

Market Announcement

9 February 2023

First Au Limited (ASX: FAU) – Trading Halt

Description

The securities of First Au Limited ('FAU') will be placed in trading halt at the request of FAU, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 13 February 2023 or when the announcement is released to the market.

Issued by

Todd Lewis

Senior Adviser, Listings Compliance

First Au Limited
(ASX: FAU)



9 February 2023

ASX Limited
Listings Compliance, Melbourne
530 Collins Street
MELBOURNE, VIC, 3000

Attention: Mr Todd Lewis
By Email Only
copied to: tradinghaltsmelbourne@asx.com.au

Dear Mr Lewis,

TRADING HALT REQUEST

First Au Limited [ASX:FAU] (**the Company**) hereby requests a trading halt in relation to the Company's securities quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1. The trading halt is requested pending an announcement by the Company to the market regarding a potential transaction and proposed capital raising (**the Purpose**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

- The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the Purpose above.
- The Company requests that the trading halt remain in place until the earlier of commencement of normal trading on 13 February 2023 or when the announcement regarding the stated Purpose is released to the market. The Company expects to make the announcement to the market before the commencement of normal trading on 13 February 2023.
- The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours faithfully,

A handwritten signature in blue ink, appearing to be 'P. Godfrey'.

Paul Godfrey
Company Secretary
FIRST AU LIMITED