

ASX ANNOUNCEMENT

Completion of Small Parcel Sale Facility

18 June 2026 Thursday: Elixinol Wellness Limited (ASX: EXL) ("**EXL**", "**Elixinol**" or the Company) is pleased to advise that it has successfully completed the sale of minimum holdings of ordinary shares in the Company (**Shares**) for holders of less than a marketable parcel of Shares in the Company (**Sale Facility**), as previously announced on 20 April 2026 and updated on 11 June 2026. Under ASX Listing Rules, a marketable parcel of Shares is a parcel of not less than \$500, based on the closing price of Shares on the ASX.

The Sale Facility was offered to shareholders who hold less than a marketable parcel (**Small Parcel**) of Shares in the Company to enable them to sell their shares without incurring brokerage or handling costs, which might otherwise have rendered the sale of such small holdings uneconomical or difficult.

As at the record date on Friday, 5 June 2026 (**Record Date**), there were 7,387 shareholders holding an aggregate of 18,788,535 Shares, with each holding having a market value of less than \$500.

Under the Sale Facility, those Shares were sold on behalf of 7,387 shareholders. These figures exclude shares held by eligible shareholders who elected to retain their shareholding by returning a valid Share Retention Form to the Company before the Record Date.

The sale price of \$0.006 per share represents the average price shares were acquired on market on 18 June 2026. The total proceeds generated under the Sale Facility were \$112,731.21.

Shareholders whose shares were sold under the Sale Facility will receive the net sale proceeds and a holding statement confirming the number of shares sold and the amount remitted. Settlement and payment of proceeds are expected to occur on or before 26 June 2026.

Commenting on the results of Sale Facility, Elixinol Chair, Gavin Evans, said:

"Completing the Small Parcel Sale Facility is an important step in EXL's broader business reset and positioning for long-term growth. This will simplify and strengthen the Company's share register, reduce administrative costs, and improve shareholder engagement. We have strong momentum heading into the second half of 2026 as well as a more efficient structure to support future strategic initiatives, capital allocation and sustainable value creation."

Authorised for release by the Board of Elixinol Wellness Limited.

For further information, please contact:

Natalie Butler, CEO & Executive Director

natalie.butler@elixinolwellness.com

About Elixinol Wellness

Elixinol Wellness Limited (ASX: EXL) is a sustainable nutrition and wellness company operating across Australia and the USA. The Company produces, manufactures, and distributes a range of complementary products spanning key verticals including nutrition, wellness, and superfood ingredients.

In Australia, Elixinol Wellness operates a vertically integrated hemp foods business. Its major retail brands include The Healthy Chef, Hemp Foods Australia and Mt Elephant, alongside ingredient brands Australian Primary Hemp and The Australian Superfood Co. Products are sold through grocery, wholesale, and e-commerce channels.

To find out more, please visit www.elixinolwellness.com or the [Elixinol Wellness Investor Hub](#).