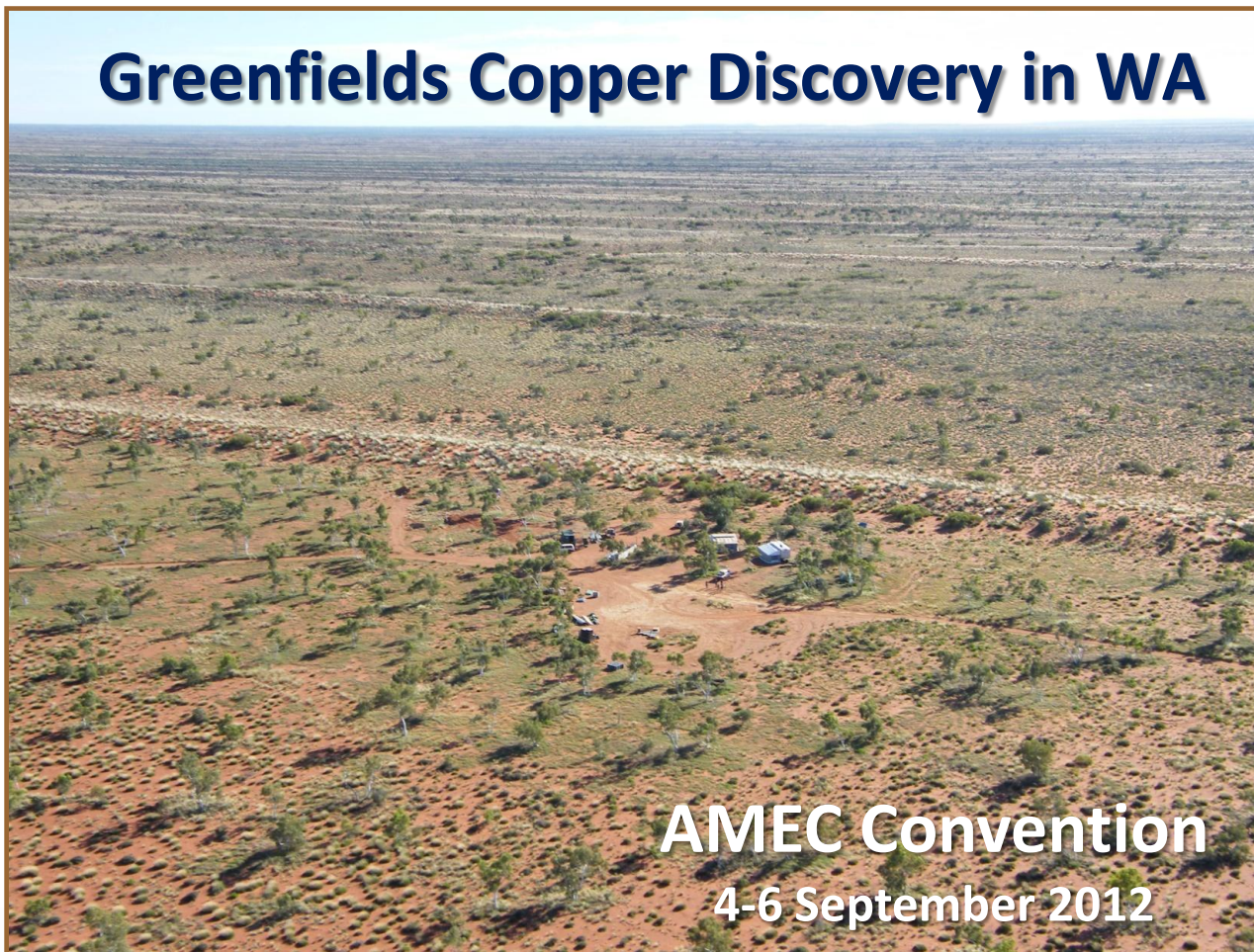
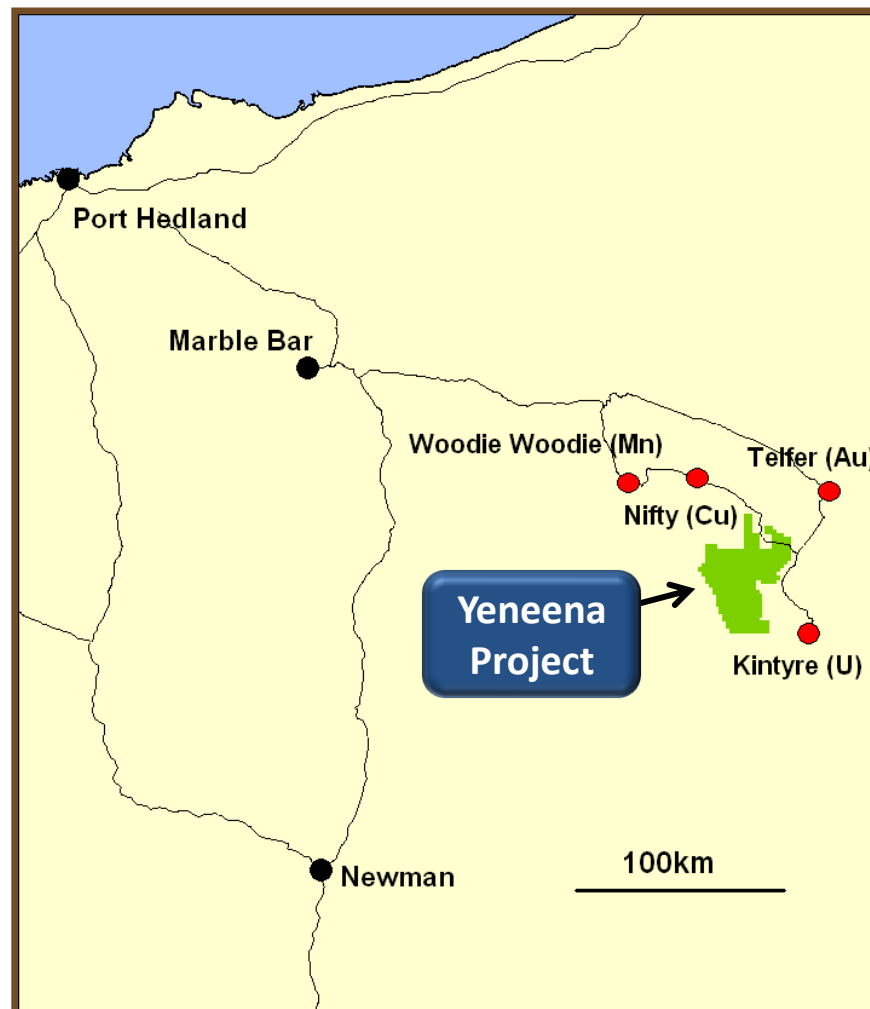


