

Market Announcement

14 July 2022

Falcon Metals Ltd (ASX: FAL) – Suspension from Quotation

Description

The securities of Falcon Metals Ltd ('FAL') will be suspended from quotation immediately under Listing Rule 17.2, at the request of FAL, pending the release of an announcement regarding exploration results at its Pyramid Hill Project.

Issued by

Barbara Lim
Adviser, Listings Compliance (Perth)

14 July 2022

Nikki Ciavatta
Principal Adviser, Listings Compliance
Australian Securities Exchange
Level 40, Central Park
152 - 158 St Georges Terrace
Perth, Western Australia, 6000

By email: nikki.ciavatta@asx.com.au, tradinghaltsperth@asx.com.au

Dear Nikki

RE: REQUEST FOR VOLUNTARY SUSPENSION

Falcon Metals Ltd ("Falcon") (ASX: FAL) refers to its request dated 12 July 2022 for a trading halt in its securities. On 12 July 2022, ASX implemented a trading halt which will end at the commencement of trading on Thursday, 14 July 2022.

Pursuant to ASX Listing Rule 17.2, Falcon request that its securities be suspended from quotation from the expiry of the current trading halt.

Falcon provides the following information in relation to its request for the purposes of ASX Listing Rule 17.2:

- a) the voluntary suspension is requested to complete validation ahead of finalising an announcement in relation to exploration results at its Pyramid Hill Project;
- b) Falcon requests that the voluntary suspension remains in place until the earlier of the commencement of normal trading on Monday, 18 July 2022, or when the anticipated announcement referred to in (a) above is released to the market;
- c) Falcon is not aware of any reason why the voluntary suspension should not be granted; and
- d) Falcon is not aware of any other information to inform the market about the voluntary suspension.

On behalf of the Board,



Pradeep Subramaniam
Company Secretary
Falcon Metals Ltd