



ASX ANNOUNCEMENT (ASX: CVT)

25 July 2018

UPCOMING RELEASE OF ESCROW

Sydney, Australia – In accordance with ASX Listing Rule 3.10A, Covata Limited (ASX: CVT) (**Covata** or **the Company**) wishes to advise that 18,468,974 ordinary fully paid shares, issued to the vendors of CipherPoint Software Inc. as part consideration for the CipherPoint acquisition, will be released from voluntary escrow on 25 August 2018.

-Ends-

About Covata

Covata is a leading provider of software solutions that enable continuous identification, classification and secure management of unstructured data across enterprise and the cloud and consolidates control into one place for companies to securely manage their data to be compliant, reduce risk, reduce costs and improve productivity.

Our Data Security Platform empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories with industry best security for Microsoft SharePoint & Office 365, Secure Enterprise File Sharing & Collaboration, and Access Security Broker capabilities through our API translator.

With offices and resources in the US, UK, Europe and Australia and coverage in all other regions, our customers & partners span the public sector and defence, aerospace, technology, automotive, manufacturing, finance, media and sports industries.

For further information, please visit covata.com.

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