

10 January 2020

ASX Announcement

Release of Escrow Securities

BlackEarth Minerals NL ("BlackEarth" or the "Company") (ASX: BEM) advises that in accordance with listing rule 3.10A, the following securities of BEM are due for release from escrow on 19 January 2020.

Security Description	Number
Ordinary Securities	26,710,000
Ordinary Partly Paid Restricted	7,710,000
Option Expiring 22-JUN-2020	2,750,000
Total:	37,170,000

The Company will apply for quotation of the Ordinary Securities no later than 5 business days after the end of the escrow period as required under Listing Rule 2.8.5.

This announcement is authorised for release by Mr Tom Revy, Managing Director.

CONTACTS

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BlackEarth encourages investors to update their contact details to stay up to date with Company news and announcements here: <https://www.blackearthminerals.com.au/register/>