

ASX Code: FDV

ASX ANNOUNCEMENT

16 July 2020

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Frontier Digital Ventures Limited (the **Company**) has today issued 6,640,842 fully paid ordinary shares in the Company, at an issue price of A\$0.975 per share to institutional and professional investors under the institutional placement announced on 13 July 2020.

The Company gives notice under section 708A(5)(e) the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company issued 6,640,842 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions in Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) Section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is “excluded information” (within the meaning of section 708A(7) and section 708A(8) of the Act).

By Order of the Board



M Licciardo
Secretary

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