Information Form and Checklist

(ASX Listing)

Name of entity	ABN/ARBN/ARSN
ENEGEX N.L.	28 160 818 986

We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Listing.

Please complete each applicable item. If an item is not applicable, please state so.

Note: the entity warrants in its Appendix 1A ASX Listing Application and Agreement that the information and documents referred to in this Information Form and Checklist are (or will be) true and complete and indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty.

Terms used in this Information Form and Checklist have the same meaning as in the ASX listing rules.

Part 1 – Key Information

All entities – corporate details

Place of incorporation or establishment	Victoria
Date of incorporation or establishment	17 October 2012
Legislation under which incorporated or established	Corporations Act 2001
Address of registered office in place of incorporation or establishment	Level 21 500 Collins Street Melbourne Victoria 3000 Australia
Main business activity	Exploration for Oil & Gas
Other exchanges on which the entity is listed	NIL
Street address of principal administrative office	Level 21 500 Collins Street Melbourne Victoria 3000 Australia Tel: (+61 3) 8610 4713 Mob: 0417 597 273; Fax: (+61 3) 8610 4799 Email: graeme@albgrp.com.au rob@albgrp.com.au
Postal address of principal administrative office	Level 21 500 Collins Street Melbourne Victoria 3000 Australia

Telephone number of principal administrative office	Tel: (+61 3) 8610 4703
E-mail address for investor enquiries	graeme@albgrp.com.au or rob@albgrp.com.au
Website URL	N/a

All entities – management details[1]

Full name and title of CEO/managing director	Graeme Alan Menzies Chairman and Chief Executive Officer
Full name and title of chairperson of directors	Graeme Alan Menzies Chairman and Chief Executive Officer
Full names of all existing directors	Graeme Alan Menzies (Chairman) Robert John Coppin Brett Dean Maltz See p 2 of IM, see also clause 17 for detailed CVs
Full names of any persons proposed to be appointed as additional or replacement directors	Nil
Full name and title of company secretary	Robert John Wright Company Secretary and Chief Financial Officer

All entities – ASX contact details[2]

Full name and title of ASX contact(s)	Mr Robert Wright Company Secretary
Business address of ASX contact(s)	Mr Robert Wright Company Secretary Enegex N L Level 21 500 Collins Street Melbourne Victoria 3000 Australia
Business phone number of ASX contact(s)	Tel: 03 8610 4703 Fax: 03 8610 4799
Mobile phone number of ASX contact(s)	Mob: 0419 566 402
Email address of ASX contact(s)	Email: rob@albgrp.com.au

1 If the entity applying for admission to the official list is a trust, enter the management details for the responsible entity of the trust.

2 Under Listing Rule 1.1 condition 12, a listed entity must appoint a person responsible for communication with ASX. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

All entities – auditor details[3]

Full name of auditor	Grant Thornton Audit Pty Ltd

All entities – registry details[4]

Name of securities registry	Link Market Service Limited
Address of securities registry	Level 1 333 Collins Street Melbourne, Victoria 3000
Phone number of securities registry	Telephone: +61 (0)3 9615 9947
Fax number of securities registry	Facsimile: +61 (0)3 9615 9744
Email address of securities registry	
Type of subregisters the entity will operate[5]	CHESS and Issuer Sponsored

All entities – key dates

Annual balance date	30 June
Month in which annual meeting is usually held (or intended to be held)[6]	November
Months in which dividends or distributions are usually paid (or are intended to be paid)	N/A No probability of payment of dividends in foreseeable future.

Trusts – additional details

Name of responsible entity	N/A
Duration of appointment of directors of responsible entity	N/A
Full names of the members of the compliance committee (if any)	N/A

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[3] If the applicant's auditor is not from a well-known firm, ASX will generally require the applicant to provide information about the qualifications and experience of the auditor for release to the market before quotation commences.

[4] If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

[5] For example, CHESS and certificated subregisters.

[6] May not be applicable to some trusts.

Entities incorporated or established outside Australia – additional details

Name and address of the entity's Australian agent for service of process	N/A
If the entity has or intends to have a certificated subregister for quoted securities, the location of Australian security registers	N/A
Address of registered office in Australia (if any)	N/A

Part 2 – Checklist Confirming Compliance with Admission Requirements

Note: it will assist ASX and speed up its review of the application if the various documents referred to in this checklist (other than the 25 copies of the applicant's Prospectus, Product Disclosure Statement or Information Memorandum referred to in item 4) were provided in a folder separated by numbered tabs.