## **Greenfields Copper Discovery in WA**



# The Investment Opportunity

- Significant new copper discovery in WA
- Multiple prospects with mineralised intersections
- Major land position secured
- Experienced team of former WMC executives
- Sound cash position
- 25,000m drill program in 2012



# Corporate Information

## Board

Paul Chapman - Chairman  
Will Robinson - Managing Director  
Peter Bewick - Exploration Director  
Jon Hronsky - Non-Executive Director  
Kevin Hart / Dan Travers - Company Sec.

## Issued Capital

114.2m Ordinary Shares  
8.1m Employee Options

## Market Cap.

A\$19.4m @ A\$0.17/share

## Cash (30/6/12)

A\$5.2m

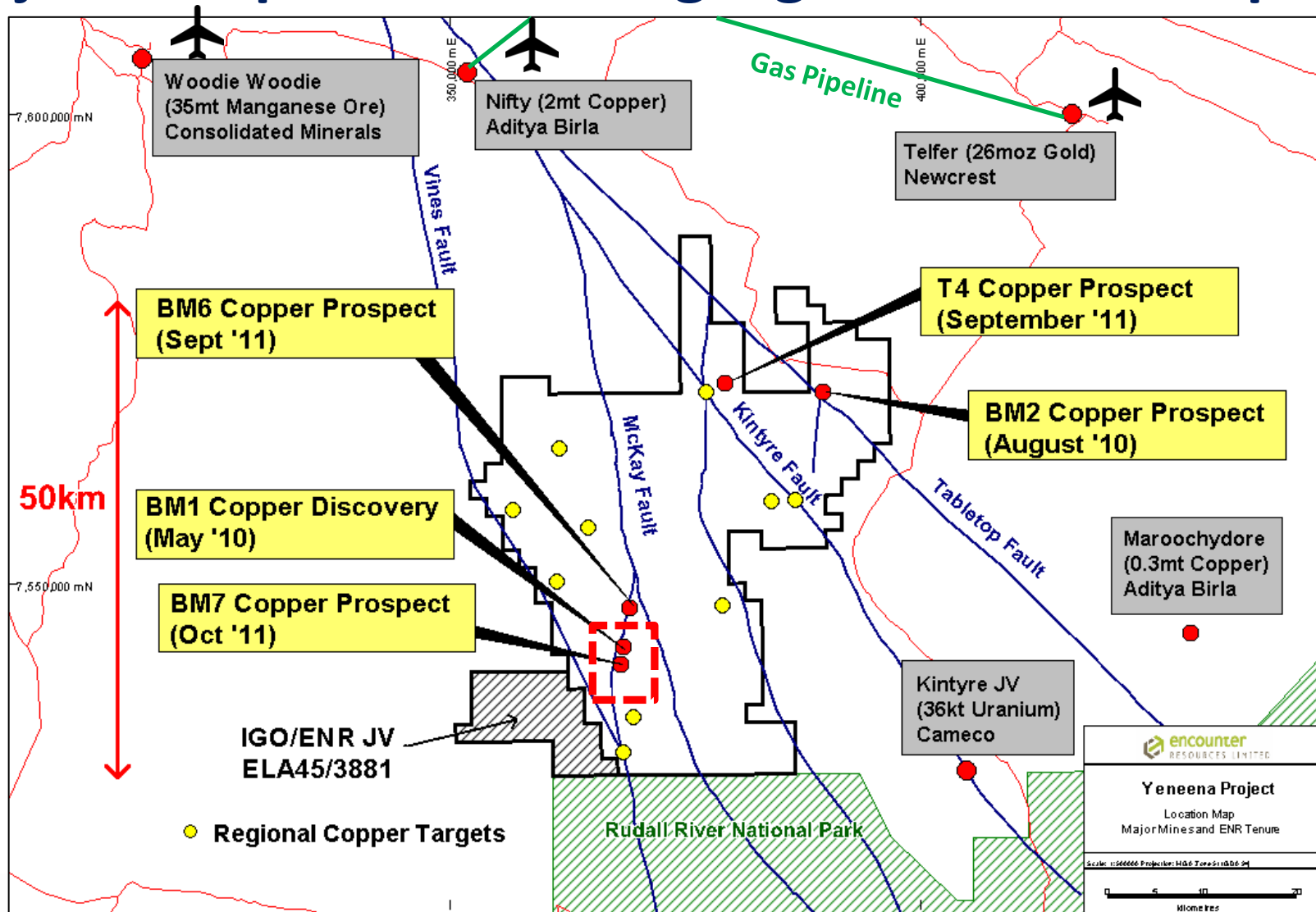


Sand cover has inhibited previous exploration



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# Major land position amongst giant mineral deposits



