

Dromana Estate Limited

ABN 58 090 000 276

22 September 2014

Corporate Directory

Board of Directors:

Gabriel Chiappini
Chairman

Geoff Bell
Non- Executive Director

Jerko Zuvela
Non- Executive Director

Garry Bell
Company Secretary

www.dromanaltd.com.au

In addition
Registered Office:

Suite 106,
1 Princess Street
Kew Vic 3101

Tel (03) 9855 1700
Fax (03) 9855 2353

ASX CODE: DMY

Renounceable Entitlement Issue Closed

Dromana Estate Ltd (ASX:DMY) advises that it has received valid applications from Shareholders for 162,730,414 Shares pursuant to the Renounceable Entitlements Issue Prospectus lodged on 26 August 2014.

The Company anticipates that the Shares will be allotted and holding statements dispatched to Shareholders on or before 26 September 2014. Quotation of the securities under the Offer will be as per the timetable within the Prospectus.

The issue is fully underwritten and the shortfall from the Issue will be placed in accordance with the terms of the underwriting agreement between the Company and the underwriter, Cygnet Capital Pty Ltd.

Ends

Further Information:
Gabriel Chiappini
Chairman
(08) 9327 1777
www.dromanaltd.com.au