



**ASX**

AUSTRALIAN SECURITIES EXCHANGE

**ASX Circular**

**Date:** 31 July, 2008

**Key topics**

1. EQiTX Limited
2. Immune TX Limited
3. In Specie
4. ASX Code: EOX

**Reading List**

Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Issuers  
 Institutions  
 ASTC Participants  
 Operations Managers (back office)  
 Research Analysts  
 Share Registries  
 ACH Participants

**Authorised by**

Greg Coulson

**Contact**

Greg Coulson

**Telephone**

(08) 9224 0000

ASX Limited  
 ABN 98 008 624 691  
 Exchange Centre  
 20 Bridge Street  
 Sydney NSW 2000  
 PO Box H224  
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

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**EQiTX LIMITED - REORGANISATION OF CAPITAL**

Participating organisations are advised that the return of capital in EQiTX Limited (the "Company") will become effective on, Friday, 1 August 2008.

The return of capital is by way of an in specie distribution of shares in Immune TX Limited ("Immune TX"), an unlisted biotechnology company.

Shareholders of the Company will receive 1 Immune TX share for approximately every 32.81 ordinary fully paid shares held in the Company.

Fractions will be rounded up to the nearest whole number.

The following timetable will apply.

30 July 2008	Suspension of the Company's securities from the commencement of trading on ASX
30 July 2008	Shareholder approval for the in specie distribution of Immune TX shares.
1 August 2008	Securities of the Company are on an "ex return of capital" basis. ASX Code :EQXXE
8 August 2008	Record date for identifying shareholders entitled to participate in the return of capital.
14 August 2008	Despatch date of Immune TX Shares to shareholders of the Company.
18 August 2008	Expected recommencement of trade on ASX of the Company's securities following finalisation of the change of activities of the Company. ASX Code :EQX