



Elixir Energy

ASX ANNOUNCEMENT

ASX : EXR

12 May 2021

STRONG SUPPORT FOR SHARE PURCHASE PLAN

HIGHLIGHTS

- Share Purchase Plan receives strong support
- \$16.6M raised
- Board welcomes the opportunity to provide opportunity to fund growth to all shareholders

Elixir Energy Limited (“Elixir” or the “Company”) is pleased to announce that its Share Purchase Plan (SPP) has closed, raising \$16.6M. Over 1,400 shareholders participated in the SPP.

Elixir’s Managing Director, Mr Neil Young, said: *“The Board of Elixir was very keen to reciprocate the strong support retail shareholders have provided to the Company over the last year, both on market and through prior capital raisings. The funds raised are in line with our estimate and contribute significantly to our now very strong balance sheet.”*

By authority of the Board:

Neil Young - Managing Director
Elixir Energy Ltd (ABN 51 108 230 995)
Level 3, 60 Hindmarsh Square
Adelaide SA 5000, Australia

For further information on Elixir Energy, please call us on +61 (8) 7079 5610, visit the Company's website at www.elixirenergy.com.au