



Announcement Summary

Entity name
ECLIPSE METALS LIMITED.

Announcement Type
New announcement

Date of this announcement
Tuesday November 19, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EPM	ORDINARY FULLY PAID	25,000,000	19/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ECLIPSE METALS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

142366541

1.3 ASX issuer code

EPM

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/11/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

30-Oct-2023 08:53

Announcement Title

New - Proposed issue of securities -
EPM

Selected Appendix 3B to submit quotation request

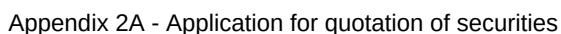
A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Following the issue of the ordinary shares to which this announcement relates, the subscriber will be entitled to receive ordinary shares worth \$397,000 at the times to be determined by the subscriber. The subscription price per ordinary share is determined pursuant to the announcement to ASX on 30 October 2023.



Placement Details

ASX +security code and description

EPM : ORDINARY FULLY PAID

Issue date

19/11/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

25,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00400000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EPM : ORDINARY FULLY PAID	2,277,855,524

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EPMAV : OPTION EXPIRING 18-NOV-2025 EX \$0.015	180,000,000
EPMAW : OPTION EXPIRING 18-NOV-2027 EX \$0.05	160,000,000
EPMAB : OPTION EXPIRING 28-MAY-2026 EX \$0.05	32,500,000