

29 November 2019

ECLIOCOR\ANNUAL GENERAL MEETING\005(a)

ASX Limited  
Company Announcements Office  
SYDNEY NSW 2000

### Results of 2019 Annual General Meeting of Shareholders

The Directors of Eclipse Metals Limited (**the Company**) wish to advise the 2019 Annual General Meeting of Shareholders was held on 29 November 2019.

The Resolutions, as set out in the Notice of Annual General Meeting, were passed by the Shareholders on a show of hands.

The Company did not go to a poll as the proxy voting showed clear support for the Resolutions from the major Shareholders.

In accordance with Listing Rule 3.13.2, the results of the 2019 Annual General Meeting of the Company are **attached**.

In accordance with section 251AA of the Corporations Act 2001 (Cth), the total number of proxies received and total number of votes cast on each poll are included in the **attached**.

*For, and on behalf, of the Board of the Company*



**Eryn Kestel**  
Company Secretary

Eclipse Metals Ltd is an Australian exploration company focused on exploring the Northern Territory and Queensland for multi commodity mineralisation. The company has an impressive portfolio of assets prospective for gold, manganese, base metals and uranium mineralisation. The Company's mission is to increase Shareholder wealth through capital growth and ultimately, dividends. Eclipse plans to achieve this goal by exploring for and developing viable mineral deposits to generate mining or joint venture income.

#### BOARD

Rodney Dale  
Non-Executive Chairman

Carl Popal  
Non-Executive Director

Ibrar Idrees  
Non-Executive Director

#### COMPANY SECRETARY

Eryn Kestel

#### REGISTERED OFFICE & PRINCIPAL PLACE OF BUSINESS

Level 3, 1060 Hay Street  
West Perth WA 6005  
Phone: + 61 8 9480 0420  
Fax: + 61 8 9321 0320

#### AUSTRALIAN BUSINESS NUMBER

85 142 366 541

#### SHARE REGISTRY

Security Transfer Registrars  
770 Canning Highway  
Applecross WA 6153

#### ASX CODE

EPM

#### WEBSITE

[www.eclipsemetals.com.au](http://www.eclipsemetals.com.au)

## Summary of 2019 Annual General Meeting Results

Proxies received represented a total of 482,985,948 votes

| <b>Resolutions</b>                                                                                  | <b>Proxy Results</b> |                      |                                       |                                  |                      | <b>Poll Results</b> |                |                | <b>Resolution Result</b> |
|-----------------------------------------------------------------------------------------------------|----------------------|----------------------|---------------------------------------|----------------------------------|----------------------|---------------------|----------------|----------------|--------------------------|
|                                                                                                     | <b>Votes For</b>     | <b>Votes Against</b> | <b>Discretionary Meeting Chairman</b> | <b>Total Votes Discretionary</b> | <b>Votes Abstain</b> | <b>For</b>          | <b>Against</b> | <b>Abstain</b> |                          |
|                                                                                                     |                      |                      | <b>Other Nominated Person</b>         |                                  |                      |                     |                |                |                          |
| <b><u>Non-Binding Resolution 1</u></b><br>Adoption of 2019 Directors' Remuneration Report           | 215,156,449          | 2,691,666            | 205,050,000                           | 205,050,000                      | 60,087,833           | Not Applicable      | Not Applicable | Not Applicable | PASSED                   |
|                                                                                                     |                      |                      | Not Applicable                        |                                  |                      |                     |                |                |                          |
| <b><u>Ordinary Resolution 2</u></b><br>Re-election of Director Retiring by Rotation – Mr Carl Popal | 276,660,948          | 1,275,000            | 205,050,000                           | 205,050,000                      | -                    | Not Applicable      | Not Applicable | Not Applicable | PASSED                   |
|                                                                                                     |                      |                      | Not Applicable                        |                                  |                      |                     |                |                |                          |
| <b><u>Ordinary Resolution 3.1</u></b><br>Ratification of past issue of 82,666,667 Shares            | 89,318,090           | 1,275,000            | 205,050,000                           | 205,050,000                      | 187,342,858          | Not Applicable      | Not Applicable | Not Applicable | PASSED                   |
|                                                                                                     |                      |                      | Not Applicable                        |                                  |                      |                     |                |                |                          |
| <b><u>Ordinary Resolution 3.2</u></b><br>Ratification of past issue of 3,666,667 Shares             | 270,660,948          | 1,275,000            | 205,050,000                           | 205,050,000                      | 6,000,000            | Not Applicable      | Not Applicable | Not Applicable | PASSED                   |
|                                                                                                     |                      |                      | Not Applicable                        |                                  |                      |                     |                |                |                          |
| <b><u>Special Resolution 4</u></b><br>Approval of 10% placement capacity                            | 275,910,948          | 1,275,000            | 205,050,000                           | 205,050,000                      | 750,000              | Not Applicable      | Not Applicable | Not Applicable | PASSED                   |
|                                                                                                     |                      |                      | Not Applicable                        |                                  |                      |                     |                |                |                          |