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ASX Release

KALGORLIE CITY BACKS ROAD DIVERSION AROUND EMPIRE'S PROPOSED PENNY'S FIND GOLD MINE

Empire Resources Ltd ('Empire', ASX code: ERL, the "Company") has received notification from the City of Kalgoorlie-Boulder that it will support the construction of an 1,800 metre diversion road around the Company's proposed Penny's Find gold mine just 50 kilometres northeast of the WA mining city.

The current Kurnalpi – Pinjin road passes directly over the area of Empire's proposed high grade gold open pit, necessitating the diversion route to allow mining to commence.

The City of Kalgoorlie-Boulder has advised Empire it is making an application to the WA Minister of Lands for a proposed road closure and land dedication for the re-alignment of the Kurnalpi-Pinjin Road. This will allow development for Empire's 60%-owned Penny's Find gold project to proceed.

Empire has previously announced a high grade gold reserve at Penny's Find that it intends to mine initially by open-pit followed most likely by an underground gold mine development.

The Company is currently progressing Penny's Find through a Bankable Feasibility Study, with a view to commencement of open-pit mining from mid-year and first gold production in the second half of 2016.

Empire's Managing Director, Mr David Sargeant:

"This road re-alignment support by local government is another step in the development of the Penny's Find gold project and is of high priority. With a high grade open pit planned to a depth of 80m, this project represents an excellent near-term production opportunity for Empire given the current high gold price.

"We also believe there is substantial upside at Penny's Find once an ongoing study into development of the underground resource has been completed. This, along with exploration potential at depth, bodes well for the long-term future of this new WA gold project."

DAVID SARGEANT MANAGING DIRECTOR

For further information on the Company, visit www.resourcesempire.com.au

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About Empire Resources Limited

Empire Resources Ltd. (ERL) is an Australian public company dedicated to the exploration for and development of gold and base metal deposits.

The Company has completed a feasibility study on the Penny's Find gold project situated east of Kalgoorlie and is currently planning the development of the project.

Exploration is continuing on a number of other base metal and gold projects. These include the Yuinmery copper-gold project in Western Australia where a resource has been previously announced for the Just Desserts prospect.

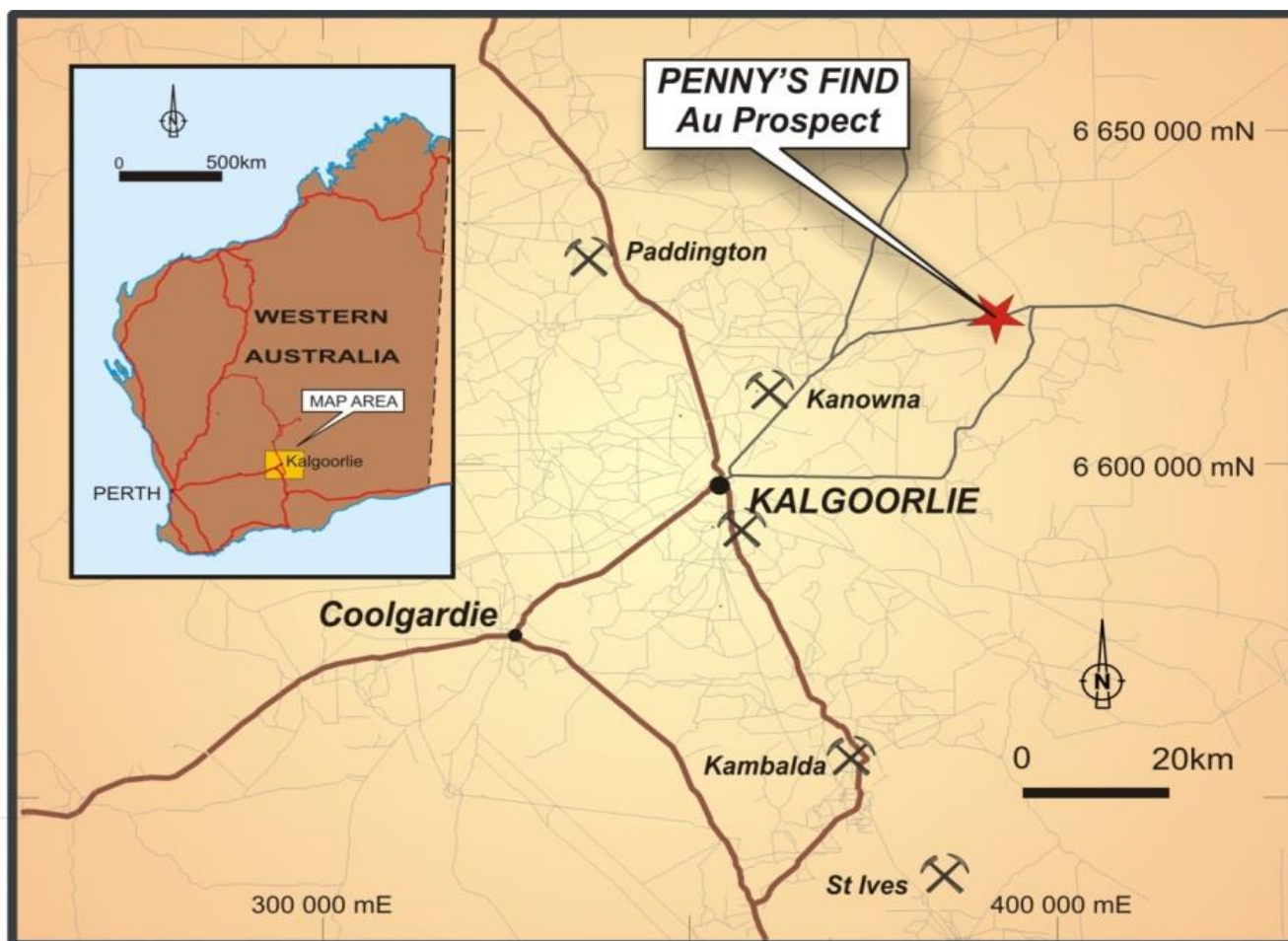


Figure 1 – Location Penny's Find deposit