



ASX ANNOUNCEMENT

27 June 2013

The Manager

Company Announcements
Australian Securities Exchange Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

By e-lodgement

RENOUNCEABLE RIGHTS ISSUE ALLOTMENT

Eclipse Metals Limited (ASX: PNE) ("**Eclipse**" or "**the Company**") is pleased to confirm that the Company has issued 280,000,052 ordinary shares comprising acceptances received from shareholders and additional shares allocated from the shortfall in consultation with the underwriter.

The shares were entered onto the Company's share register on 27 June 2013.

Following this issue the Company has a total of 523,192,824 ordinary fully paid shares on issue.

The Rights Issue was fully underwritten by Komodo Capital Pty Ltd. The Directors are now working with the underwriter to allocate the balance of the shortfall shares and will advise the market in due course.

A statement setting out the top 20 largest holders of this class of security and the percentage held is attached.

A handwritten signature in black ink, appearing to read 'J Flegg', is positioned above the printed name and title of the Company Secretary.

Jane Flegg
Company Secretary

For further information please contact:

Carl Popal
Director
T: + 61 8 9481 3992

Jane Flegg
Company Secretary
T: +61 8 9488 5220

BOARD

Carl Popal
Director

Peter Landau
Director

David Sanders
Director

COMPANY SECRETARY

Jane Flegg

REGISTERED OFFICE

Ground Floor, 1 Havelock Street
West Perth WA 6005
Phone: +61 8 9488 5220
Fax: + 61 8 9324 2400

PRINCIPAL PLACE OF BUSINESS

24 Kings Park Road
West Perth WA 6005
Phone: + 61 8 9481 3992
Fax: + 61 8 9481 5665

AUSTRALIAN BUSINESS NUMBER

85 142 366 541

SHARE REGISTRY

Security Transfer Registrars
770 Canning Highway
Applecross WA 6153

ASX CODE

EPM

www.eclipsemetals.com.au

Spread & Top 20 Listing

Date - 27/06/2013 Time - 9.44.10
User - ALANA SRSTP

		-- Current Status --		*-- As at: 1/05/13 --*	
		Units	% of issued	Units	% of issued
Holder name	Designation				
1 * KOMODO CAP PL		136,959,600	26.18%	140,000	.06%163
2 GHAN RES PL		114,053,131	21.80%	14,053,131	5.78% 3
3 * DOURADO RES LTD		26,745,454	5.11%	27,000,000	11.10% 1
4 CAULDRON ENERGY LTD		26,000,000	4.97%	26,000,000	10.69% 2
5 PACIFIC CORP SVCS AUST PL		20,000,000	3.82%		
6 S & CJ PL	FALCON GOLD S/F A/	9,789,555	1.87%	6,885,000	2.83% 8
7 MA CAROLINE		8,000,000	1.53%	8,000,000	3.29% 6
8 * POPAL ENTERPRISE PL		7,705,425	1.47%	7,705,425	3.17% 7
9 WEBIMBLE PL		6,000,000	1.15%	2,000,000	.82% 23
10 PERDIGNUS PL	HARDIE S/F A/C	5,205,752	.99%	5,205,752	2.14% 9
11 OKEWOOD PL		5,000,000	.96%	5,000,000	2.06% 10
12 PACIFIC CORP SVCS AUST PL		4,646,083	.89%	4,646,083	1.91% 11
13 HOCHIAN INV PL	HOCHIAN INV A/C	4,500,000	.86%	4,500,000	1.85% 12
14 EAST HLDGS PL	EAST A/C	4,500,000	.86%	4,500,000	1.85% 13
15 * CREOLE RES PL		4,491,000	.86%	4,491,000	1.85% 14
16 * JEMAMEBE PL	JASMINE A/C	4,094,177	.78%	9,594,177	3.95% 5
17 GREYWOOD HLDGS PL		4,000,000	.76%	4,000,000	1.64% 15
18 * VO THANH PHONG		4,000,000	.76%	4,000,000	1.64% 16
19 ANDISHA NAIR AHMAN		4,000,000	.76%		
20 IDRA HLDGS PL	JECAMA A/C	3,000,000	.57%	3,000,000	1.23% 17
*** Top 20 total ***		402,690,177	76.95%	140,720,568	57.86%

** All holders included

* - Denotes merged holder