



Announcement Summary

Entity name

EXPERIENCE CO LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 15, 2022

The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EXP	ORDINARY FULLY PAID	1,291,112	15/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EXPERIENCE CO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

167320470

1.3 ASX issuer code

EXP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

EXPAD : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

EXP : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease	And the date the restrictions on transfer have ceased or will cease
---	--

1,291,112

15/9/2022

Issue date

15/9/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

1,291,112

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Vesting of two-thirds of the Performance Rights granted in November 2019 under the EXP Employee Incentive Plan (EEIP). No cash consideration is payable on vesting of the Performance Rights.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.210000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EXP : ORDINARY FULLY PAID	754,003,418

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EXPAD : PERFORMANCE RIGHTS	9,462,931
EXPAA : OPTION EXPIRING 08-FEB-2025 EX 25C	10,300,000
EXPAC : SERVICE RIGHTS	1,483,453