

**A group who KNOW
uranium**

working in

**Australia:
The World's No 1 Uranium
Frontier**

CROSSX LAND

People who **know** uranium

Our People

Our Partners

Our Projects

Disclaimer

- This presentation should not be considered as investment advice. Any party to whom this information is made available must make their own investment decisions.
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- ⑩ JORC Statement: The review of exploration activities and results contained in this report are based on information compiled by Geoffrey S Eupene, a Fellow of the Australasian Institute of Mining and Metallurgy. He is a director of the Company and a full time employee of Eupene Exploration Enterprises Pty Ltd. He has sufficient experience which is relevant to the style of mineralisation and types of deposits under consideration, and to the activity which he is undertaking to qualify as a Competent Person as defined in the December 2004 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code). Geoffrey S Eupene has consented to the inclusion in this report of the matters based on his information in the form and context in which it appears.

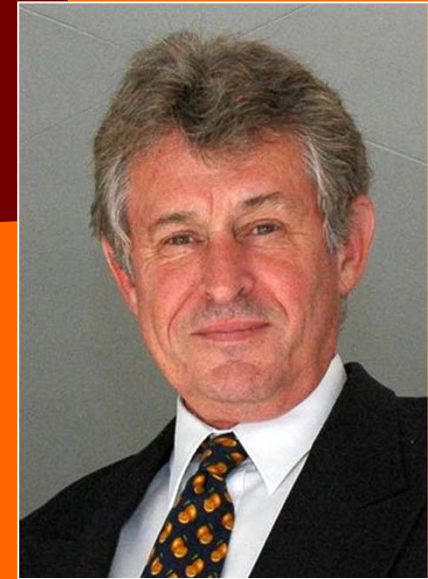
Our People



Bob Cleary

Chairman of Crossland,
Consultant to Pancon

- Joined Energy Resources of Australia (ERA) in 1986 as Operations Manager at Ranger
- CEO from 1999 to 2004



Geoff Eupene

Exploration Director of Crossland
Director of Pancon

- Thirty five years Australian uranium experience
- 10 years with Peko- EZ on Ranger / Alligator Rivers
- Expert in Unconformity Related Uranium Deposits
- Led the team that discovered the Ranger 68 deposit



Our People...

David Mosher

Director of Pancon

- Led the team that discovered Jabiluka
- Over 30 years of experience in Australia, Canada, the United States, Russia, Asia and Africa
- Director of Equinox Minerals Ltd

Peter Walker

Director of Crossland, Pancon

- More than 30 years of experience in resource law
- Significant experience in Australia's Northern Territory land access and resource law
- Advised on the Jabiluka and Ranger agreements

Bob Richardson

Director of Crossland,
Consultant to Pancon

- Expert in uranium geophysics
- More than 40 years of experience
- Supervised all geophysical work during the Ranger discovery in the Alligator Rivers Uranium Field

Paul Melville

Principal Uranium Geologist, Crossland

- Decades of experience on major uranium exploration programs
- Previous extensive experience in Chilling project area
- Previously worked with PNC and Total, and until September 2008, Cameco

A Growing team of young professionals



Our Partners:

TSX-V listed: PUC

**Purpose-formed to enter JV with
Crossland**



Australian Uranium Joint Venture:

Pancon U has now contributed A\$8 million;
has earned
50 % of Crossland's interest in all
Uranium projects in Australia

Joint International Exploration:

Crosscontinental Uranium Limited (50:50)
To discover or acquire and develop uranium
deposits outside Australia:
Initial contributions \$2million each



Our Projects

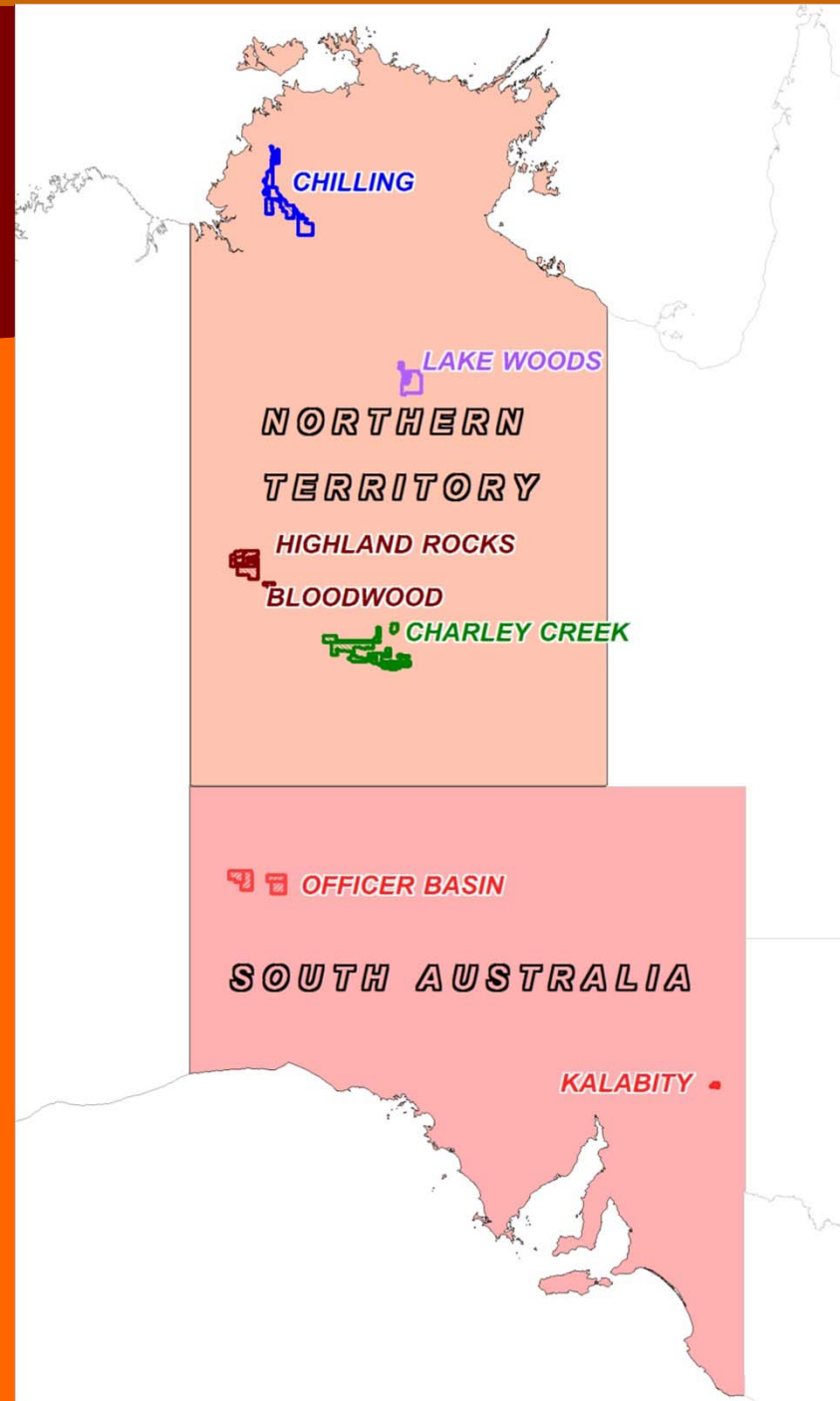


Our Projects:

- 5 active project areas in Australia
- Northern Territory focus but north- south spread for seasonal efficiencies
- 9,239 sq km granted in two states – 9,114 sq km in NT
- 39 Titles – 22 granted
- 4 projects for uranium SA and NT (in JV with Pancon)
- 1 project for other minerals in NT (Lake Woods)
- 1 application for Geothermal Energy Permit (Charley Creek District)



■ Our Projects



Our Projects:

- Crossland concentrates on intensive exploration of a few projects,
- 2010 exploration budget was mostly focused on its two NT 'super' projects, Chilling and Charley Creek
- Over \$1.5 million budget for each
- Crossland's targets have always been large and low- production cost deposit styles

