EVZ LIMITED
ABN 87 010 550 357
ACN 010 550 357

1 June 2017

The Manager
Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

EVZ successfully completes Entitlement Offer

EVZ Limited ACN 010 550 357 ("the **Company**") is pleased to announce the successful completion of its 20 for 11 renounceable pro-rata entitlement offer (**Entitlement Offer**) announced on 11 May 2017, which closed on Tuesday, 30 May 2017.

The Entitlement Offer was fully underwritten by Blue Ocean Equities Pty Limited (**Underwriter**).

EVZ received valid applications from Eligible Shareholders and purchasers of entitlements under the Entitlement Offer for 208,866,725 fully paid ordinary shares (**New Shares**), which raised gross proceeds of approximately $2,088,667 at the offer price of $0.01 per New Share.

Accordingly, a total of 229,075,598 New Shares, representing approximately $2,290,756 will be allotted to, or at the direction of, the Underwriter.

New Shares are expected to be issued on Tuesday, 6 June 2017 and commence trading on a normal settlement basis on Wednesday, 7 June 2017. Holding statements are expected to be dispatched on Thursday, 8 June 2017.

Yours sincerely,

Ian Wallace
Company Secretary
EVZ Limited

About EVZ Limited (ASX: EVZ)

EVZ Limited is an industrial group with a portfolio of specialist businesses in the engineering services sector. EVZ operates in the areas of power generation, bulk storage tank design, engineering and construction and stormwater management through subsidiaries TSF Engineering, Brockman Engineering and Syfon Systems. For further information please visit our website www.evz.com.au