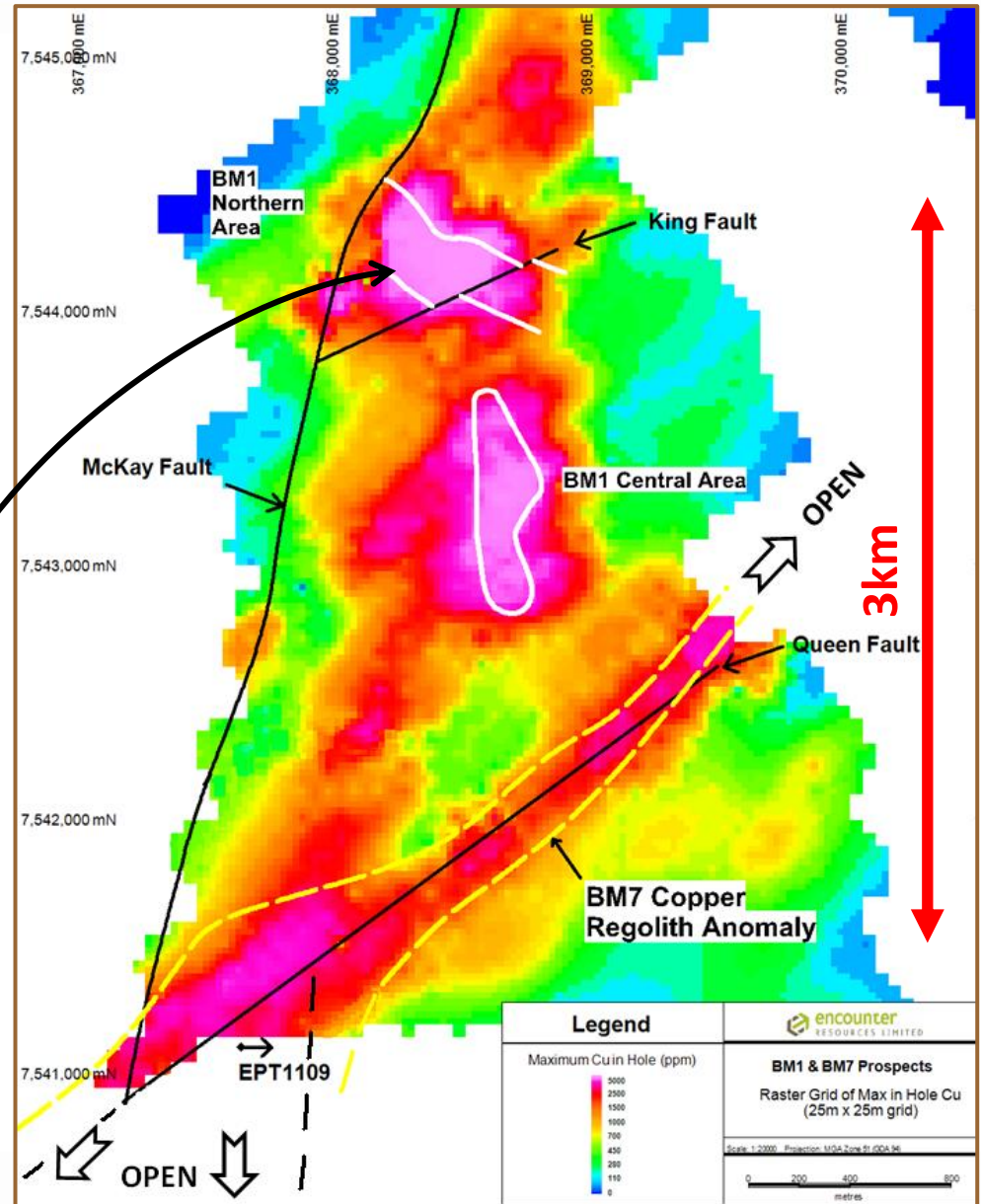
# BM1 - BM7 Prospects

*Copper system +8km long and open*

**BM1** - coherent zone of near surface copper oxide mineralisation