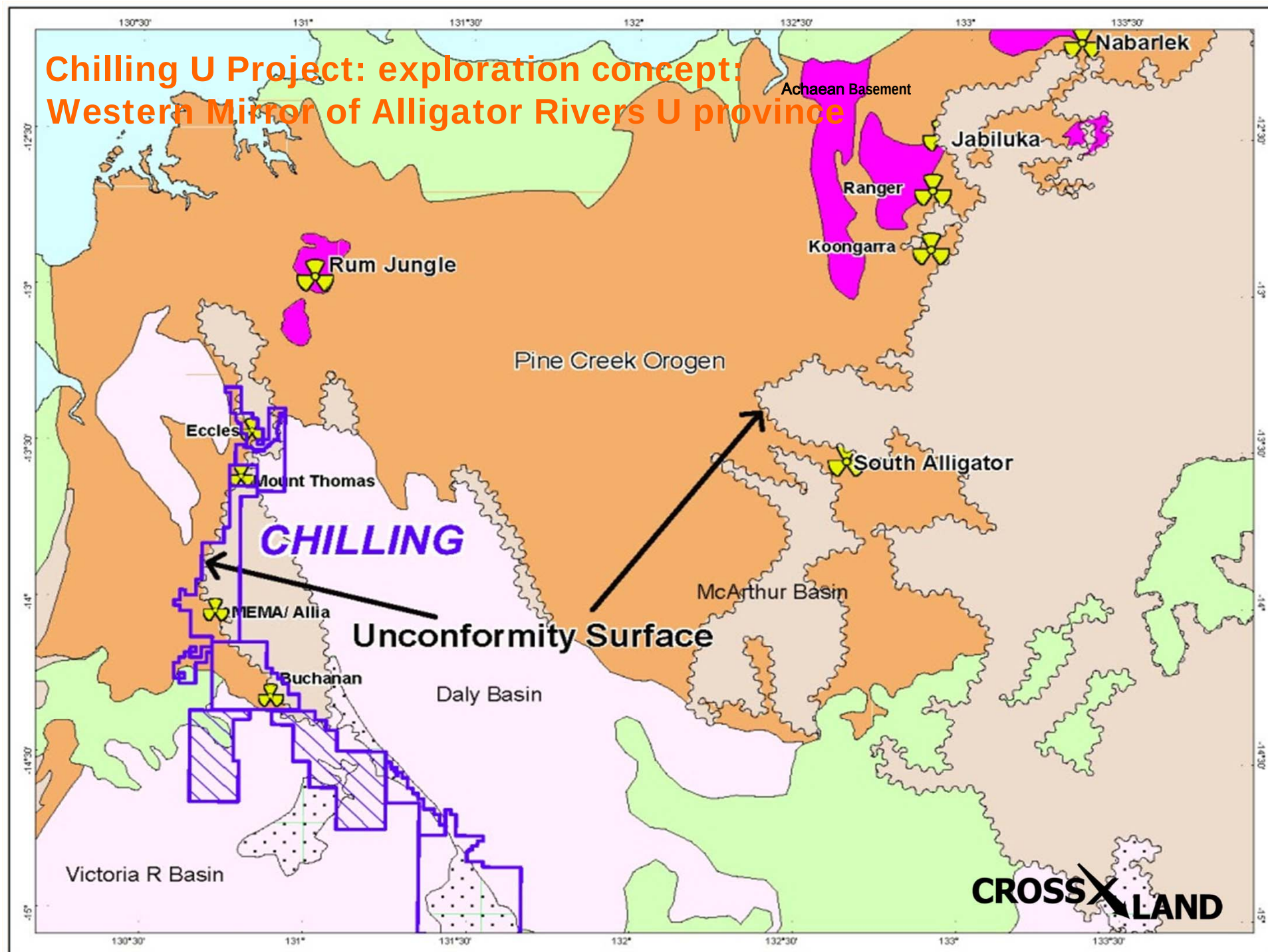


Chilling U Project

In the Northern Territory, South of Darwin

- CUX flagship project with promising untested uranium terrain
- Project area mirrors Jabiluka-Ranger-Koongarra Corridor
- Covers 130km length of unconformity, prospective for deposits of the Ranger/Nabarlek/Rum Jungle style, plus another 110km of possible extensions beneath cover
- 2,904km² granted titles, – larger than the Jabiluka- Ranger Koongarra corridor
- Several known U prospects

