



**Dromana Estate Limited**

ABN 58 090 000 276

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**28 December 2011**

**STOCK EXCHANGE ANNOUNCEMENT**

**Australian Stock Exchange Limited,  
Level 45, South Tower,  
525 Collins Street,  
Melbourne 3000**

The company is pleased to announce that pursuant to the Capital Raising initiatives approved at its Annual General Meeting on 15 December 2011 that:

- (1) it has issued 100,000,00 Secured Convertible Notes at \$0.005 raising \$500,000;
- (2) allotted and issued 50,000,000 shares at \$0.01 to raise a further \$500,000; and
- (3) allotted 50,000,000 options with an exercise price of \$0.01 raising \$500.

The total amount of the capital raising is \$1,000,500.

Garry W Bell  
Company Secretary