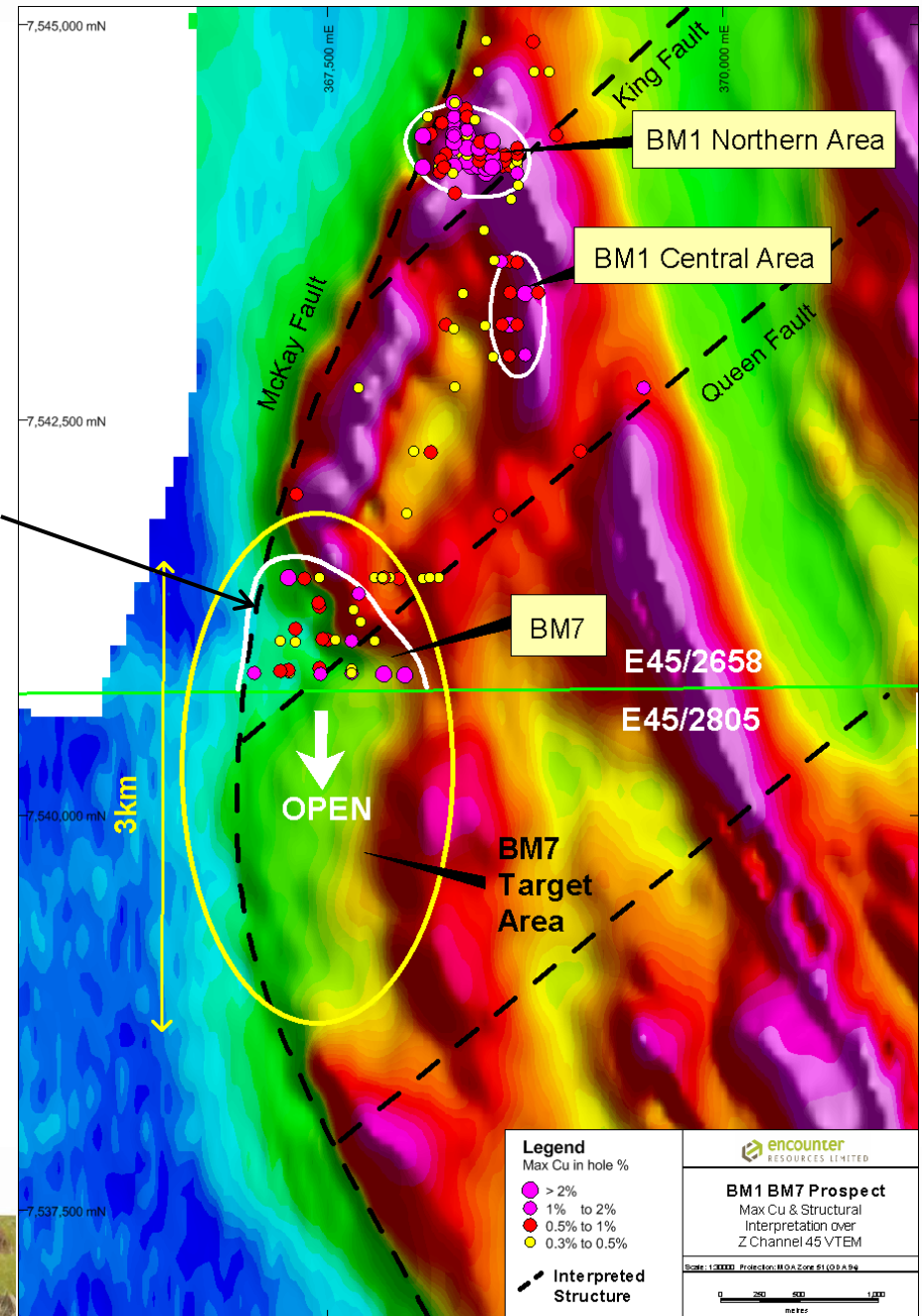
- 10m @ 6.8% Cu from 32m
- 20m @ 2.0% Cu from 22m
- 12m @ 1.5% Cu from 16m
- 8m @ 3.6% Cu from 18m
- 4m @ 5.5% Cu from 66m