All entities – key supporting documents

No.	Tick to indicate you are providing the information or documents		Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?
1.	☒	Copy of the entity's certificate of incorporation, certificate of registration or other evidence of status (including any change of name)	Copy accompanies this Application
2.	☒	Copy of the entity's constitution in accordance with listing rule 1.1 condition 1A	Copy accompanies this Application
3.	☒	Either: (a) confirmation that the entity's constitution includes the provisions of Appendix 15A or Appendix 15B (as applicable); or (b) a completed checklist that the constitution complies with the listing rules,[7] in accordance with listing rule 1.1 condition 2	Includes provisions of Appendix 15A
4.	☒	An electronic version and 25 copies of the Prospectus, Product Disclosure Statement or Information Memorandum being lodged with ASX in accordance with listing rule 1.1 condition 3	Will be lodged with ASX on ASX approval of Information Memorandum
5.	☒	If the entity's corporate governance statement is included in its Prospectus, Product Disclosure Statement or Information Memorandum, the page reference where it is included. Otherwise, a copy of the entity's corporate governance statement in accordance with listing rule 1.1 condition 13	Pages 54 to 60.

[7] An electronic copy of the checklist is available from the ASX Compliance Downloads page on ASX's website.

		Tick to indicate you are providing the information or documents	Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?
6.	☒	If the entity will be included in the S & P All Ordinaries Index on admission to the official list,[8] confirmation that it will have an audit committee in accordance with listing rule 1.1 condition 13	Not included in S&P All Ordinaries Index but has audit committee. see page 58 under heading *Principle 4 - Safeguard Integrity in Financial Reporting*
7.	☒	If the entity will be included in the S & P / ASX 300 Index on admission to the official list,[9] confirmation that it will comply with the recommendations set by the ASX Corporate Governance Council in relation to composition, operation and responsibility of the audit committee in accordance with listing rule 1.1 condition 13	Not included in S&P All Ordinaries Index. See Corporate Governance Section p 54 --60 re compliance with ASX recommendations
8.	☒	Original executed agreement with ASX that documents may be given to ASX and authenticated electronically in accordance with listing rule 1.1 condition 14[10]	Will be supplied
9.	☒	If the entity's trading policy is included in its Prospectus, Product Disclosure Statement or Information Memorandum, the page reference where it is included. Otherwise, a copy of the entity's trading policy in accordance with listing rule 1.1 condition 15	Referred to at page 60. Copy accompanies this Application. Identical to that of Moby Oil & Gas Limited.
10.	☒	If the entity will be included in the S & P / ASX 300 Index on admission to the official list,[11] confirmation that it will have a remuneration committee comprised solely of non-executive directors in accordance with listing rule 1.1 condition 16	Not included in S&P All Ordinaries Index. See page 59. Majority of Board are non-executive directors. (Coppin and Maltz)
11.	☒	For each director or proposed director,[12] a list of the countries in which they have resided over the past 10 years	All Directors have been resident within Australia for the past 10 years.
12.	☒	For each director or proposed director[13] who is or has in the past 10 years been a resident of Australia, an original or certified true copy of a national criminal history check obtained from the Australian Federal Police, a State or Territory police service or a broker accredited by CrimTrac which is not more than 12 months old[14]	These have bee applied for and will be provided on receipt.

[8] If the entity is unsure whether they will be included in the S & P All Ordinaries Index on admission to the official list, they should contact ASX or S & P.

[9] If the entity is unsure whether they will be included in the the S & P / ASX 300 Index on admission to the official list, they should contact ASX or S & P.

[10] An electronic copy of the *ASX Online Agreement* is available from the ASX Compliance Downloads page on ASX's website.

[11] If the entity is unsure whether they will be included in the S & P / ASX 300 Index on admission to the official list, they should contact ASX or S & P.

[12] If the entity applying for admission to the official list is a trust, references to a director or proposed director mean a director or proposed director of the responsible entity of the trust.

[13] If the entity applying for admission to the official list is a trust, references to a director or proposed director mean a director or proposed director of the responsible entity of the trust.

[14] This information is required so that ASX can be satisfied that the director or proposed director is of good fame and character under listing rule 1 condition 17.

Tick to indicate you are providing the information or documents			Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?
13.	☒	For each director or proposed director[15] who is or has in the past 10 years been a resident of a country other than Australia, an original or certified true copy of an equivalent national criminal history check to that mentioned in item 12 above for each country in which the director has resided over the past 10 years (in English or together with a certified English translation) which is not more than 12 months old or, if such a check is not available in any such country, a statutory declaration from the director confirming that fact and that he or she has not been convicted in that country of: (a) any criminal offence involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of director's duties; or (b) any other criminal offence which at the time carried a maximum term of imprisonment of five years or more (regardless of the period, if any, for which he or she was sentenced), or, if that is not the case, a statement to that effect and a detailed explanation of the circumstances involved[16]	N/A
14.	☒	For each director or proposed director[17] who is or has in the past 10 years been a resident of Australia, an original or certified true copy of a search of the Insolvency Trustee Services Australia National Personal Insolvency Index which is not more than 12 months old[18]	Already provided. No director has been declared bankrupt in the period or at all.
15.	☒	For each director or proposed director[19] who is or has in the past 10 years been a resident of a country other than Australia, an original or certified true copy of an equivalent national bankruptcy check to that mentioned in item 14 above for each country in which the director has resided over the past 10 years (in English or together with a certified English translation) which is not more than 12 months old or if such a check is not available in any such country, a statutory declaration from the director confirming that fact and that he or she has not been declared a bankrupt or been an insolvent under administration in that country or, if that is not the case, a statement to that effect and a detailed explanation of the circumstances involved[20]	N/A

[15] If the entity applying for admission to the official list is a trust, references to a director or proposed director mean a director or proposed director of the responsible entity of the trust.

