



MARKET RELEASE

23 November 2011

Emmerson Resources Limited

TRADING HALT

The securities of Emmerson Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 25 November 2011 or when the announcement is released to the market.

Security Code: ERM

Sebastian Bednarczyk
Adviser, Listings (Perth)



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Wednesday 23 November, 2011

**Mr. Sebastian Bednarczyk,
ASX Limited
2 The Esplanade
PERTH
Western Australia 6000**

Via e-mail

Dear Sebastian,

Emmerson Resources Limited (ERM) - Request for trading halt under Listing Rule 17.1

Emmerson Resources Limited (Emmerson) requests an immediate trading halt in respect of its securities.

In accordance with Listing Rule 17.1, I advise that:

- (a) Emmerson is seeking the trading halt pending the making of an announcement to the market in relation to a capital raising;
- (b) Emmerson is seeking the trading halt to assist in maintaining an orderly market in the trading of the company's securities and managing its disclosure obligations;
- (c) Emmerson requests the trading halt until the earlier of the commencement of trading on Friday 25 November, 2011 or Emmerson making an announcement to the market concerning the capital raising; and
- (d) Emmerson is not aware of any reason why the trading halt should not be granted.

If you have any further questions, please do not hesitate to contact me.

Yours faithfully,
Emmerson Resources Limited

A handwritten signature in dark ink, appearing to read 'Shane Volk', written over a light blue circular stamp.

Shane Volk
Company Secretary