

27 March 2018

Market Announcements Office
Australian Securities Exchange
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Section 708A(5)(e) Notice – Issue of EVZ Limited shares without a prospectus

EVZ Limited ACN 010 550 357 (“the **Company**”) has today issued 108,296,340 shares in the Company to professional and sophisticated investors under an institutional placement which was announced to ASX on 22 March 2018.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company issued 108,296,340 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
3. as at the date of this notice, there is no information that is ‘excluded information’ (within the meaning of section 708A(7) and section 708A(8) of the Act).

For further information please contact:

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About EVZ Limited:

EVZ Limited is an industrial group with a portfolio of specialist businesses in the engineering services sector. EVZ operates in the areas of fuel industry mechanical services including bulk tank design and construction, syfonic storm water and roof drainage and power generation plant maintenance through subsidiaries Brockman Engineering, Syfon Systems and TSF Maintenance Services. www.evz.com.au

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