[16] This information is required so that ASX can be satisfied that the director or proposed director is of good fame and character under listing rule 1 condition 17.

[17] If the entity applying for admission to the official list is a trust, references to a director or proposed director mean a director or proposed director of the responsible entity of the trust.

[18] This information is required so that ASX can be satisfied that the director or proposed director is of good fame and character under listing rule 1 condition 17.

[19] If the entity applying for admission to the official list is a trust, references to a director or proposed director mean a director or proposed director of the responsible entity of the trust.

[20] This information is required so that ASX can be satisfied that the director or proposed director is of good fame and character under listing rule 1 condition 17.

Tick to indicate you are providing the information or documents			Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?
16.	☒	A statutory declaration from each director or proposed director[21] confirming that: (a) the director has not been the subject of any criminal or civil penalty proceedings or other enforcement action by any government agency in which he or she was found to have engaged in behaviour involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of duty; (b) the director has not been refused membership of, or had their membership suspended or cancelled by, any professional body on the ground that he or she has engaged in behaviour involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of duty; (c) the director has not been the subject of any disciplinary action (including any censure, monetary penalty or banning order) by a securities exchange or other authority responsible for regulating securities markets for failure to comply with his or her obligations as a director of a listed entity; (d) no listed entity of which he or she was a director (or, in the case of a listed trust, in respect of which he or she was a director of the responsible entity) at the time of the relevant conduct has been the subject of any disciplinary action (including any censure, monetary penalty, suspension of trading or termination of listing) by a securities exchange or other authority responsible for regulating securities markets for failure to comply with its obligations under the listing rules applicable to that entity; and (e) the director is not aware of any pending or threatened investigation or enquiry by a government agency, professional body, securities exchange or other authority responsible for regulating securities markets that could lead to proceedings or action of the type described in (a), (b), (c) or (d) above, or, if the director is not able to give such confirmation, a statement to that effect and a detailed explanation of the circumstances involved[22]	Will be provided under cover of separate letter.
17.	☒	A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable)	Will be provided by Link

[21] If the entity applying for admission to the official list is a trust, references to a director or proposed director mean a director or proposed director of the responsible entity of the trust.

[22] This information is required so that ASX can be satisfied that the director or proposed director is of good fame and character under listing rule 1 condition 17.

Tick to indicate you are providing the information or documents			Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?
18.	☒	Payment for the initial listing fee (including GST). Payment can be made via electronic funds transfer or cheque made payable to ASX Operations Pty Ltd. Contact ASX Listings Compliance for EFT details. Refer to ASX Guidance Notes 15 and 15A for the fees payable on the application. You can also use the ASX online equity listing fees calculator: http://www.asx.com.au/professionals/cost-listing.htm	Cheque accompanies this Application

All entities – capital structure

19.	☒	A table showing the existing and proposed capital structure of the entity, broken down as follows: (a) the number and class of each equity security and each debt security currently on issue; and (b) the number and class of each equity security and each debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and (c) the resulting total number of each class of equity security and debt security proposed to be on issue at the date the entity is admitted to the official list. Note: This applies whether the securities are quoted or not.	See clause 19 of IM at page 14. There will, at Listing be 53,666,491 Ordinary Shares on Issue In addition there will be 7,357,105 Options on issue exercisable at $0.10 (10 cents) up to 5.00 pm (AEST) on 30 June 2015. Full details of terms of the Options are set out in clause 48 of IM at page 68.

