

ASX ADDITIONAL INFORMATION FOR LISTED PUBLIC COMPANIES

Enterprise Metals Limited ("Enterprise" or "the Company", ASX : "ENT:") wishes to announce the following additional information is required by ASX Limited in respect of listed public companies only.

1 Shareholding as at 29 September 2011
(a) 20 Largest Shareholders — Ordinary Shares as at 29 September 2011

Name	Number of Ordinary Fully Paid Shares Held	% Held of Issued Ordinary Capital
1 Sinotech (Hong Kong) Corporation Limited	62,000,000	30.55
2 Mr Dermot Michael Ryan & Mrs Vivienne Eleanor Ryan <RF Super Fund A/C>	6,075,000	2.99
3 Mr Dermot Michael Ryan & Mrs Vivienne Eleanor Ryan <The Enterprise A/C>	6,000,000	2.96
4 Worldtex Capital Resources Limited	5,000,000	2.46
5 HSBC Custody Nominees (Australia) Limited	4,766,433	2.35
6 Mr Phillip Hoff <UHW Super Fund A/C>	4,432,595	2.18
7 Windsong Valley Pty Ltd <Wheeler Family A/C>	3,823,008	1.88
8 Mr William John Robertson & Mrs June Dianne Robertson <Robertson Super Fund A/C>	3,275,000	1.61
9 Mr Francis Leslie Owen & Mrs Elizabeth Ann Owen <Owen S/F A/C>	2,901,333	1.43
10 Mr Miles George Smyth	2,819,358	1.39
11 Rosane Pty Ltd <Rosane Holdings S/F A/C>	2,772,334	1.37
12 Mr Paul Graeme Larsen	2,208,209	1.09
13 Avanteos Investments Limited <2871495 A/C>	2,050,000	1.01
14 Concord Ability Development Ltd	2,000,000	0.99
15 Larsen Superannuation Fund Pty Ltd <Larsen Super Fund A/C>	1,962,825	0.97
16 Ms Christine Linda Meeks <Maforca A/C>	1,750,000	0.86
17 Major Millennium Development Ltd	1,500,000	0.74
18 Mega Capital Resources Ltd	1,500,000	0.74
19 HSBC Custody Nominees (Australia) Limited GSCO ECA	1,450,139	0.71
20 Avanteos Investments Limited <2852902 a/c>	1,450,000	0.71
	119,736,234	58.99

(b) Distribution of Shareholders

Category (size of holding)	Number Holders	Number Shares
1 – 1,000	63	7,117
1,001 – 5,000	161	514,088
5,001 – 10,000	171	1,457,820
10,001 – 100,000	547	20,054,317
100,001 – and over	205	180,937,434
	1,147	202,970,776

(c) The number of shareholdings held in less than marketable parcels is 146 (185,474 shares).

(d) Voting Rights

The voting rights attached to each class of equity security are as follows:

Ordinary shares

- Each ordinary share is entitled to one vote when a poll is called, otherwise each member present at a meeting or by proxy has one vote on a show of hands.

2 The name of the Company Secretary is ***Dennis Wilkins***.

3 The address of the principal registered office in Australia is Level 1, 640 Murray Street, West Perth WA 6005. Telephone Number: 08 9436 9200.

4 Registers of securities are held at the following addresses

Western Australia ***Computershare Registry Services
Level 2, 45 St Georges Terrace
PERTH WA 6000***

5 Stock Exchange Listing

Quotation has been granted for all the ordinary shares of the Company on all Member Exchanges of the Australian Stock Exchange Limited.

6 Unquoted Securities

Options over Un-issued Shares

A total of 86,507,807 options are on issue of which 9,434,090 are on issue to the seven Directors.

7 Use of Funds

The Company has used its funds in accordance with its initial business objectives.

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