

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Refresh Group Limited**ACN/ARSN **079 681 244****1. Details of substantial holder (1)**Name **Henry Eng Chye HENG**ACN/ARSN (if applicable) **N.A.**There was a change in the interests of the  
substantial holder on **11 / 07 / 2012**The previous notice was given to the company on **03 / 07 / 2012**The previous notice was dated **03 / 07 / 2012****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary shares</b>	<b>10,119,439</b>	<b>11.8 %</b>	<b>10,119,439</b>	<b>10.3 %</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	<b>Not applicable</b>				

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>Henry Eng Chye Heng</b>	<b>Henry Eng Chye Heng &amp; Sok Hwa Ngoh &lt;The Heng Family a/c&gt;</b>	-	<b>Direct</b>	<b>8,860,700 ordinary shares</b>	<b>8,860,700 ordinary shares</b>
<b>Henry Eng Chye Heng</b>	<b>Henry Eng Chye Heng &amp; Edmund Soon Kin Teo &lt;Refresh Superannuation a/c&gt;</b>	-	<b>Trustee</b>	<b>1,071,800 ordinary shares</b>	<b>1,071,800 ordinary shares</b>
<b>Henry Eng Chye Heng</b>	<b>Henry Eng Chye Heng</b>	-	<b>Direct</b>	<b>186,939 ordinary shares</b>	<b>186,939 ordinary shares</b>

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
<b>Not applicable</b>	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Henry Eng Chye Heng & Sok Hwa Ngoh <The Heng Family a/c>	1/32 Carr Street, West Perth WA 6005
Henry Eng Chye Heng & Edmund Soon Kin Teo <Refresh Superannuation a/c>	17 Denninup Way, Malaga, WA 6090
Henry Eng Chye Heng	1/32 Carr Street, West Perth WA 6005

## Signature

print name     **Henry Eng Chye Heng**     capacity     **Self / Trustee**

sign here          date     **12 / 07 / 2012**

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Refresh Group Limited**ACN/ARSN **079 681 244****1. Details of substantial holder (1)**Name **Edmund Soon Kin TEO**ACN/ARSN (if applicable) **N.A.**There was a change in the interests of the  
substantial holder on **11 / 07 / 2012**The previous notice was given to the company on **03 / 07 / 2012**The previous notice was dated **03 / 07 / 2012****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary shares</b>	<b>8,007,700</b>	<b>9.3 %</b>	<b>8,416,450</b>	<b>8.6 %</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	<b>Not applicable</b>				

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>Edmund Soon Kin Teo</b>	<b>Edmund Soon Kin Teo &amp; Janice Teo &lt;The Teo Family A/c&gt;</b>	-	<b>Direct</b>	<b>6,793,900 ordinary shares</b>	<b>6,793,900 ordinary shares</b>
<b>Edmund Soon Kin Teo</b>	<b>Henry Eng Chye Heng &amp; Edmund Soon Kin Teo &lt;Refresh Superannuation a/c&gt;</b>	-	<b>Trustee</b>	<b>1,071,800 ordinary shares</b>	<b>1,071,800 ordinary shares</b>
<b>Edmund Soon Kin Teo</b>	<b>Edmund Soon Kin Teo</b>	-	<b>Direct</b>	<b>550,750 ordinary shares</b>	<b>550,750 ordinary shares</b>

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
<b>Not applicable</b>	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
<b>Edmund Soon Kin Teo &amp; Janice Teo &lt;The Teo Family A/c&gt;</b>	<b>18 Granton Way, Kingsley, WA 6026</b>
<b>Henry Eng Chye Heng &amp; Edmund Soon Kin Teo &lt;Refresh Superannuation a/c&gt;</b>	<b>17 Denninup Way, Malaga, WA 6090</b>
<b>Edmund Soon Kin Teo</b>	<b>18 Granton Way, Kingsley, WA 6026</b>

## Signature

print name      **Edmund Soon Kin TEO**      capacity      **Self / Trustee**

sign here            date      **12 / 07 / 2012**

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Refresh Group Limited**ACN/ARSN **079 681 244****1. Details of substantial holder (1)**Name **Inn Cheng Diana Ong**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

11 / 07 / 2012

The previous notice was given to the company on

30 / 06 / 2011

The previous notice was dated

30 / 06 / 2011**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary shares</b>	<b>6,261,900</b>	<b>7.3 %</b>	<b>6,261,900</b>	<b>6.4 %</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	<b>Not applicable</b>				

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>Ing Cheng Diana ONG</b>	<b>Ing Cheng Diana ONG</b>	-	<b>Direct</b>	<b>4,851,900 ordinary shares</b>	<b>4,851,900 ordinary shares</b>
<b>Chee Seng SEAH</b>	<b>Chee Seng SEAH</b>	-	<b>Direct</b>	<b>1,410,000 ordinary shares</b>	<b>1,410,000 ordinary shares</b>

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

**6. Addresses**

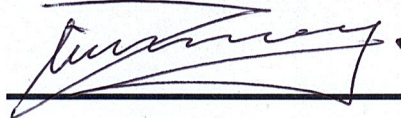
The addresses of persons named in this form are as follows:

Name	Address
Ing Cheng Diana ONG	1/32 Carr Street, West Perth WA 6005
Chee Seng SEAH	68 Ming Teck Park, Singapore 277435

**Signature**

print name      Ing Cheng Diana ONG      capacity      Self

sign here



date      12 / 07 / 12

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Refresh Group Limited**ACN/ARSN **079 681 244****1. Details of substantial holder (1)**Name **Boon Kheng ONG**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

11 / 07 / 2012

The previous notice was given to the company on

30 / 06 / 2011

The previous notice was dated

30 / 06 / 2011**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary shares</b>	<b>6,040,529</b>	<b>7.0 %</b>	<b>6,040,529</b>	<b>6.1 %</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		<b>Not applicable</b>			

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>Boon Kheng ONG</b>	<b>Boon Kheng ONG</b>	<b>-</b>	<b>Direct</b>	<b>6,040,529 ordinary shares</b>	<b>6,040,529 ordinary shares</b>

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Nil	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Boon Kheng ONG	7 Oei Tiong Ham Park, Singapore 267013

**Signature**

print name **Boon Kheng ONG**

capacity **Self**

sign here

date **12 / 07 / 2012**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.