Tick to indicate you are providing the information or documents			Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?
20.	☒	For each class of securities referred to in the table mentioned in item 19, the terms applicable to those securities Note: This applies whether the securities are quoted or not. For equity securities (other than options to acquire unissued securities or convertible debt securities), this should state whether they are fully paid or partly paid; if they are partly paid, the amount paid up and the amount owing per security; voting rights; rights to dividends or distributions; and conversion terms (if applicable). For options to acquire unissued securities, this should state the number outstanding, exercise prices and expiry dates For debt securities or convertible debt securities, this should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of redemption; and conversion terms (if applicable).	The shares are ordinary shares ranking pari passu for all purposes. The terms of the Options are set out in clause 48 at page 60 and are as follows: The full terms of the Enegex Options are as follows. (a) The option shall expire at 5:00pm (AEST) on 30 June 2015 ("Expiry Date"). (a) The option shall entitle the Optionholder to subscribe for one (1) ordinary share in the capital of the Company. A share issued on the exercise of the option will be a fully paid ordinary share and will rank equally in all respects with the then existing issued ordinary fully paid shares in the capital of the Company from the date of issue and will be subject to the provisions of the Constitution of the Company as in force from time to time. (b) The option may be transferred at any time in accordance with the Corporations Act 2001 ("the Act"), the Security Clearing House Business Rules and the ASX Listing Rules. (c) The option shall be exercisable at $0.10 (10 cents) ("Exercise Price"). (d) The option may be exercisable at any time prior to the Expiry Date by notice of exercise in or to the effect of the form provided to the Optionholder by the Company at the time of grant of the option or otherwise accompanied by payment of the Exercise Price. (e) An Optionholder has no right to a change in the Exercise Price or to any change to the number of underlying securities over which the option can be exercised. (f) The option shall not entitle the holder to participate in new issues of ordinary shares offered to Members during the currency of the option. (g) In the event of any reorganisation of the capital of the Company, the options shall be treated in the manner required by the ASX Listing Rules in force as at the date of any such reorganisation, and as appropriate to the type of reorganisation proposed.

Tick to indicate you are providing the information or documents			Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?
21.	☒	Confirmation that the issue/sale price of all securities for which the entity seeks quotation is at least 20 cents in cash (listing rule 2.1 condition 2)	Granted a waiver from the requirement to comply with listing rule 2.1 condition 2 to the extent necessary to permit Enegex's ordinary securities not to have a price or value of at least $0.20 (20 cents) each. See clause 54(k) at page 72
22.	☒	If the entity has or proposes to have any options on issue, confirmation that the exercise price for each underlying security is at least 20 cents in cash (listing rule 1.1 condition 11)	Granted a waiver from the requirement to comply with listing rule 1.1 condition 11 to permit Enegex to have options on issue on admission with exercise prices of less than $0.20 each. See clause 54(l) at page 72.
23.	☒	If the entity has or proposes to have any debt securities or convertible debt securities on issue, a copy of any trust deed applicable to those securities	N/A
24.	☒	Details of any rights granted to any person, or to any class of persons (other than through the holding of securities referred to in the table mentioned in item 19), to participate in an issue of the entity's securities Note: This applies whether the securities are quoted or not.	See terms of options quoted in answer 20 above
25.	☒	If the entity has any partly paid securities and it is not a no liability company, the entity's call program setting out the date and amount of each proposed call and whether it allows for any extension for payment of a call	No partly Paid Securities on issue
26.	☒	The terms of any employee incentive scheme	See clause 55 at page 77
27.	☒	The terms of any dividend or distribution plan	See clause 56 at page 77
28.	☒	Details of all issues of securities (in all classes) in the last 5 years. Indicate clearly any issues for consideration other than cash	5 subscriber shares (ordinary shares) issued on incorporation on 17 October 2012. A further 53,666,486 ordinary shares to be issued pursuant to the demerger from Moby increases its share capital to a total of 53,666,491 Shares on issue. A total of 7,357,105 Options will be issued under the demerger schemes exercisable at $0.10 (10 cents) up to 5.00 pm (AEST) on 30 June 2015 and otherwise on the conditions quoted in answer to item 20.

Tick to indicate you are providing the information or documents			Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?
29.	☒	A copy of every Prospectus, Product Disclosure Statement or Information Memorandum issued in connection with any issue of securities (in all classes) in the last 5 years.	None Issued. Copy Demerger Schemes by Moby previously lodged with ASX.
30.	☒	A copy of any court order in relation to a reorganisation of the entity's capital in the last 5 years	None but Court Order re Demerger Schemes previously lodged with ASX

All entities – other information

31.	☒	A brief history of the entity	Granted a waiver from Listing Rule 1.1 condition 3, to permit Enegex not to comply with paragraph 42 of Appendix 1A to the extent necessary to permit the Company not to provide a brief history of Enegex or of its subsidiaries See Clause 54(b) page 71
32.	☒	Details of the entity's existing and proposed activities and level of operations	See clauses 23 to 29 at pages 16 to 30
33.	☒	A copy of the entity's most recent annual report	No prior AR. Audited financial statements for Y/e 30 June 2013 accompany this Application.
34.	☒	A copy of the entity's most recent half yearly financial statements	Not applicable.
35.	☒	If the entity has any child entities, a list of all child entities stating, in each case, the name, the nature of its business and the entity's percentage holding in it. Similar details should be provided for every entity in which the entity holds (directly or indirectly) 20% or more of the issued capital (interests)	No Child Entitiesj
36.	☒	Copies of all material contracts referred to in the Prospectus, Product Disclosure Statement or Information Memorandum (including any underwriting agreement) plus the page reference in the Prospectus, Product Disclosure Statement or Information Memorandum where they are summarised	Copies will be provided under separate lertter with appropriate schedule. Generally See material Agreement summaries in clauses 31 to 35 from pages 31 to 39.

