MARKET RELEASE

4 December 2017

Experience Co Limited

TRADING HALT

The securities of Experience Co Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Wednesday, 6 December 2017.

Security Code: EXP

Andrew Kabega

SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)

1st December 2017

Mr Andrew Kabega
Principal Adviser, Listings Compliance (Sydney)
ASX
20 Bridget Street
SYDNEY NSW 2000

By email: andrew.kabega@asx.com.au and tradinghaltssydney@asx.com.au

Dear Andrew,

Request for Trading Halt

Experience Co Limited (ASX:EXP) requests that a trading halt in its ordinary shares be granted by the Australian Securities Exchange from the commencement of trading on Monday 4th December 2017.

In accordance with Listing Rule 17.1, we advise that:

(a) The trading halt is requested pending an announcement by EXP in relation to an acquisition and an accelerated non-renounceable entitlement offer;

(b) EXP wishes the trading halt to remain in place until the earlier of the time that EXP makes an announcement to the market concerning the outcome of the institutional placement and the commencement of trading on Wednesday 6th December 2017;

(c) EXP is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely,

Anthony Ritter
Executive Director, Company Secretary & Chief Executive Officer
Experience Co Limited