**BM7** - New copper discovery 3km south of BM1

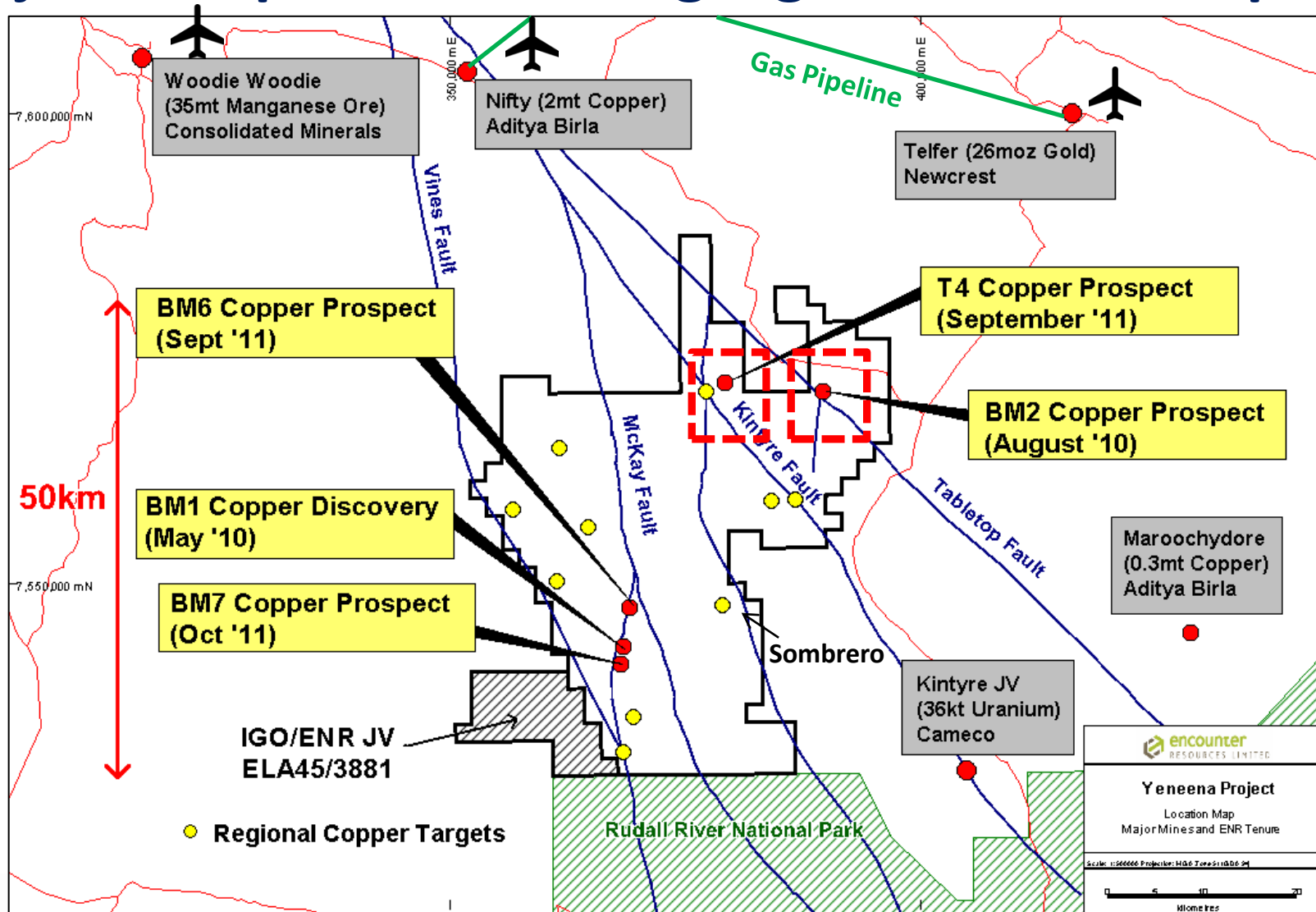


# BM7 Prospect

- New copper discovery located 3km south of the BM1 discovery.
  - 34m @ 0.6% Cu incl. 10m @ 1.6% Cu
  - 22m @ 0.4% Cu incl. 2m @ 2.9% Cu
  - 34m @ 0.5% Cu incl. 14m @ 0.8% Cu
  - 33m @ 0.4% Cu incl. 19m @ 0.5% Cu
  - 16m @ 0.4% Cu incl. 7m @ 0.7% Cu
- Mineral system widens and is strengthening to the south
- 3km long target zone coincident with a major flexure in the McKay Fault
- Hallmarks of major mineral system