Tick to indicate you are providing the information or documents			Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?
37.	☒	If such information is included in its Prospectus, Product Disclosure Statement or Information Memorandum, the page reference where it is included. Otherwise, either a summary of the material terms of, or a copy of, any employment, service or consultancy agreement the entity or a related entity has entered into with: (a) its chief executive officer (or equivalent) (b) any of its directors or proposed directors; or (c) any other person or entity who is a related party of the persons referred to in (a) or (b) above. Note: if the entity applying for admission to the official list is a trust, references to a chief executive officer, director or proposed director mean a chief executive officer, director or proposed director of the responsible entity of the trust. However, the entity need not provide a summary of the material terms of, or a copy of, any employment, service or consultancy agreement the responsible entity or a related entity has entered into with any of the persons referred to in (a), (b) or (c) above if the costs associated with the agreement are borne by the responsible entity or the related entity from out of its own funds rather than from out of the trust.	Not provided. No such contracts or agreements exist beyond the fact that the directors are entitled to be remunerated by payment of directors fees as disclosed in *Table 14: Estimated Corporate Costs for Enegex* at page 43. See also clauses 49 to 53 at pages 69 - 70 and clause 59(c0 at page 78.
38.	☒	Confirmation that the material contracts summarised in the entity's Prospectus, Product Disclosure Statement or Information Memorandum include any material contract(s) the entity or a related entity has entered into with: (a) its chief executive officer (or equivalent) (b) any of its directors or proposed directors; or (c) any other person or entity who is a related party of the persons referred to in (a) or (b) above Note: if the entity applying for admission to the official list is a trust, references to a chief executive officer, director or proposed director mean a chief executive officer, director or proposed director of the responsible entity of the trust.	Confirmed
39.	☒	If such information is included in its Prospectus, Product Disclosure Statement or Information Memorandum, the page reference where it is included. Otherwise, a statement as to whether directors[23] are entitled to participate in any employee incentive scheme and, if so, the extent to which they currently participate or are proposed to participate	There are no such schemes See clauses 55 and 56 at page 76
40.	☒	Confirmation that all information that a reasonable person would expect to have a material effect on the price or value of the securities to be quoted is included in or provided with this Information Form and Checklist	Confirmed

Entities that are trusts

41.	☐	Evidence that the entity is a registered managed investment scheme	

[23] If the entity applying for admission to the official list is a trust, references to a director mean a director of the responsible entity of the trust.

	Tick to indicate you are providing the information or documents		Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?
42.	☐	Confirmation that the responsible entity is not under an obligation to allow a security holder to withdraw from the trust	

Entities applying under the profit test (listing rule 1.2)

43.	☒	Evidence that the entity is a going concern (or successor)	N/A Granted a waiver from listing rule 1.1, condition 8, to the extent necessary to permit Enegex not to comply with listing rules 1.2 or 1.3 on the basis that, at the time of admission of Enegex to the Official List, Moby satisfied listing rules 12.1 and 12.2. See Clause 54(j) page 72.
44.	☒	Evidence that the entity has been in the same main business activity for the last 3 full financial years	Moby has carried on the same business ince 2004. Enegex is the successor to that business in large part.
45.	☒	Evidence that the entity's aggregated profit from continuing operations for the last 3 full financial years has been at least $1 million	N/A
46.	☒	Evidence that the entity's profit from continuing operations in the past 12 months to a date no more than 2 months before the date of this application has exceeded $400,000	N/A
47.	☒	Audited accounts for the last 3 full financial years and audit reports	N/A but audited accounts since incorporation accompany this Application
48.	☒	Half yearly accounts (if required) and audit report or review	N/A but see Investigating Accountant's Report at page 73
49.	☐	Pro forma statement of financial position and review	N/A, but a pro forma statement of financial position is set out in clause 22 and in the Independent Accountants Report by Grant Thornton Audit Pty Ltd in Section 15 at page 73
50.	☒	Statement from all directors[24] confirming that they have made enquiries and nothing has come to their attention to suggest that the entity is not continuing to earn profit from continuing operations up to the date of the application	N/A

[24] If the entity applying for admission to the official list is a trust, the statement should come from all directors of the responsible entity of the trust.

Tick to indicate you are providing the information or documents		Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?

