

12 November 2020

## **ASX Announcement**

### **Notice under s.708(A)(5)(e) of the Corporations Act**

On 12 November 2020, BlackEarth Minerals NL (ASX:BEM) (the 'Company') issued and allotted a total of 7,800,000 fully paid ordinary shares in the capital of the Company ('Shares') in accordance with the Company's Share Purchase Plan (raising \$390,000 before costs).

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the *Corporations Act 2001* (Cth) (the 'Act'). By giving this notice, a sale of the Shares will fall within the exemption in section 708A(5) of the Act.

#### **Notice under section 708(A)(5)(e) of the Act**

The Company has issued and allotted 7,800,000 Shares, as outlined in the Appendix 2A released today. The Company gives notice pursuant to section 708A(5)(e) of the Act that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. with section 674 of the Act, and
3. as at the date of this notice, there is no information to be disclosed which is "excluded information" for the purposes of sections 708A(7) and 708A(8) of the Act that investors and their professional advisers would reasonably expect to find in a disclosure document.

This announcement has been approved by the Company's Disclosure Committee for release.

Yours sincerely



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**David Round**  
**Company Secretary**

For more information – [www.blackearthminerals.com.au](http://www.blackearthminerals.com.au)