

Market Announcement

8 January 2021

Eclipse Metals Limited (ASX: EPM) – Suspension from Official Quotation

Description

The securities of Eclipse Metals Limited ('EPM') will be suspended from quotation immediately under Listing Rule 17.2, at the request of EPM, pending the release of an announcement regarding the acquisition of a new exploration tenure.

Issued by

Jessica Coupe

Adviser, Listings Compliance (Perth)

08 January 2021

Mr S Barcham
Listings Compliance
Australian Securities Exchange
Level 40, Central Park
152-15 St Georges Terrace
PERTH WA 6000

Dear Mr Barcham

Voluntary Suspension Request

Reference is made to the request for a halt to the trading of the ordinary shares of Eclipse Metals Limited (**Eclipse**) as at 6 January 2021.

Eclipse requests a voluntary suspension be implemented for its ordinary shares (ASX code: EPM) prior to the commencement of trading on 8 January 2021.

In accordance with Listing Rule 17.2, Eclipse provides the following information in relation to this request:

1. The reason for the voluntary suspension request is to enable Eclipse the time to finalise documents regarding acquisition of a new exploration tenure;
2. Eclipse requests the voluntary suspension remain in place until Eclipse releases an announcement relating to the tenure which is expected to be by the close of business on Thursday, 14 January 2021 or earlier; and
3. Eclipse is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

By order of the Board of Eclipse Metals Limited



Eryn Kestel
Company Secretary
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