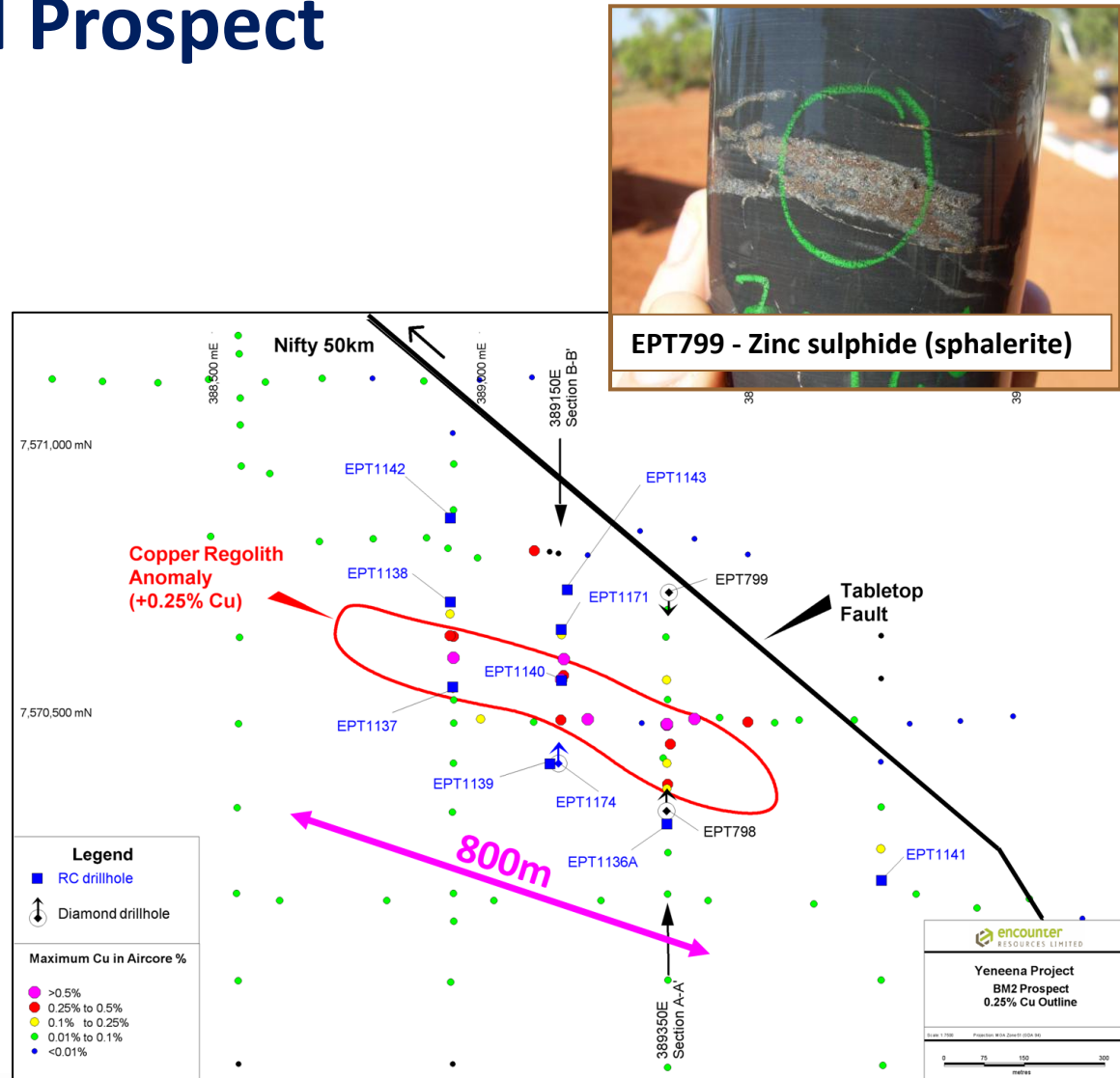


# Major land position amongst giant mineral deposits



# BM2 Base Metal Prospect

- 800m long +0.25% copper regolith anomaly
- WA Govt. co-funded drilling program completed in April
  - 26m @ 0.60% Cu from 100m
  - 201m @ 0.61% Zn from 233m to end of hole
- Mineralisation remains open to the west and at depth
- Modelled EM conductor down dip west of copper sulphide mineralisation