**Chilling U Project: exploration concept:
Western Mirror of Alligator Rivers U province**



Chilling Project

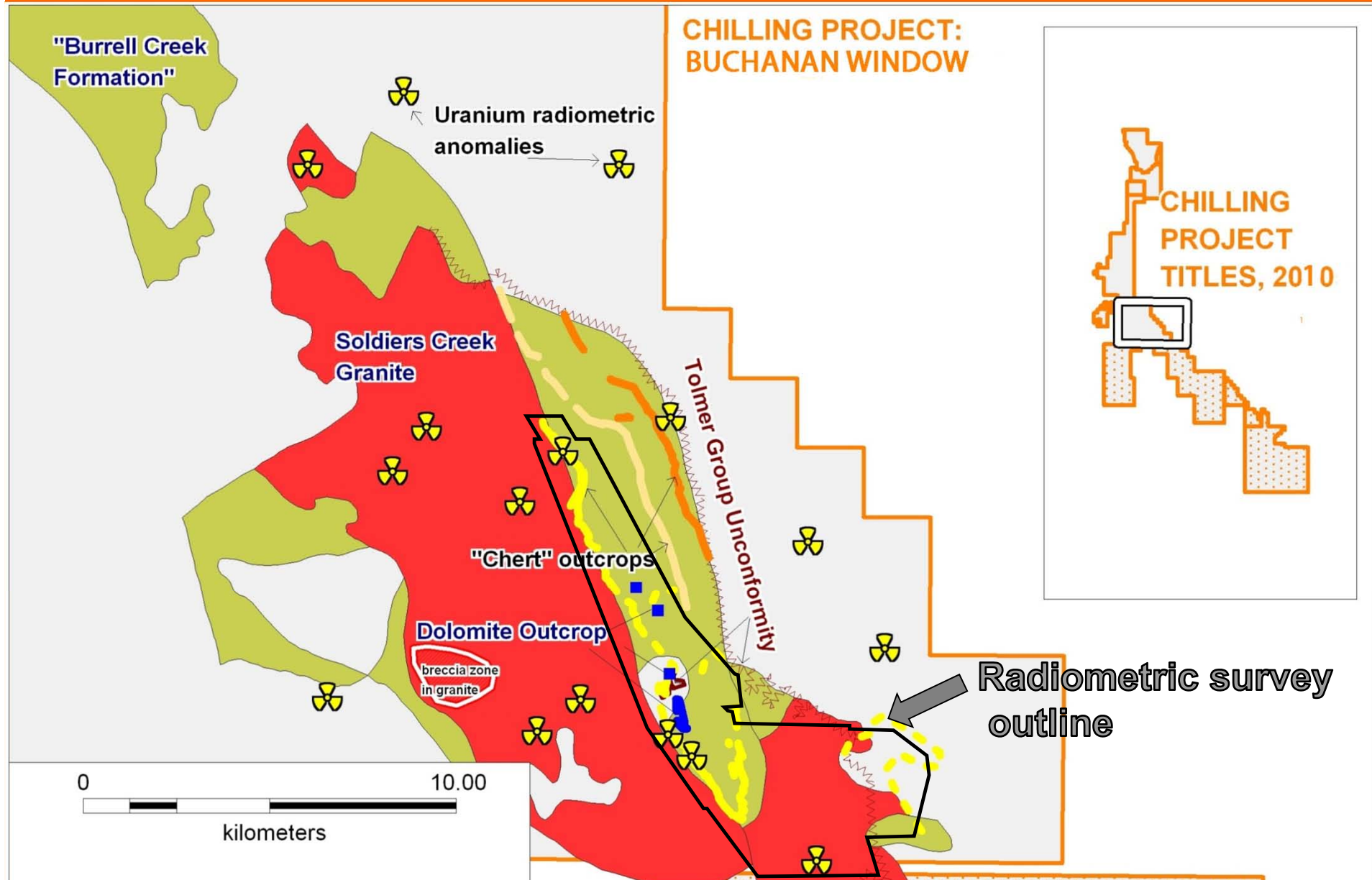


2010 Exploration Status:

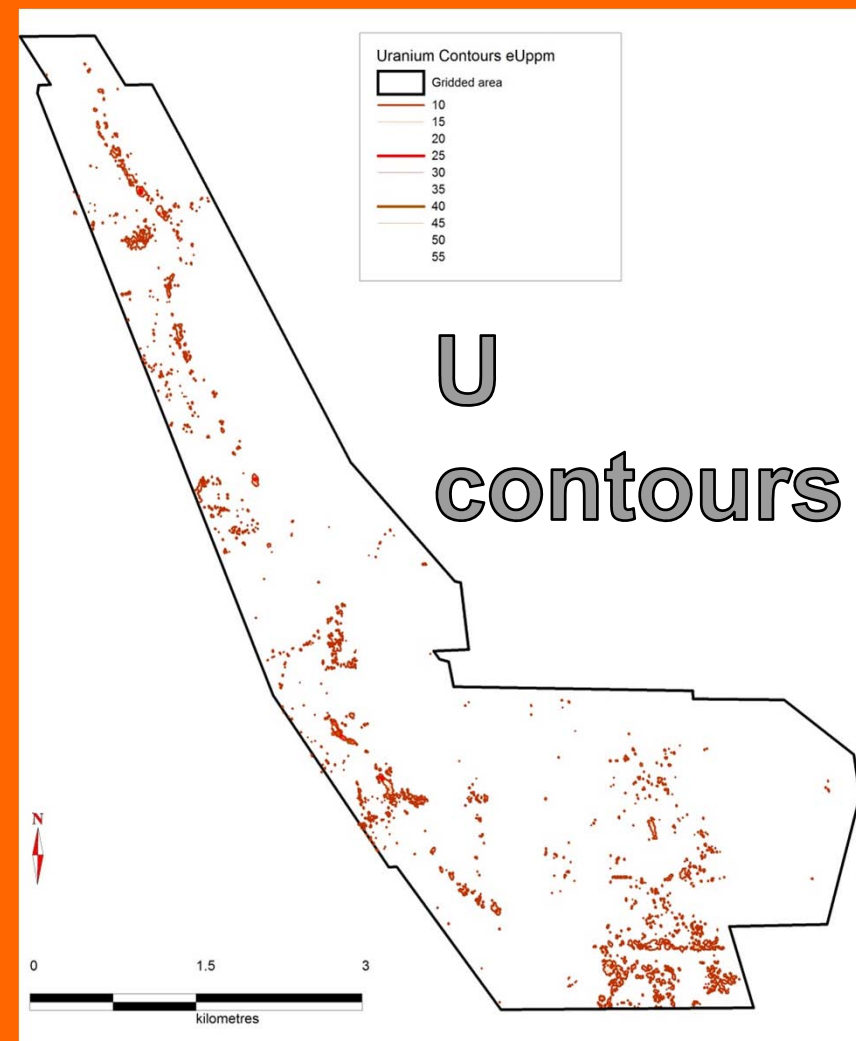
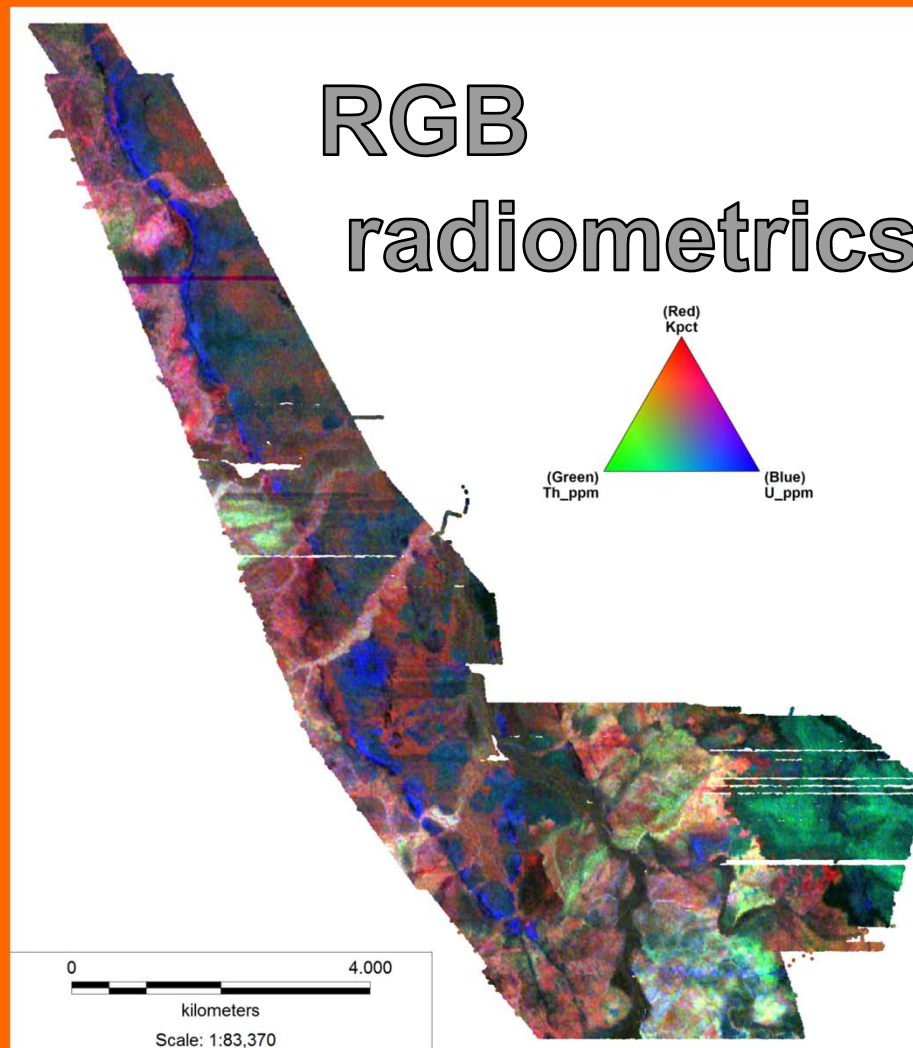
- Detailed airborne EM survey over sandstone cover completed with Geoscience Australia- targets to be tested around Allia Window: advanced follow up
- Intensified work in Buchanan Window- recognition of new Rum Jungle terrain with U and Base Metal anomalies- 11 targets to be tested.
- 11 holes completed at Marchfly prospect- similarities to Thunderball prospect- reinterpreted structural setting reveals open structures to south
- Extensive ground radiometric surveys for anomaly follow up and geological mapping
- Eccles target potential identified: remains untested to south.
- Investigating Fletcher's Gully
goldfield within the tenements.



Chilling Project: Buchanan Window



Buchanan Window ground radiometrics



Chilling 2011 program:

- **Drill U and base metal targets in Buchanan Window (currently 10 targets, and rising); extend ground mapping and geophysics**
- **Test MEMA/ Allia Creek Structure: sub- Tolmer Group targets; follow up other rad anomalies**
- **Drill targets from reinterpreted March Fly structural setting**
- **Map and drill-test Eccles setting**
- **Fletchers Gully gold field: follow up gold geochemistry anomalies**

