



MARKET RELEASE

31 January 2007

Empire Resources Limited

ADMISSION TO OFFICIAL LIST

Empire Resources Limited was admitted to the Official List of Australian Securities Exchange Limited on Wednesday 31 January 2007.

Official Quotation of the following securities will commence at 12.30 pm E.S.T. (10.30 am WST) on Thursday, 1 February 2007.

41,949,555

ordinary shares fully paid issued at
\$0.20

Security Code: ERL

A handwritten signature in black ink, appearing to read 'Ben Donovan', is positioned above the printed name and title.

Ben Donovan
Adviser, Issuers (Perth)