# Yeneena Project – T4 prospect

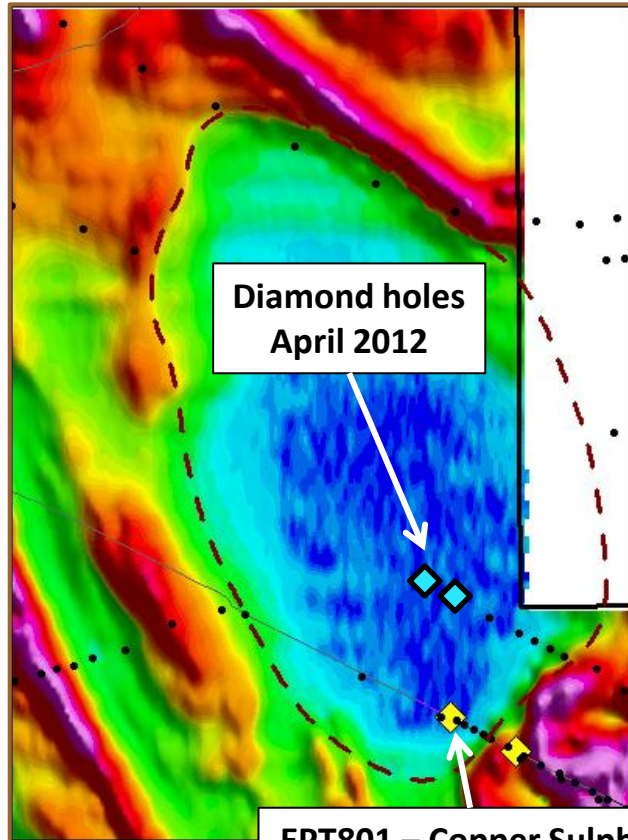


# T4 – Major Copper Prospect

## Electromagnetics

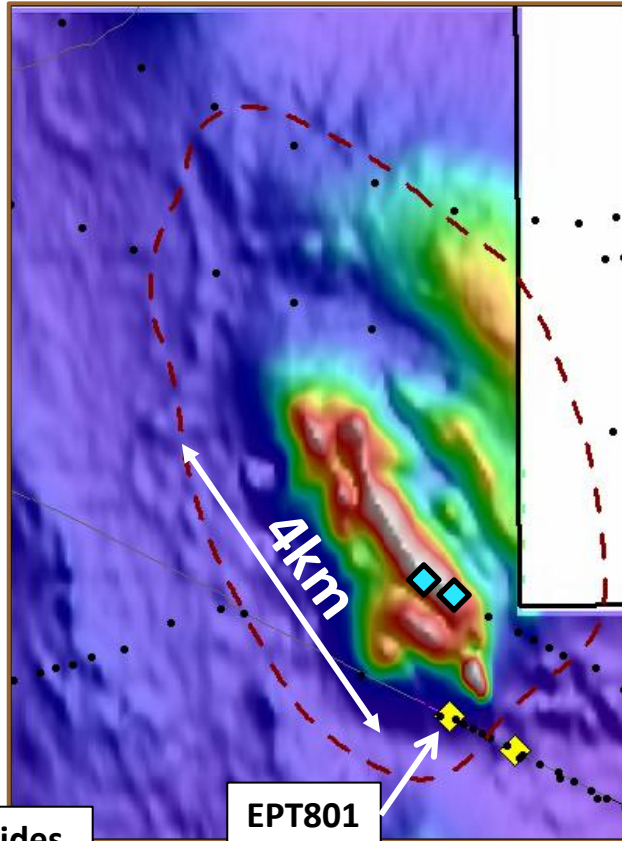
## Magnetics

## Gravity

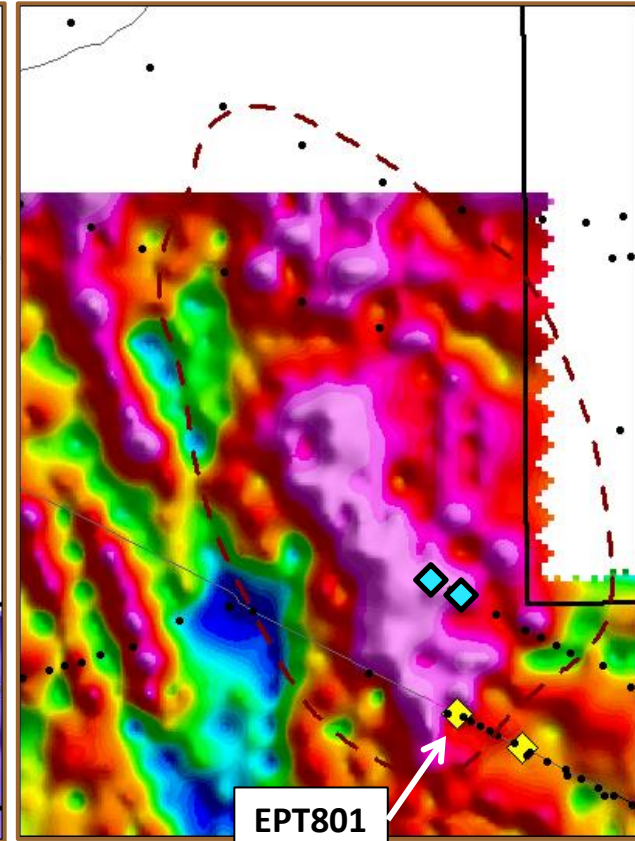


Diamond holes  
April 2012

EPT801 – Copper Sulphides  
intersected in 2011



EPT801



EPT801



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# T4 Copper Prospect

- Stratigraphic hole EPT 801 intersected disseminated copper sulphides including 0.9m @ 0.84% Cu
- Drilling located at the southern end of a +4km long gravity & magnetic anomaly
- 5,700m track mounted aircore program completed August 2012
- Preliminary handheld XRF data identifies four corridors of copper anomalism adjacent to magnetic anomaly



