

ASX CODE: ESR

For further information please contact:

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ASX ANNOUNCEMENT

30 December 2014

Appendix 3B and Cleansing Notice

Further to the Estrella Resources Ltd (Estrella, or the Company) announcement of 15 December 2014, attached for release is an Appendix 3B Notice with regard to the Company's recent capital raising. Please note that the final fund raising was \$203,000. Details of the shares and options issued are set out in the attached Appendix 3B Notice.

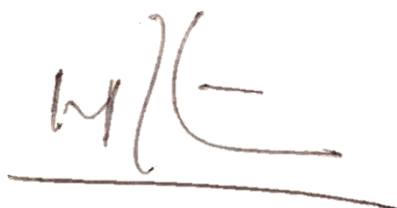
Cleansing Notice

In relation to the issue of Shares referred to herein, Estrella gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1) Estrella issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) as at the date of this notice, Estrella has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to Estrella; and
 - b) section 674 of the Corporations Act; and
- 3) as at the date of this notice, there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be set out in this notice under Section 708A(6)(e) of the Corporations Act.

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Yours faithfully,



Heath Roberts
Company Secretary

About Estrella Resources

Estrella Resources Limited is an ASX listed, Chilean focused copper-gold exploration company. Estrella has a number of exploration prospects in Chile. With a highly experienced board, a strong operational and management team and a sole focus on Chilean copper and gold projects, the Company is well positioned to develop its projects and add value for shareholders.

Directors and Management

Independent Non-Executive
Chairman:
- Robert Thomson

Independent Non-Executive
Director:
- Julian Bavin

Managing Director
- Dr. Jason Berton

Company Secretary
- Heath Roberts

ESTRELLA RESOURCES LIMITED
ACN 151 155 207

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ORDINARY FULLY PAID SHARES:
114,085,869

UNLISTED OPTIONS:
17,151,427