



Announcement Summary

Entity name

EVOLUTION ENERGY MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 21, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EV1	ORDINARY FULLY PAID	43,165,630	21/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EVOLUTION ENERGY MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

648703548

1.3 ASX issuer code

EV1

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Jun-2024 09:35	New - Proposed issue of securities - EV1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 of Placement is subject to Shareholder Approval



Placement Details

EV1 : ORDINARY FULLY PAID

21/6/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

43,165,630

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.04000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EV1 : ORDINARY FULLY PAID	304,382,773

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EV1AD : OPTION EXPIRING 09-NOV-2024 EX \$0.25	22,100,000
EV1AB : OPTION EXPIRING 08-NOV-2024 EX \$0.25	20,000,000
EV1AE : OPTION EXPIRING 10-OCT-2025 EX NIL	176,147
EV1AF : OPTION EXPIRING 10-OCT-2027 EX NIL	1,604,740
EV1AG : OPTION EXPIRING 10-OCT-2025 EX \$0.45	390,000