

ASX Announcement

27 May 2024

Capital Raising – Investor Question and Answer Forum

Today EOL announced a fully underwritten capital raising to raise gross proceeds of approximately A\$4.3m. Following this announcement EOL will be holding a brief investor update to explain the rationale for the capital raising and answer investor questions.

The forum is expected to be interactive and is an opportunity to either send the company questions before the session or alternately participate in a web conference via Microsoft Teams. Questions should be sent to the Company Secretary guy.steel@energyone.com.

The company has already received a number of questions and we will summarise these questions and provide answers in the forum.

The forum will be held at:

9.30am (Sydney time) on Wednesday 29th May 2024

We will be using Microsoft Teams and investors can ask questions.

To attend via Microsoft Teams (can view video and presentation)

- (a) Click on the link **here**
- (b) Or contact guy.steel@energyone.com to have the meeting request forwarded to you
- (c) With Microsoft Teams, there are 3 ways to join the meeting:
 - Via your browser only (easiest)
 - Via loading the plug-in (takes 1-2 minutes) but provides a better experience
 - Via your MS Teams mobile application

Please try and get online a few minutes beforehand so that the technology is operational.

NOTE: We will be recording the presentation. If you do not wish your video or voice questions to be captured, please send the questions separately by email to guy.steel@energyone.com.

If there are any questions or technology issues, please contact us.

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