Entities applying under the assets test (listing rule 1.3)

51.	☒	Evidence that the entity: (a) has, if the entity that is not an investment entity, net tangible assets of at least \$3 million or a market capitalisation of at least \$10 million; or (b) has, if the entity that is an investment entity other than pooled development fund, net tangible assets of at least \$15 million; or (c) is a pooled development fund with net tangible assets of at least \$2 million	N/A Granted a waiver from listing rule 1.1, condition 8, to the extent necessary to permit Enegex not to comply with listing rules 1.2 or 1.3 on the basis that, at the time of admission of Enegex to the Official List, Moby satisfied listing rules 12.1 and 12.2. See Clause 54(j) page 72.
52.	☒	Evidence that: (a) at least half of the entity's total tangible assets (after raising any funds) is not cash or in a form readily convertible to cash; or (b) there are commitments to spend at least half of the entity's cash and assets in a form readily convertible to cash (if half or more of the entity's total tangible assets (after raising any funds) is cash or in a form readily convertible to cash)	For evidence as to value of permit interests it is necessary to cross refer back to prior valuations obtained from independent experts. As the company is not purchasing the permit interests but is earning them by meeting future expenditure commitments there is, effectively, no accumulated exploration expenditure. On acquisition accounting principles the permits are acquired at nil value regardless of prior valuations. This matter can be expanded in discussions with ASX if required. However the ASX waiver appears to avoid the need to comply with this issue. However, see clauses 24 to 29 at pages 16 to 30 and the tenement schedule in clause 30 for full details of work commitments applicable to permits. See also clauses 43 and 44 at pages 43 to 46.
53.	☒	A statement that there is enough working capital to carry out the entity's stated objectives (and statement by independent expert, if required)	See Chairman's covering letter at page 4 paragraph 5, clause 13 at page 8, clause 43 at page 42 and clause 44 at pages 43 to 46 .

Tick to indicate you are providing the information or documents			Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?
54.	☒	Accounts for the last 3 full financial years (or shorter period if ASX agrees) and audit report or review or statement that not audited or not reviewed	Granted a waiver from listing rule 1.1 condition 3, to permit Enegex not to comply with paragraphs 87, 87A and 87C of Appendix 1A to the extent necessary to permit Enegex not to provide the financial statements referred to in those paragraphs. See clause 54(c) at pager 71. Audited accounts since incorporation accompany this Application.
55.	☒	If last financial year ended more than 8 months before the date of this application, accounts for the last half year (or longer period if available) and audit report, review or statement that not audited or not reviewed	Not applicable
56.	☒	Pro forma statement of financial position and review	Granted a waiver from listing rule 1.1 condition 3, to permit Enegex not to comply with paragraphs 87, 87A and 87C of Appendix 1A to the extent necessary to permit Enegex not to provide the financial statements referred to in those paragraphs Notwithstanding this the Information Memorandum contains a pro forma in clause 22 referred to in the Independent Accountant's Report at page 73

Entities with restricted securities

57.	☒	A statement setting out a list of any person (either on their own or together with associates) who has held a relevant interest in at least 10% of the entity's voting securities at any time in the 12 months before the date of this application	No restricted Securities
58.	☐	A completed ASX Restricted Securities Table[25]	N/A
59.	☐	Copies of all restriction agreements entered into in relation to restricted securities	N/A
60.	☐	Copies of all undertakings issued by any bank, recognised trustee or the provider of registry services to the entity	N/A

[25] An electronic copy of the ASX Restricted Securities Table is available from the ASX Compliance Downloads page on ASX's website.

Tick to indicate you are providing the information or documents			Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?

Entities with classified assets[26]

All mining exploration entities, oil and gas exploration entities and any other entity that has acquired, or entered into an agreement to acquire a classified asset within 2 years of the date of this application, must give ASX the following information.

61.	☒	The name of the vendor and details of any relationship of the vendor with the entity	Moby is the parent entity of Enegex. Rankin Trend and Enegex are both subsidiaries of Moby and are related parties. See clause 19 and 24 where it records that Moby acquired 100% of Rankin Trend pursuant to a resolution passed at a General Meeting of Members of Moby held on Monday, 23rd November 2009 which was convened and held in accordance with ASX Listing Rules. See Clause 24 in relation to acquisition of interest in WA-409-P and clause 25 in relation to acquisition of interest in WA-342-P and clause 29 in relation to acquisition of interest in Vic/P47
62.	☒	If the vendor was not the beneficial owner of the classified asset at the date of the acquisition or agreement, the name of the beneficial owner(s) and details of the relationship of the beneficial owner(s) to the entity	Moby was at all times beneficial and legal owner of the WA-342-P and Vic/P47 interests being acquired. Rankin Trend was at all times beneficial and legal owner of the WA-409-P interest being acquired.

[26] The term "classified asset" is defined in Listing Rule 19.12.

