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ASX Announcement

ETHERSTACK PLC [ASX:ESK]
("Etherstack" or the "Company")

ETHERSTACK ANNOUNCES NEW US\$3 MILLION CANADIAN UTILITY ORDER

Etherstack is pleased to announce it has won a network expansion contract with ATCO Electric to provide additional sites and capacity to ATCO Electric's mission critical radio communications network which supports ATCO Electric's electricity distribution and transmission operations in Alberta, Canada.

Etherstack's APCO P25 network solution has been deployed in the ATCO Electric network since 2010 and Etherstack has provided support to the network for the past 5 years.

The first phase of the new expansion contract is planned for delivery in the current financial year and is expected to contribute to 2016 revenues.

The current deliveries, additional phases and recurring support revenues are expected to generate approximately US\$3.1m in total over the next 4 to 5 year timeframe depending on the final network rollout plan. The full deployment involves 80 sites across Alberta Province.

ATCO Electric is one of 5 major electric utilities that use Etherstack's APCO P25 digital radio network technology in Canada, Australia and the United States.

Earlier this year, Etherstack announced a multi-million dollar order to deploy a greenfield 900MHz P25 digital radio network across 13 counties in New Jersey for First Energy's Jersey Central Power & Light (JCPL) subsidiary.

David Deacon, Etherstack CEO said, "2016 has seen Etherstack win important new and repeat business in the electric utility sector. It reflects well on our global reach and ability to win and deploy complex communications networks around the world that form part of the essential services of our communities. Repeat business is testament to the value and quality of our solution and support services".

Enquiries

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About Etherstack plc (ASX:ESK):

Etherstack is a wireless technology company specialising in developing, manufacturing and licensing mission critical radio technologies for wireless equipment manufacturers and network operators around the globe. With a particular focus in the public safety, defence, utilities, transportation and resource sectors, Etherstack's technology and solutions can be found in radio communications equipment used in the most demanding situations. The company has R&D facilities in London, Sydney, New York and Yokohama.

About ATCO:

With approximately 7,000 employees and assets of \$20 billion, ATCO is a diversified global corporation delivering service excellence and innovative business solutions in Structures & Logistics

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(workforce housing, innovative modular facilities, construction, site support services, and logistics and operations management); Electricity (electricity generation, transmission, and distribution); Pipelines & Liquids (natural gas transmission, distribution and infrastructure development, energy storage, and industrial water solutions); and Retail Energy (electricity and natural gas retail sales). More information can be found at www.ATCO.com.