Charley Creek Project NT

100+ km North- west of Alice Springs



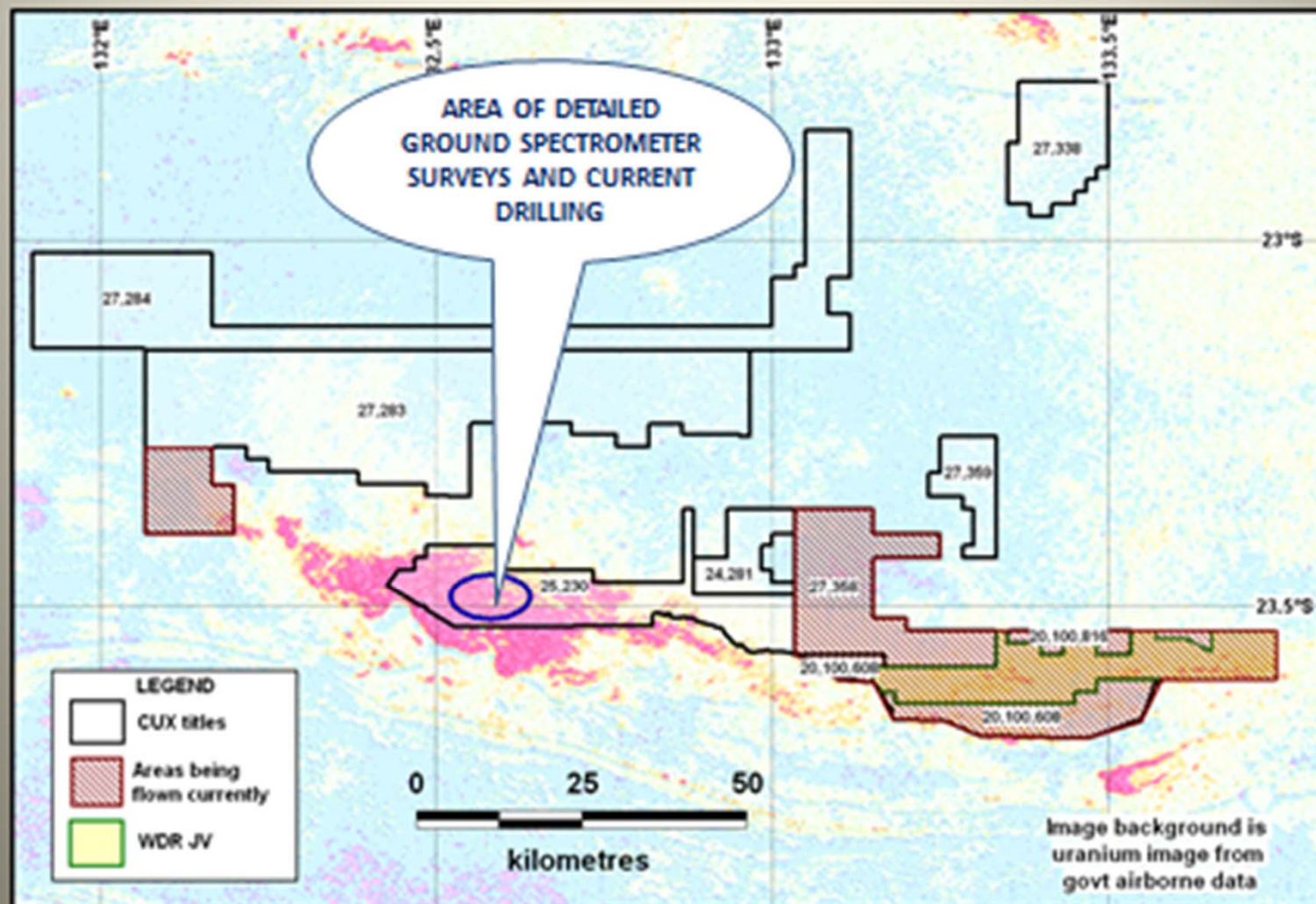
Charley Creek

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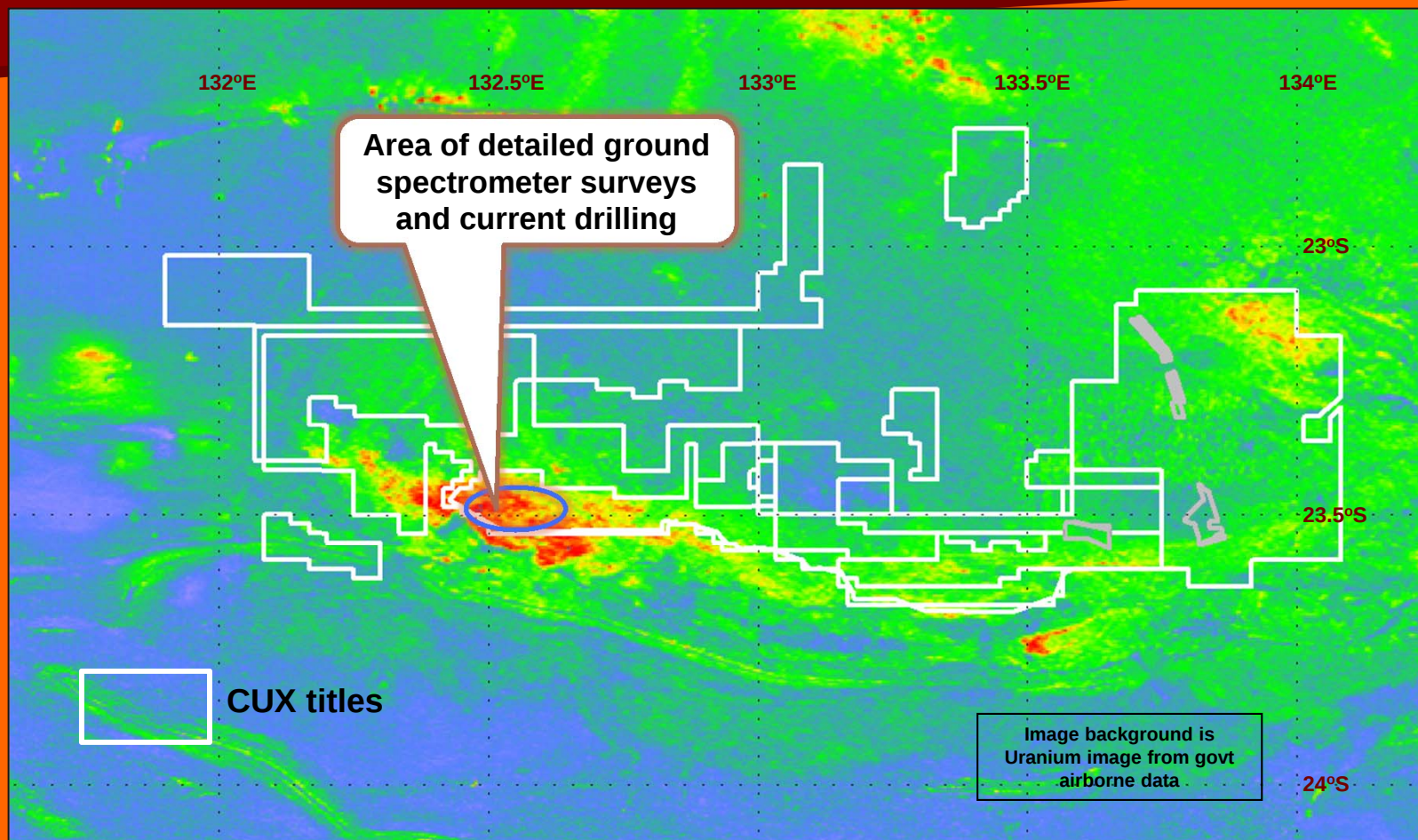
- Eight granted titles, 4,111km² total granted ;780km² applications;
- Title covers the 'hot' Teapot Granite - visible secondary U mineralisation on fractures with values up to 0.54 % U₃O₈- our Cockroach Dam Prospect
- Also extensive drainages and sediment basins derived from the Teapot Granite, prospective for calcrete, sandstone redox- style deposits, and REE bearing heavy mineral deposits.
- Additional areas capitalise on what we are learning from work on the granted titles.



