



3 Kimberley St. West Leederville, WA 6007
PO BOX 1573 West Perth WA 6872
Telephone 08 9381 7838 Facsimile 08 9381 5375
Email: email@emmersonresources.com.au
Website: www.emmersonresources.com.au
ABN 53 117 086 745

1 August 2012

Lapse and Cancellation of Unlisted Options and Performance Rights

Emmerson Resources Limited advises that the following unlisted options and performance rights have lapsed unexercised and have been cancelled by the Company.

- 500,000 options at an exercise price of \$0.25 expiring on 31/07/12
- 400,000 Performance Rights (employees)

The capital structure of the company following the cancellation of these options and performance rights is:

Quoted Securities:

260,585,213 ordinary fully paid shares (ASX: ERM)

Unquoted Securities:

5,000,000 options at an exercise price of \$0.25 expiring on 13/12/12
5,000,000 options at an exercise price of \$0.30 expiring on 13/12/12
500,000 options at an exercise price of \$0.25 expiring on 10/03/13
7,000,000 options at an exercise price of \$0.50 expiring on 24/11/12
1,575,000 Performance Rights (employees)

For and on behalf of
Emmerson Resources Limited

A handwritten signature in black ink, appearing to read 'T Verran'.

Trevor Verran
Company Secretary