Tick to indicate you are providing the information or documents			Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?
63.	☒	The date that the vendor acquired the classified asset	In relation to WA-409-P referred to in clause 24 at page 16, WA-409-P was originally granted on 30/04/2008 to Cue Exploration Pty Ltd ("Cue") and Gascorp Australia Pty Ltd ("Gascorp") as the Applicants for the Permit. Rankin Trend Pty Ltd ("**Rankin Trend**"), then a wholly owned subsidiary of Gascorp, acquired Gascorp's 50% undivided interest in WA-409-P by a transfer and assignment from Gascorp approved by NOPTA on 12 October 2009 and registered by NOPTA on 27 October 2009 under which Rankin Trend assumed Gascorp's obligations under the Permit and the WA-409-P JVOA. Moby acquired 100% of Rankin Trend pursuant to a resolution passed at a General Meeting of Members of Moby held on Monday, 23 November 2009 which was convened and held in accordance with ASX Listing Rules. See clause 25 at page 19 in relation to acquisition of interest in WA-342-P. See clause 29 at page 26 in relation to acquisition of interest in Vic/P47.
64.	☒	The method by which the vendor acquired the classified asset, including whether by agreement, exercise of option or otherwise	See Clause 24 at page16 in relation to acquisition of interest in WA-409-P and clause 25 at page 19 in relation to acquisition of interest in WA-342-P and clause 29 at page 26 in relation to acquisition of interest in Vic/P47. No consideration is payable for the acquisition of any interests. see Demerger Scheme Booklet as previously lodged with ASX
65.	☒	The consideration passing directly or indirectly from the vendor (when the vendor acquired the asset), and whether the consideration has been provided in full	See Clause 24 in relation to acquisition of interest in WA-409-P and clause 25 in relation to acquisition of interest in WA-342-P and clause 29 in relation to acquisition of interest in Vic/P47. All consideration (to extent it existed) has been paid in full.

Tick to indicate you are providing the information or documents			Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?
66.	☒	Full details of the classified asset, including any title particulars	See clause 30 for schedule of tenements and full title details therein.
67.	☒	The work done by or on behalf of the vendor in developing the classified asset. In the case of a mining tenement or a petroleum tenement, this includes prospecting in relation to the tenement. If money has been spent by the vendor, state the amount (verification of which may be required by ASX)	See Clause 24 at page16 in relation to acquisition of interest in WA-409-P and clause 25 at page 19 in relation to acquisition of interest in WA-342-P and clause 29 at page 26 Amounts set out therein. The amounts referred to are taken from Moby's annual reports to 30 June 2012 and Annual Reports in relation to each of the permits as lodged by the operators of each Permit with NOPTA.
68.	☒	The date that the entity acquired the classified asset from the vendor, the consideration passing directly or indirectly to the vendor, and whether that consideration has been provided in full, including confirmation of whether the entity has complied with listing rule 1.1 condition 10 if applicable	Again see Clause 24 at page16 in relation to acquisition of interest in WA-409-P and clause 25 at page 19 in relation to acquisition of interest in WA-342-P and clause 29 at page 26 No consideration is payable for the acquisition of any interests. see Demerger Scheme Booklet as previously lodged with ASX
69.	☒	A breakdown of the consideration, showing how it was calculated, and whether any experts' reports were commissioned or considered (and if so, with copies attached)	Rankin Trend Pty Ltd, which holds the WA-409-P interest was acquired by Moby for the issue of 120,000,000 shares with a fair market value of $22.3 million. See attached Replacement Moby Explanatory Memorandum previously lodged with ASX. The transaction was approved by Moby shareholders on 14 December 2009 in accordance with ASX Listing Rules and Corporations Act requirements. See Experts report by Grant Thornton at p 35 and 38 of Replacement Moby Explanatory Memorandum and see SRK report at page 110 and table 20 to that report at page 144 of the Replacement Moby Explanatory Memorandum

Tick to indicate you are providing the information or documents			Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?

Mining exploration entities and oil and gas exploration entities

70.	☒	The name of the vendor and details of any relationship of the vendor with the entity	Moby is the parent entity of Enegex. Rankin Trend and Enegex are both subsidiaries of Moby and are related parties. See clause 19 and 24 where it records that Moby acquired 100% of Rankin Trend pursuant to a resolution passed at a General Meeting of Members of Moby which was convened and held in accordance with ASX Listing Rules. See Clause 24 in relation to acquisition of interest in WA-409-P and clause 25 in relation to acquisition of interest in WA-342-P and clause 29 in relation to acquisition of interest in Vic/P47
71.	☒	A map or maps of the mining tenements or petroleum tenements prepared by a competent person or a qualified petroleum reserves and resources evaluator. The map(s) must: (a) indicate the geology and other pertinent features of the tenements, including their extent and location in relation to a capital city or major town, and relative to any nearby properties which have a significant bearing on the potential of the tenements; (b) be dated; and (c) identify the competent person or the qualified petroleum reserves and resources evaluator and the report to which they relate	Maps in Information Memorandum. See figures 1 - 4
72.	☒	A schedule of mining tenements or petroleum tenements prepared by a competent person or qualified petroleum reserves and resources evaluator. The schedule must state in relation to each mining tenement or petroleum tenement: (a) the geographical area where the mining tenement or petroleum tenement is situated; (b) the nature of the title to the mining tenement or petroleum tenement; (c) whether the title has been formally confirmed or approved and, if not, whether an application for confirmation or approval is pending and whether the application is subject to challenge; and (d) the person in whose name the title to the mining tenement or petroleum tenement is currently held	See clause 30. Schedule was prepared by Graeme A Menzies, Solicitor, from searches of NEATS site at NOPTA and review of documents lodged thereon.