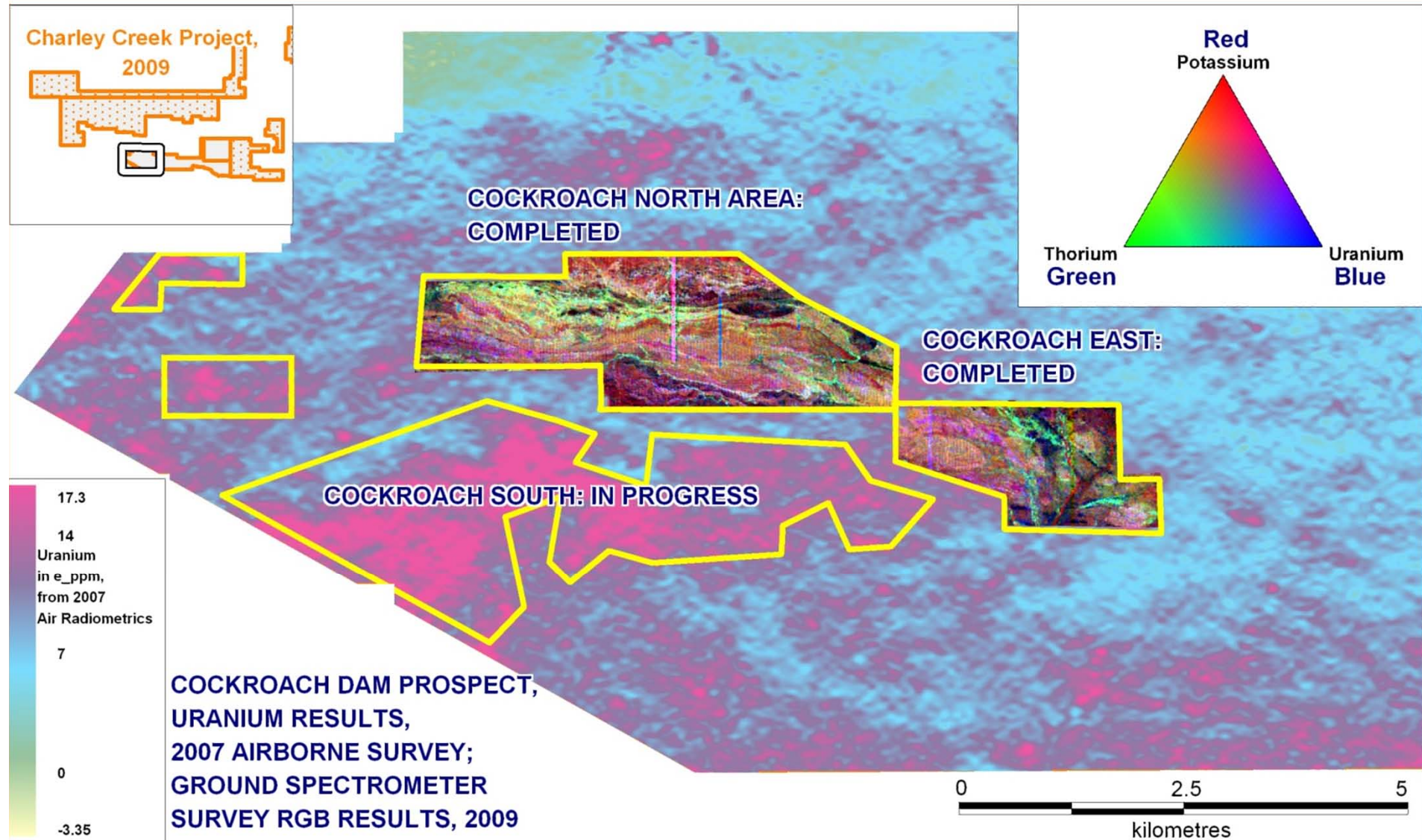
CHARLEY CREEK PROJECT TENEMENTS



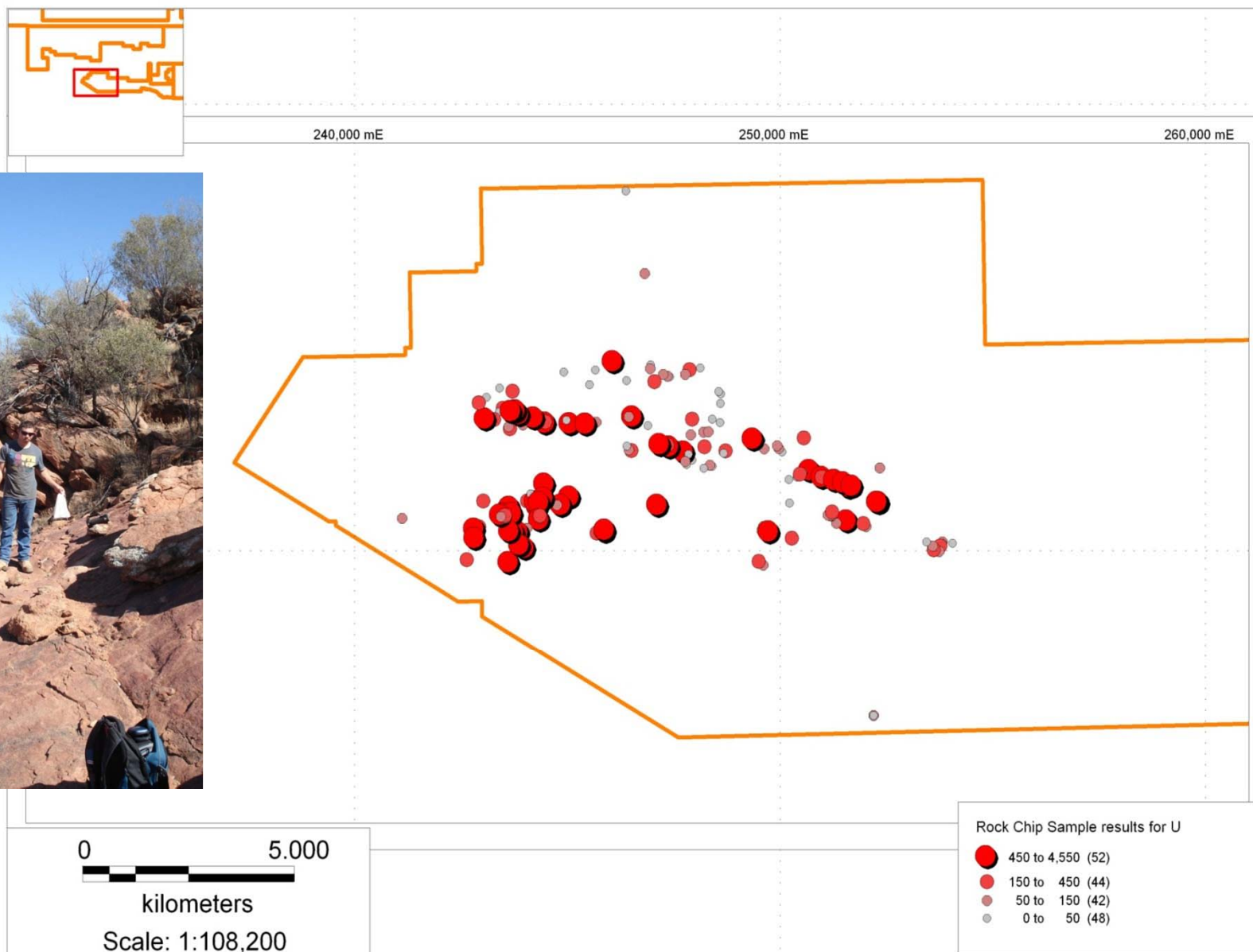
Charley Creek Project Tenements



Cockroach Dam Prospect progress results, 2009-10 25m ground spectrometer survey



Cockroach Dam Prospect: Rock Chip Uranium Results



- **Follow-up of promising surface results required drilling; which in turn required sacred sites clearance;**
 - **This proved to be a complex task, which extended from late 2008 until July 2010, when an intensive exploration program centred on the Cockroach Dam Prospect was authorised.**
- **Crossland moved quickly to commence drilling.**



Traditional Aboriginal custodians visit the site of first hole at Cockroach East, August, 2010.





