Suite 102, 55 Mountain St, Ultimo NSW 2007
p: +61 2 9280 0700
action@proactiveinvestors.com.au
www.proactiveinvestors.com.au

Emmerson Resources

3rd May 2017

Emmerson Resources talks Government support of Tennant Creek in Proactive Q&A Sessions™

Rob Bills, managing director, Emmerson Resources

Emmerson Resources (**ASX:ERM**) maintains a strategy of discovering a new generation of large, high grade gold deposits in Tennant Creek.

The company plans to monetise a number of small but very high grade gold resources through deployment of a specialised Tribute Miner.

As part of the new Northern Territory Labour Governments initiative of making Tennant Creek the mining centre of the state, the Government is undertaking a feasibility study into a central modular milling facility.

To tell us more we are joined by Rob Bills, managing director for Emmerson, in Proactive Q&A Sessions™.

PROACTIVE INVESTORS: Welcome Rob.

First of all can you take investors through Emmerson strategy and the impact of this announcement by the Northern Territory Government?

Rob Bills: Emmerson has a threefold strategy of:

1) The application of new technology/ideas to make new discoveries in Tennant Creek. To date we have discovered the Goanna Copper, Mauretania gold and most recently and most exciting, the bonanza high grade gold at Edna Beryl.

2) Small mines – this is aimed at monetising a pipeline of small high grade gold deposits within our Tennant Creek project – the first of these is the Edna Beryl Mine and is under development. This will likely be the highest grade mine in Australia.

3) Leveraging our discovery track record utilising new technology and ideas to new projects. We have recently picked up five new projects in the prolific Macquarie Arc in New South Wales – these are gold and copper-gold projects.

So this announcement will mostly impact our "small mines" strategy in providing a low cost path to production.

This is a huge plus for extracting maximum value from these Emmerson owned, high grade gold deposits.

We have identified around 15 such small mines within our tenements.

Do you consider that the changes will help bring more companies and investment to the region?

Rob Bills: Yes – this initiative will lower the cost and barriers to production.

It will not only stimulate development of further mines within the Tennant Creek district but also attract investment in exploration.

Additionally, there will be downstream benefits for the local community including the Traditional Owners (such as training, jobs, construction etc).

Focussing now on Emmerson, how could the proposed "common user mill" advance Emmerson's plans?

Rob Bills: It is envisaged that this will be a modular mill that has the capability to toll and batch treat gold ores. There is also the potential for copper down the track.

For Emmerson (and shareholders) this is great news in that it will lower the cost of development and production from our small mines and provide a clear path to cash.

This distinguishes Emmerson from your typical junior explorer.

Other secondary benefits include an ability to drill from underground during the development phase of our small mines - thus reducing drill costs and increasing the probability of a small mine turning into a large mine.

Historically - this has been the path to the discovery of the famous 1 million ounce White Devil Mine within our tenements.

High-grade gold from Emmerson's tenements

If the mill goes ahead, could Emmerson look to add to its portfolio of small mines through acquisition?

Rob Bills: This is a possibility as Emmerson is by far the largest explorer in the Tennant Creek Mineral Field – holding a commanding 2500 square kilometres of highly prospective ground.

In addition, we have just executed a deal with Adelaide Resources (now Andromeda Metals) to earn-into their Rover project, some 65 kilometres south of Tennant Creek.

The Rover Field is geologically very similar to Tennant Creek yet because of thick cover, has not been explored to nearly the same extent.

We expect that with further exploration in the Rover Field, it should yield a similar metal/deposit endowment to Tennant Creek.

Rob Bills and team on-site

Finally, what is the key news flow for investors to look out for from Emmerson in the near-term?

Rob Bills: This year is shaping up to be a cracker.

We will again be drilling for extensions to our high grade gold discovery at Edna Beryl.

In addition we have just completed an ultra-high resolution gravity survey over Edna Beryl which has revealed possible extensions to the known ironstones (that host the gold) and perhaps most excitingly, a new untested gravity anomaly some 5 kilometres to the north.

We will be undertaking further geophysical surveys both at our Tennant Creek and also Rover projects – these are fully funded by our JV with Evolution Mining (ASX:EVN).

In addition, next month we will be drilling on the first of our New South Wales projects.

PROACTIVE INVESTORS: Thank-you Rob.

Proactive Investors Australia is the market leader in producing news, articles and research reports on ASX emerging companies with distribution in Australia, UK, North America and Hong Kong / China.

Suite 102, 55 Mountain St, Ultimo NSW 2007
p: +61 2 9280 0700
action@proactiveinvestors.com.au
www.proactiveinvestors.com.au

Emmerson Resources

Disclaimer

You understand and agree that no content published constitutes a recommendation that any particular security, portfolio of securities, transaction, or investment strategy is suitable or advisable for any specific person. You further understand that none of the information providers or their affiliates will advise you personally concerning the nature, potential advisability, value or suitability of any particular security, portfolio of securities, transaction, investment strategy, or other matter.

You understand that the Site may contain opinions from time to time with regard to securities mentioned in other products, including company related products and that those opinions may be different from those obtained by using another product related to the Company. You understand and agree that contributors may write about securities in which they or their firms have a position, and that they may trade such securities for their own account. In cases where the position is held at the time of publication and such position is known to the Company, appropriate disclosure is made.

However, you understand and agree that at the time of any transaction that you make, one or more contributors may have a position in the securities written about. You understand that price and other data is supplied by sources believed to be reliable, that the calculations herein are made using such data, and that neither such data nor such calculations are guaranteed by these sources, the Company, the information providers or any other person or entity, and may not be complete or accurate.

From time to time, reference may be made in our marketing materials to prior articles and opinions we have published. These references may be selective, may reference only a portion of an article or recommendation, and are likely not to be current. As markets change continuously, previously published information and data may not be current and should not be relied upon. The contributors make every effort to ensure that the information and material contained in this report is accurate and correct and has been obtained from reliable sources. However, no representation is made about the accuracy or completeness of the information and material and it should not be relied upon as a substitute for the exercise of independent judgment. Proactive Investors does not accept any liability, including negligence, for any loss or damage arising from the use of, or reliance on, the material contained in this report. There are general risks associated with any investment in securities. Investors should be aware that these risks might result in loss of income and capital invested.

WARNING: No recipients should rely on any recommendation (whether express or implied) contained in this document without obtaining specific advice from their advisers. All investors should therefore consider the appropriateness, in light of their own objectives, financial situation and/or needs, before acting on the advice.

DISCLOSURE: The Company, its directors, associates, employees or representatives may not effect a transaction upon its or their own account in the investments referred to in this report or any related investment until the expiry of 24 hours after the report has been published.