



Dromana Estate Limited

OFFER BOOKLET NON-RENOUNCEABLE RIGHTS ISSUE

16 February 2012, (ASX Code: DMY) Dromana is pleased to confirm that in accordance with the ASX announcement dated 2 February 2012 the Non-Renounceable Rights Issue is now open to Dromana's shareholders as at the Record Date.

Dromana is pleased to note that the Non-Renounceable Rights Issue offer document has been dispatched to Shareholders.

Per Dromana's announcement dated 2 February 2012, please find below the indicative timetable for the Non-Renounceable Rights Issue:

Event	Date ⁽ⁱ⁾
Announcement of Rights Issue and release of Offer Document to ASX	2 February 2012
Appendix 3B lodged with ASX	2 February 2012
Notice sent to Shareholders	6 February 2012
Ex date	7 February 2012
Record date	13 February 2012
Dispatch of Offer Document (Offer opens)	16 February 2012
Close of Rights Issue	1 March 2012
Securities quoted on a deferred settlement basis	2 March 2012
Notification to ASX of shortfall	6 March 2012
Dispatch date/securities entered into Shareholders holdings	9 March 2012

(i) dates are indicative only

- Ends -

Enquiries:

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