Market Announcement

4 June 2020

First AU Limited (ASX: FAU) – Trading Halt (2+2)

Description

The securities of First AU Limited ('FAU') will be placed in trading halt at the request of FAU, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 11 June 2020 or when the announcement is released to the market.

Issued by

Todd Lewis
Adviser, Listings Compliance (Melbourne)

First Au Limited

(ASX: FAU)

4 June 2020

Mr Todd Lewis
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Dear Sir

REQUEST FOR TRADING HALT

First AU Limited (ASX:FAU) (the **Company**) requests that the securities of the Company be placed in two consecutive trading halts of up to four trading days with immediate effect.

For the purposes of ASX Listing Rule 17.1 and in support of its request, the Company provides the following information:

1. The two consecutive trading halts are requested for the purposes of considering, planning and executing a potential capital raising.

2. The Company requests that the consecutive trading halts remain in place until the earlier of the Company releasing an announcement regarding the capital raising or prior to the commencement of trading on Thursday, 11 June 2020.

3. The Company is not aware of any reason why the request for the two consecutive trading halts should not be granted or of any other information necessary to inform the market about the consecutive trading halts.

Please contact me if you require any further information concerning this matter.

Yours sincerely,
FIRST AU LIMITED

David McBain
Company Secretary