Tick to indicate you are providing the information or documents			Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?
73.	☒	If the entity has acquired an interest or entered into an agreement to acquire an interest in a mining tenement or a petroleum tenement from any person, a statement detailing the date of the acquisition of the interest from the vendor and the purchase price paid and all other consideration (whether legally enforceable or not) passing (directly or indirectly) to the vendor	No such consideration is payable. See Moby Scheme Booklet previously lodged with ASX. Acquisition is by farmin.
74.	☒	A financial statement by the directors (if a trust, the directors of the responsible entity) setting out a program of expenditure together with a timetable for completion of an exploration program in respect of each mining tenement and petroleum tenement or, where appropriate, each group of tenements	See the work programs and commentary in each of clauses 24 to 29 both inclusive. Future work programs are partially dependent on present applications to NOPTA re Wa-342-P and any Retention Lease which may be granted and are dependent on resolutions of JVOA on Vic/P47. On WA-409-P work programs are dependent on outcomes of current work programs and a decision to renew and will then be subject to NOPTA's terms of offer of renewal. These are all unknown matters.
75.	☒	A declaration of conformity or otherwise with the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves appended to the listing rules, for any public reports on exploration results, mineral resources and ore reserves and a declaration of conformity or otherwise with the SPE PRMS for any public reports on petroleum reserves, contingent resources and prospective resources	Resources referred to are prospective resources or contingent resources within the meaning of the "*SPE Petroleum Management Resource System (PRMS)"* as set out in Section 18. See prior releases by BAS, Moby and Octanex re Contingent Resources. The IM does not contain any material not previously released to ASX by each Operator of each Permit. The details of resources are in conformity with the SPE PRMS for any public reports on petroleum reserves, contingent resources and prospective resources.

Entities incorporated or established outside of Australia

76.	☐	Evidence that the entity is registered as a foreign company in Australia	

Tick to indicate you are providing the information or documents

Where is the information or document to be found (eg folder tab number or page reference in the entity's Prospectus, Product Disclosure Statement or Information Memorandum)?

77. ☐ Confirmation that the entity's Prospectus, Product Disclosure Statement or Information Memorandum includes a clear statement of its place of incorporation or registration and a statement to the effect that:

> "As [*name of entity*] is not established in Australia, its general corporate activities (apart from any offering of securities in Australia) are not regulated by the Corporations Act 2001 of the Commonwealth of Australia or by the Australian Securities and Investments Commission but instead are regulated by [*insert name of governing legislation*] and [*insert name of corporate regulator administering that legislation*]."

78. ☐ A concise summary[27] of the rights and obligations of security holders under the law of its home jurisdiction covering:

- what types of transactions require security holder approval;
- whether security holders have a right to request or requisition a meeting of security holders;
- whether security holders have a right to appoint proxies to attend and vote at meetings on their behalf;
- how changes in the rights attaching to securities are regulated;
- what rights do security holders have to seek relief for oppressive conduct;
- what rights do security holders have to bring or intervene in legal proceedings on behalf of the entity; and
- whether there is any equivalent to the "two strikes" rule in relation to remuneration reports in Part 2G.2 Division 9 of the Corporations Act

79. ☐ A concise summary[28] of how the disclosure of substantial holdings and takeovers are regulated under the law of its home jurisdiction

Further documents to be provided before admission to the official list

Please note that in addition to the information and documents mentioned above, all entities will be required to provide the following before their admission to the official list and the quotation of their securities commences:

- A statement setting out the names of the 20 largest holders in each class of securities to be quoted, and the number and percentage of each class of securities held by those holders;

- A distribution schedule of each class of equity securities to be quoted, setting out the number of holders in the categories:
  - 1 - 1,000

[27] The concise summary is not intended to be a legal treatise on the laws of the entity's home jurisdiction or a detailed comparative analysis of those laws with the laws of Australia. For those matters where the entity's home jurisdiction has broadly comparable laws to Australia, a statement to that effect will generally suffice.

[28] See note 27 above.

- 1,001 - 5,000
- 5,001 - 10,000
- 10,001 - 100,000
- 100,001 and over

- The number of holders of a parcel of securities (excluding restricted securities) with a value of more than $2,000, based on the issue/sale price; and

- Any other information that ASX may require under listing rule 1.17.[29]

[29] Among other things, this information may include evidence (such as copies of the entity's share register, bank statements, application forms and cheques) to demonstrate compliance with the minimum spread requirements in listing rule 1 condition 7.