COCKROACH EAST
Area of detailed ground
spectrometer survey

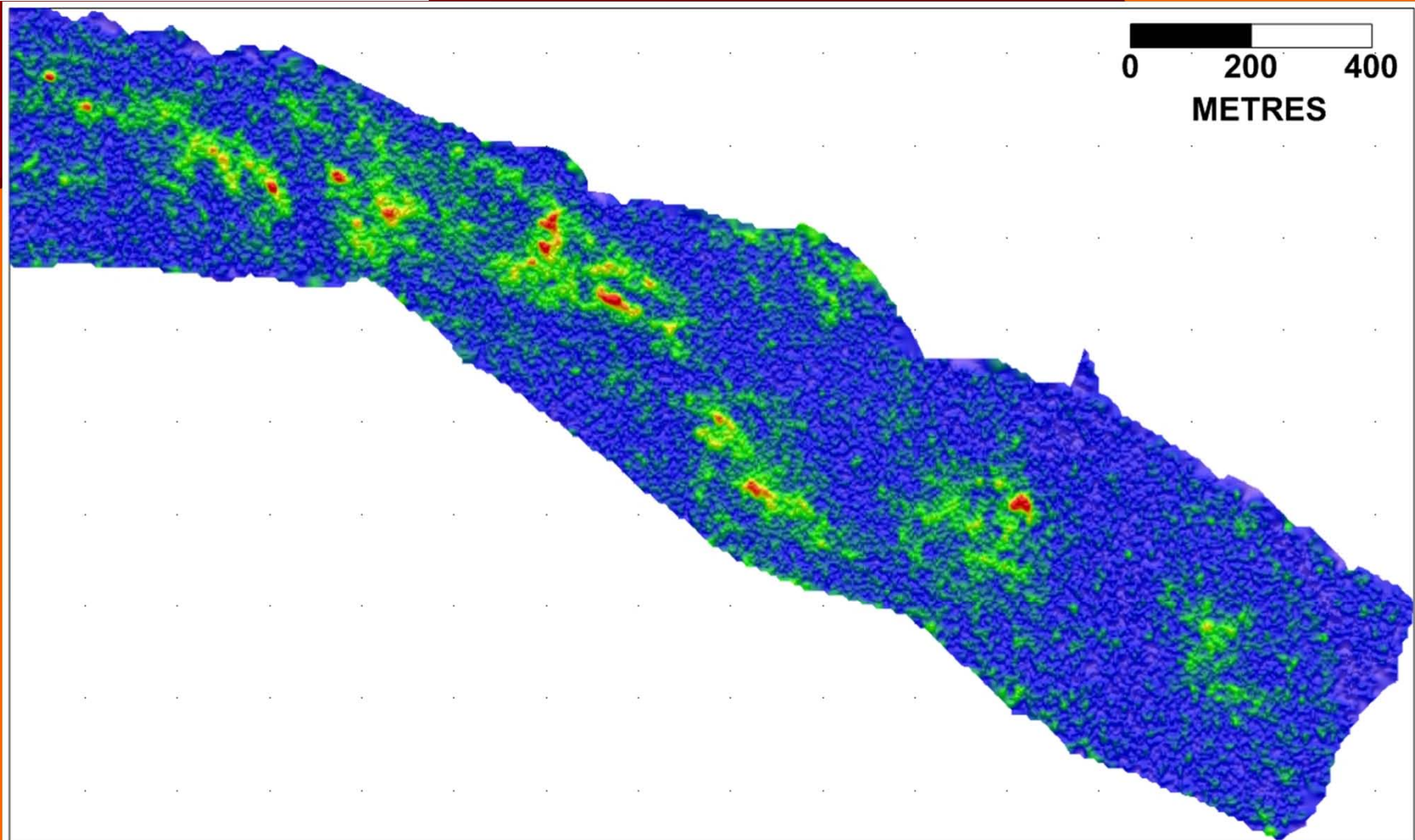
COCKROACH CENTRAL
Area of detailed ground
spectrometer survey

