

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                                                              |
|--------------------------------------------------------------|
| <b>Name of entity</b> Electro Optic Systems Holdings Limited |
| <b>ABN</b> 95 092 708 364                                    |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                  |
|----------------------------|------------------|
| <b>Name of Director</b>    | Ian Dennis       |
| <b>Date of last notice</b> | 12 February 2016 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                            |
|------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                   | Direct and indirect                                                                                                                                                                                                                                                                                                                        |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Ian Dennis is a director of Dennis Corporate Services Pty Limited which acts as trustee for the Dennis Superannuation Fund of which he is the sole member. (170,000 Ordinary shares registered in the name of Dennis Corporate Services Pty Limited)<br>25 Ordinary shares registered in the name of Dennis Corporate Services Pty Limited |
| <b>Date of change</b>                                                                                                                                | 6 June 2016                                                                                                                                                                                                                                                                                                                                |
| <b>No. of securities held prior to change</b>                                                                                                        | 170,050 Ordinary shares<br>200,000 unlisted options exercisable at \$3.00 on or before 31 January 2019                                                                                                                                                                                                                                     |
| <b>Class</b>                                                                                                                                         | Fully paid ordinary shares and unlisted options                                                                                                                                                                                                                                                                                            |
| <b>Number acquired</b>                                                                                                                               | Nil                                                                                                                                                                                                                                                                                                                                        |
| <b>Number disposed</b>                                                                                                                               | Nil                                                                                                                                                                                                                                                                                                                                        |

+ See chapter 19 for defined terms.

## Appendix 3Y

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|                                                                                                                                                                             |                                                                                                                                                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                   | Non cash consideration at time of agreement of \$1.21                                                                                                                                             |
| <b>No. of securities held after change</b>                                                                                                                                  | 170,050 Ordinary shares<br>200,000 unlisted options exercisable at \$3.00 on or before 31 January 2019                                                                                            |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Off-market transfer of 170,000 shares from Ian Dennis Superannuation Fund to Dennis Corporate Services Pty Limited as trustee for Dennis Superannuation Fund pursuant to a Family Law settlement. |

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                              |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| <b>Detail of contract</b>                                                                                                                                                    |  |
| <b>Nature of interest</b>                                                                                                                                                    |  |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      |  |
| <b>Date of change</b>                                                                                                                                                        |  |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |  |
| <b>Interest acquired</b>                                                                                                                                                     |  |
| <b>Interest disposed</b>                                                                                                                                                     |  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 |  |
| <b>Interest after change</b>                                                                                                                                                 |  |

### Part 3 – <sup>+</sup>Closed period

|                                                                                                                                                               |    |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                                          |    |

<sup>+</sup> See chapter 19 for defined terms.

|                                                                                 |  |
|---------------------------------------------------------------------------------|--|
| <b>If prior written clearance was provided, on what date was this provided?</b> |  |
|---------------------------------------------------------------------------------|--|

6 June 2016