WESTONIA MINES LIMITED

5 January 2004

SHARE PURCHASE PLAN

Westonia wishes to advise in relation to its Share Purchase Plan that the underwritten shortfall is 4,375,297 million shares. The Share Purchase Plan was underwritten by Euroz Securities to a total of $2 million.

Andrew Drummond
Managing Director

Enquiries should be directed to the Managing Director and readers are encouraged to register on the Company's website (www.westoniamines.com.au) for automatic receipt of information.