Uranium image from
airborne data within
western portion
of Crossland EL 25230

0 5 10
kilometres

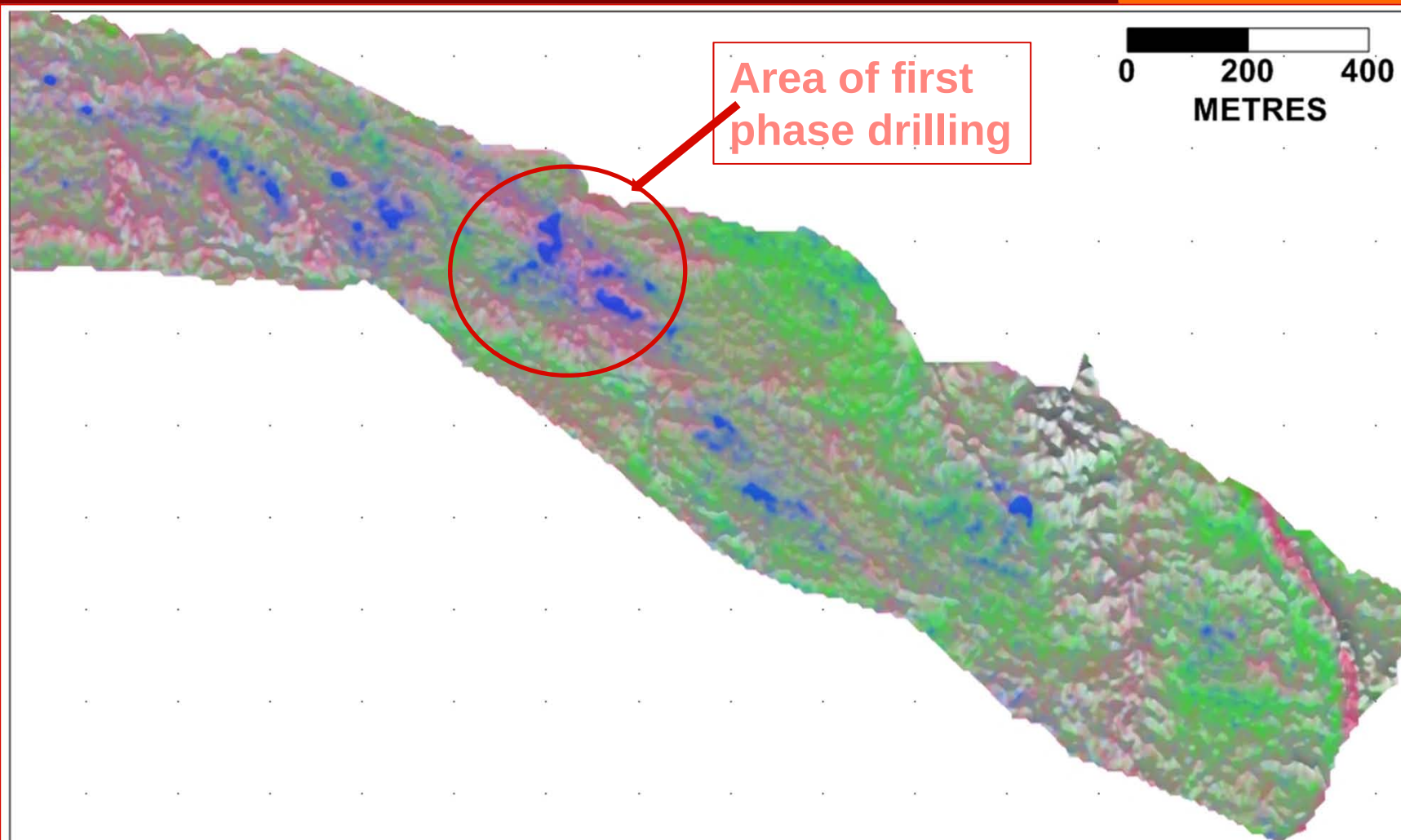


Cockroach East



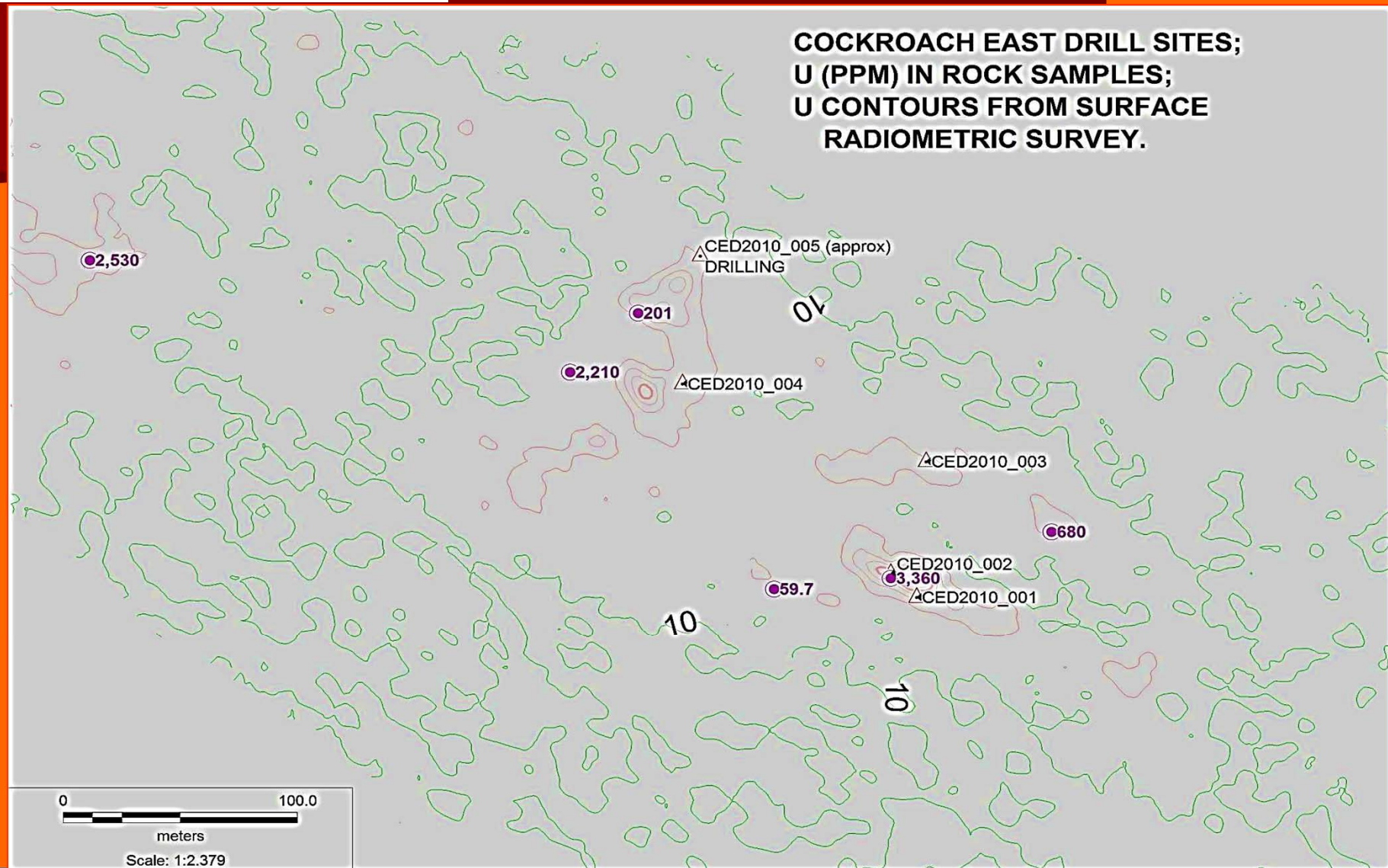
COCKROACH EAST - URANIUM





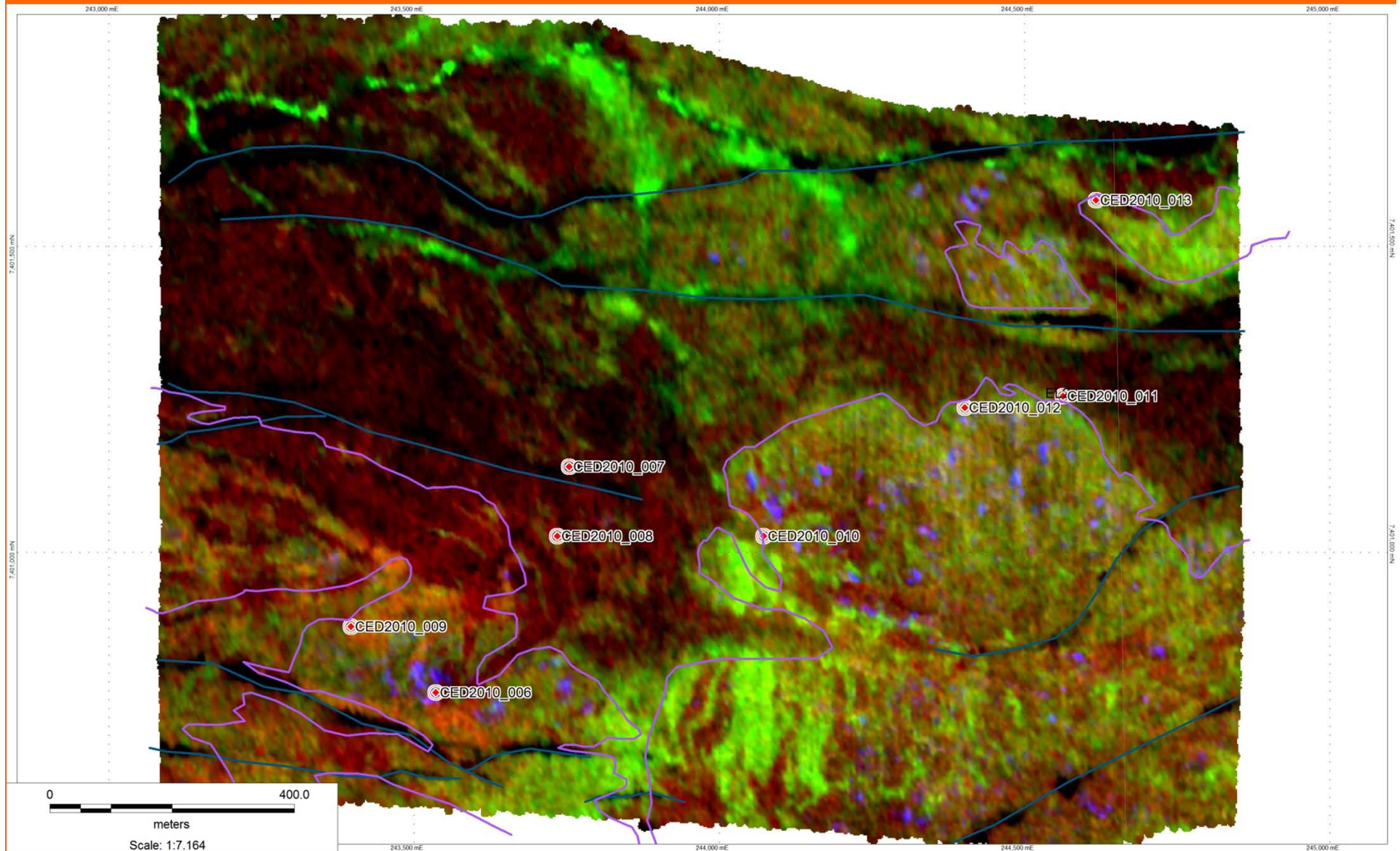
COCKROACH EAST - U(Blue), TH(Green), K(magenta), over TC shaded relief





Cockroach Central

Cockroach Central: RGB Radiometrics with Drill hole locations



Charley Creek Initial Heavy Mineral Concentrate results:

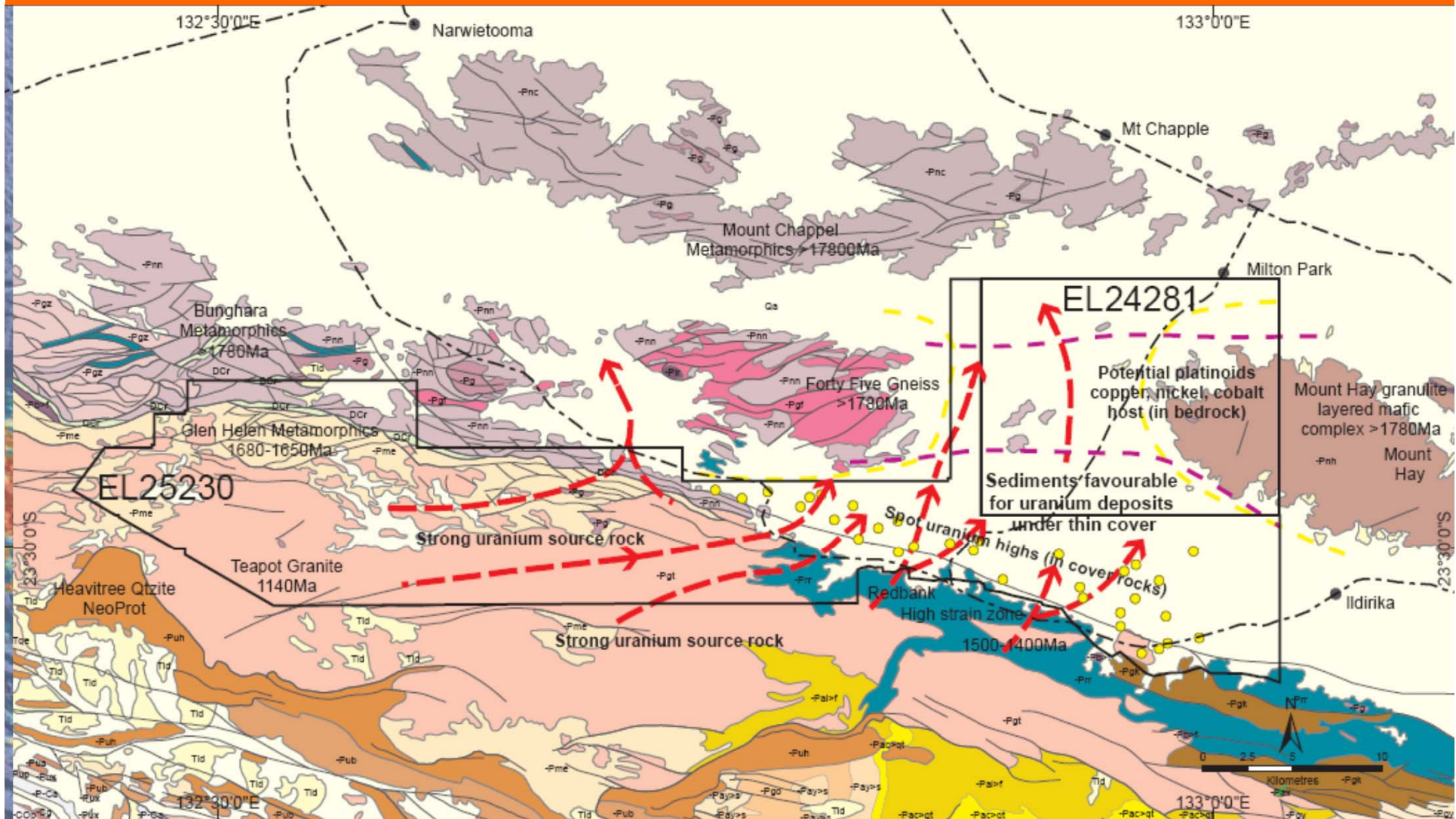
TABLE: Analytical results of TBE sink fraction, by method ME-MS81h (ALS Global)

