

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme **Refresh Group Limited**ACN/ARSN **079 681 244****1. Details of substantial holder (1)**Name **Everlast Invest Pty Ltd**ACN/ARSN (if applicable) **613 939 585**The holder ceased to be a substantial holder on **16 / 01 / 19**The previous notice was given to the company on **09 / 08 / 16**The previous notice was dated **09 / 08 / 16****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
16/01/19	Everlast Invest Pty Ltd	Dilution because of new shares issued	N/A	10,000,000 ordinary shares	10,000,000 ordinary shares

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Everlast Invest Pty Ltd	84 Cowle Street, West Perth WA 6005

Signatureprint name **Henry HENG**capacity **Director**

sign here

date **17 / 1 / 19**

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Refresh Group LimitedACN/ARSN 079 681 244**1. Details of substantial holder (1)**Name Henry Eng Chye HENGACN/ARSN (if applicable) -The holder ceased to be a substantial holder on 16 / 01 / 19The previous notice was given to the company on 08 / 08 / 18The previous notice was dated 08 / 08 / 18**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
16/01/19	Henry Eng Chye HENG	Dilution because of new shares issued	N/A	10,948,675 ordinary shares	10,948,675 ordinary shares

3. Changes in association

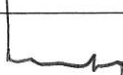
The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Henry Eng Chye HENG	84 Cowle Street, West Perth WA 6005

Signatureprint name Henry Eng Chye HENGcapacity Selfsign here date 17 / 1 / 19