



Electro Optic Systems Holdings Limited

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27 March 2017

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sirs,

Placement of \$8.5m

The Company is pleased to announce that it has completed a placement of 3,863,638 ordinary shares at \$2.20 each to sophisticated and professional investors. Petra Capital Pty Ltd acted as Arranger and Lead Manager to the capital raising.

The net funds raised will be used for working capital.

Yours faithfully

A handwritten signature in black ink, appearing to read "Ian Dennis", with a stylized flourish at the end.

Ian Dennis
Director