



ASX ANNOUNCEMENT | FIRST AU LIMITED

23 August 2019

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

First Au Limited (ASX:FAU) (**Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) in compliance with the requirements of section 708A(6) of the Act as follows:

- (a) On 23 August 2019 the Company allotted and issued 37,100,000 fully paid ordinary shares, at an issue price of 2.5 cents per share, to sophisticated and professional investors.
- (b) The allotment and issue of the securities noted above will fall within the disclosure exemption in section 708A(5) of the Act.
- (c) As at the date of this notice, the Company hereby notifies ASX that:
 - (i) the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;
 - (ii) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
 - (iii) there is no excluded information for the purposes of section 708A(7) or section 708A(8) of the Act.

An Appendix 3B with respect to the issue has been lodged with ASX.

Yours sincerely,
FIRST AU LIMITED

A handwritten signature in black ink, appearing to read "D McBain", written over a horizontal line.

David McBain
Company Secretary