REE Element Oxide	REO wt%	% of Total REO
CeO ₂	18.423	47.15%
Dy ₂ O ₃	0.357	0.91%
Er ₂ O ₃	0.124	0.32%
Eu ₂ O ₃	0.029	0.07%
Gd ₂ O ₃	0.622	1.59%
HfO ₂	0.069	0.18%
Ho ₂ O ₃	0.054	0.14%
La ₂ O ₃	8.761	22.42%
Lu ₂ O ₃	0.013	0.03%
Nd ₂ O ₃	5.879	15.05%
Pr ₂ O ₃	1.703	4.36%
Sm ₂ O ₃	0.901	2.31%
Tb ₂ O ₃	0.080	0.20%
Tm ₂ O ₃	0.017	0.04%
Y ₂ O ₃	1.943	4.97%
Yb ₂ O ₃	0.099	0.25%
TOTALS	<u>39.073</u>	<u>100.00%</u>

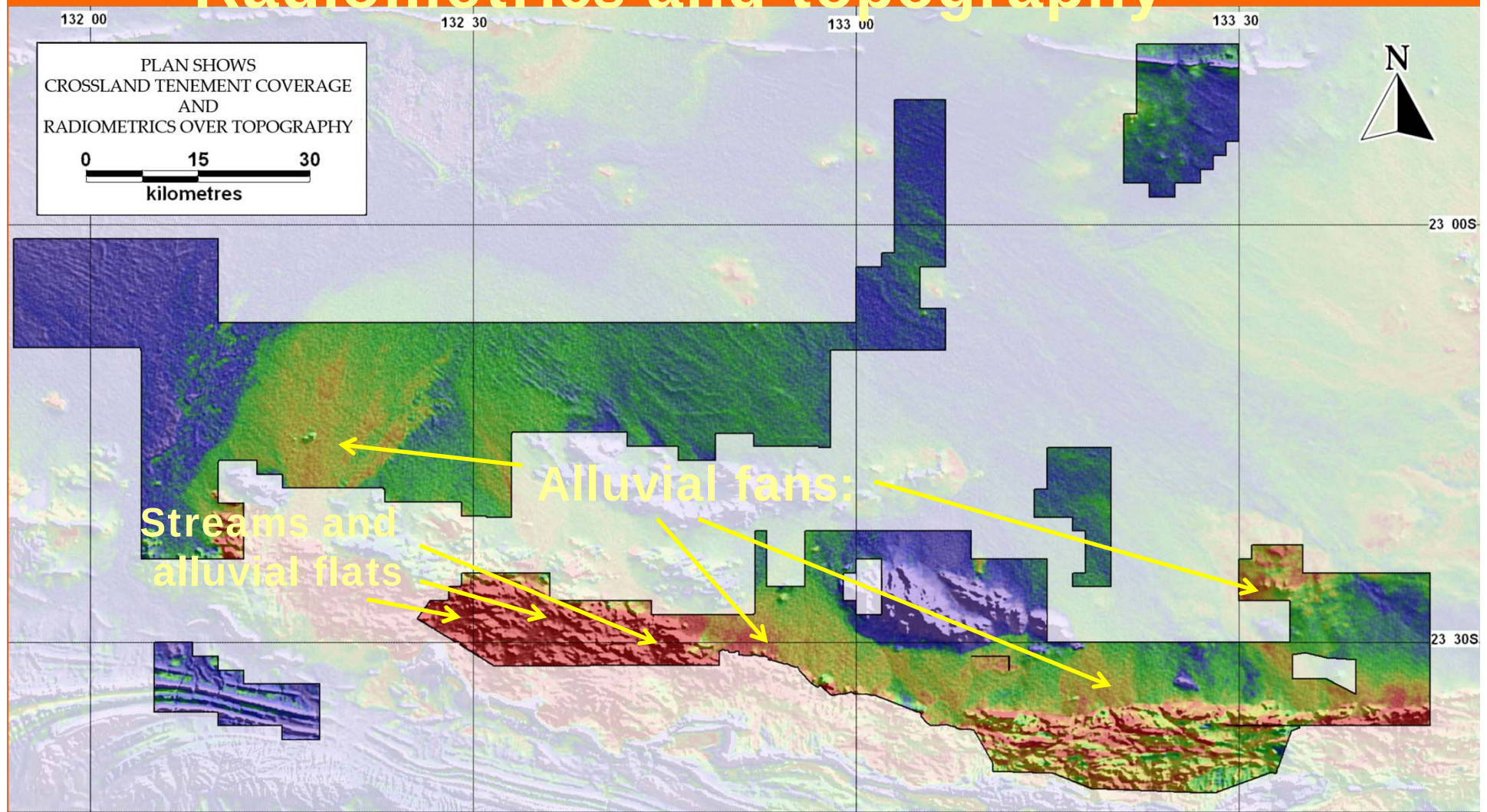


Charley Creek Channel and alluvial REE concept:

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Charley Creek Alluvial REE: CUX titles showing Radiometrics and topography



Other projects

- Kalabity, SA: exploring the Tabita prospect, containing U as carnotite
- Lake Woods NT, where Crossland has discovered an intrusive shedding microdiamonds, with Nickel/ Pt potential
- Crosscontinental: Burkina Faso; examining other opportunities
- Always on the lookout for opportunities for cost effective discoveries



Project Funding

- Crossland exploration expenditure in 2009 was \$2.6million
- Budgeted Exploration Expenditure for 2010 is \$4 million
- Pancon will provide \$2.7 million through our JV;
- Crossland's present cash position: \$3.0 million.



Current Share Structure

1 Sept. 2010

CUX – Ordinary Listed Shares

115,480,270

Unlisted Options

Expiry

Price

■ CUXAS	31 Mar 12	\$0.50	1,200,000
■ CUXAT	31 Dec 12	\$0.20	2,300,000
■ CUXAU	30 Jun 15	\$0.15	5,750,000

■ *Fully Diluted*

124,730,270



Crossland's game plan:

- Crossland and Pancon have the capability to build uranium and/ or REE **mining** projects from scratch, and that's their aim
- Low project acquisition costs = capital gains for shareholders when our plans succeed
- Sound exploration concepts based on decades of uranium exploration and mining experience
- Efforts concentrated on a few targets we believe in
- All projects have significant uranium mineralisation, and potential for large and profitable deposits in most U price regimes
- Strong U mining- friendly NT focus; credible International opportunities
- REE opportunity for rapid delineation, permitting and development of REE heavy mineral concentrate operation

