

ASX ANNOUNCEMENT

14 October 2013

Australian Securities Exchange
Companies Announcements Office
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Voluntary Escrow of Securities

Eclipse Metals Limited ("EPM" or "the Company") advises that 16,539,600 fully paid ordinary shares were issued to Komodo Capital Pty Ltd ("Komodo Capital") pursuant to the entitlement issue announced on 6 May 2013.

Subsequent to the issue of these securities, the Company and Komodo Capital have agreed via a Settlement and Release Deed that the 16,539,600 fully paid ordinary shares will be subject to voluntary escrow until 7 April 2014.

No other securities of the Company are subject to voluntary escrow.

Yours Sincerely



Keith Bowker
Company Secretary

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BOARD

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AUSTRALIAN BUSINESS NUMBER

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SHARE REGISTRY

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ASX CODE

EPM

WEBSITE

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