25th March 2014

Company Announcement Office
Australian Stock Exchange Limited
Level 4 Exchange Centre
20 Bridge Street
Sydney NSW 2000

Notice under S 708A(5)(e) of the Corporations Act

On 24 March 2014, Crossland Strategic Metals Ltd (ASX: CUX) issued 20,000,000 shares for a total consideration of $200,000. These securities were issued to sophisticated, eligible and / or professional investors, in accordance with an offer to sophisticated investors under section 708(8) of the Act.

The Company gives notice under section 708(5)(e) of the Act that;

1) The shares are part of a class of ordinary shares listed on the ASX (CUX).
2) The Company issued the securities without disclosure to investors under Part 6D.2 of the Act
3) As at the date of this notice the Company has complied with:
   (a) The Provisions of Chapter 2M of the Act as they apply to the Company; and
   (b) Section 674 of the Act.
4) As at the date of this Notice, there is no excluded information, of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

Malcolm Smartt
Director / Company Secretary

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