

ASX Announcement

8 May 2026

ASX:FDR

Placement Update: Closing of Tranche 1

Finder Energy Holdings Limited (**Finder** or **the Company**) is pleased to advise that it has issued 42,000,000 fully paid ordinary shares at \$0.50 per share to raise \$21 million (before costs) to new and existing institutional, professional and sophisticated investors under Tranche 1 of the placement, details of which were announced on 30 April 2026.

Tranche 2 will comprise of the issue of 10,000,000 shares under ASX Listing Rule 10.11 and 2,000,000 shares under ASX Listing Rule 7.1, subject to shareholder approval which will be sought at an Extraordinary General Meeting (**EGM**) expected to be held in June 2026. The date and details of the EGM will be communicated to shareholders on the ASX platform.

This ASX announcement has been authorised for release by the Board of Finder.

For further information, please contact:

INVESTORS

Damon Neaves - CEO
Finder Energy Holdings Limited
Phone: +61 8 9327 0100
Email: investor@finderenergy.com

MEDIA

Matt Worner
Vector Advisors
Mobile: +61 429 522 924
Email: mworner@vectoradvisors.au