# Yeneena Copper Discovery Timeline



**2008-09**

Airborne EM  
Regional geochem  
Target generation

**2010**

Greenfields  
copper oxide  
discoveries at  
BM1 & BM2



**2011**

Discovery of copper  
sulphides at BM1 & T4

New copper oxide  
discoveries at BM6 &  
BM7

Primary zinc discovered  
at BM2

BM7 copper sulphides

**2012 Objectives**

Large scale, high grade  
copper sulphide discovery  
at BM1, BM7

Drill testing of large scale  
T4 copper prospect

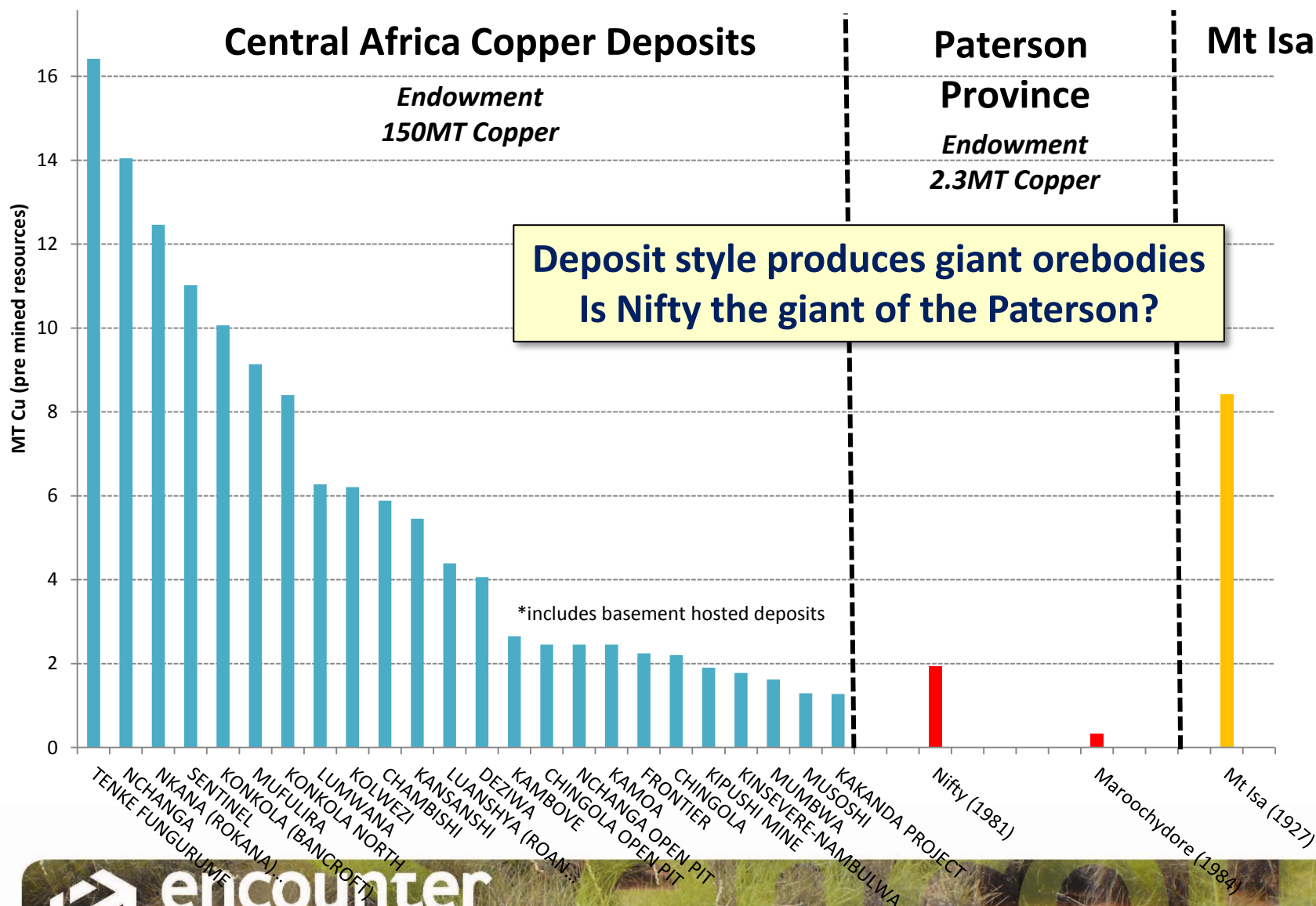
Follow up base metal  
discovery at BM2

Regional target testing



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# Sediment Hosted Copper Deposits



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# Yeneena Copper Discovery

- New greenfields copper discovery made in 2010
- Base metal sulphides discovered at four prospects in 2011
- Early stage indications of a potential new copper province
  - High drilling success rate
  - Large mineralisation footprints
  - Thick, high grade intersections
- Land position secured (1400km<sup>2</sup>, 100% owned)
- Well funded explorer with 25,000m drill program in 2012

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