Market Announcement

11 February 2019

Experience Co Limited (ASX: EXP) – Trading Halt

Description

The securities of Experience Co Limited (‘EXP’) will be placed in trading halt at the request of EXP, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 13 February 2019 or when the announcement is released to the market.

Issued by

Isabella Wong
Adviser, Listings Compliance (Sydney)

11 February 2019

Isabella Wong, Listings Advisor
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Madam

Request for a Trading Halt

Experience Co Limited ("Experience Co" or "the Company") (ASX: EXP) requests a trading halt in respect of its quoted ordinary shares pursuant to Listing Rule 17.1 from the commencement of trading today, Monday 11 February 2019.

For the purposes of Listing Rule 17.1, the Company advises that:

- the trading halt is requested pending an update to earnings guidance for FY19;
- it wishes the trading halt to remain in place until the earlier of such time as it requests in writing that the trading halt be lifted and the commencement of trading on Wednesday 13 February 2019; and
- it is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.
- Please contact me if you have any questions about this request.

Fiona van Wyk
Company Secretary

About Experience Co Limited (ASX:EXP)
Experience Co Limited (EXP) is an adventure tourism and leisure company (previously known as Skydive the Beach Group Limited, ASX:SKB). From its origins in Wollongong NSW in 1999, it now provides tandem skydiving experiences in 18 locations in Australia and 3 locations in New Zealand. EXP also provides activities of white water rafting, hot air ballooning, canyoning, boat tours and helicopter tours to the Great Barrier Reef, and personalised tours to the Daintree Rainforest in North Queensland, Australia. Since successfully completing an initial public offer (IPO) in March 2015, EXP has acquired Australia Skydive (March 2015), NZone Skydive, NZ (October 2015), Skydive Wanaka, NZ (July 2016), Raging Thunder Adventures (October 2016), Reef Magic Cruises (April 2016), Byron Bay Balloons (August 2017), Great Barrier Reef Helicopters (November 2017), Big Cat Green Island Reef Cruises (December 2017), and Tropical Journeys (December 2017).