



Announcement Summary

Entity name
FBR LTD

Date of this announcement
Tuesday May 28, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
FBRAM	PERFORMANCE RIGHTS EXPIRING 31-JUL-2026	76,000,000	28/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FBR LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

58090000276

1.3 ASX issuer code

FBR

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

FBRAM : PERFORMANCE RIGHTS EXPIRING 31-JUL-2026

Date the +securities the subject of this notification were issued

28/5/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Rowan Caren	ROWAN ST JOHN CAREN <ROWAN CAREN FAMILY A/C>	10,000,000
Kiel Chivers	KIEL CHIVERS	10,000,000
Jonathan Lawe Davies	JANITHAN HOLDINGS PTY LTD <THE JONATHAN LAWE DAVIES FAMILY A/C>	10,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The terms of the FBR Limited Employee Securities Incentive Plan (2023) was contained in the Notice of Meeting for FBR Limited's 2023 Annual General Meeting

https://www.fbr.com.au/upload/pages/20231027161058/2631674-notice-of-annual-general-meeting_proxy-form.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

76,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FBR : ORDINARY FULLY PAID	4,441,449,977

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FBRAM : PERFORMANCE RIGHTS EXPIRING 31-JUL-2026	177,500,000
FBRAO : PERFORMANCE RIGHTS EXPIRING 31-JUL-2025	58,500,000
FBRAN : OPTION EXPIRING 31-DEC-2024 EX \$0.026	84,000,000
FBRK : PERFORMANCE RIGHTS EXPIRING 31-JUL-2024 EX NIL	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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